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PHYSICS AND ASTRONOMY DEPARTMENT

**COSMIC ACCELERATION:
FROM THE COSMOLOGICAL
CONSTANT TO DARK ENERGY
AND MODIFIED GRAVITY
THEORIES**

ASTROPHYSICAL PROBES OF FUNDAMENTAL PHYSICS







FERRARA, 7-11 SEPTEMBER 2015

- ◎ Basics of structure formation in Dark Energy models
 - Homogeneous Dark Energy
 - Clustering Dark Energy
 - Coupled Dark Energy
 - $f(R)$ gravity
- ◎ N-body simulations
 - Basics of numerical simulations of structure formation
 - Modified algorithms for Dark Energy models
 - Modified algorithms for Modified Gravity models
- ◎ Non-linear structure formation in Dark Energy models
 - DE parameterisations and Early Dark Energy
 - Coupled Quintessence
 - Dark Scattering
- ◎ Non-linear structure formation in Modified Gravity models
 - $f(R)$ simulations
 - The degeneracy with massive neutrinos

BASICS OF STRUCTURE FORMATION IN DARK ENERGY MODELS

Classification of Dark Energy models

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	time evolution	spatial fluctuations	interactions
Λ			
Dynamical DE (DE parameterisations, Quintessence, k-essence)	 a dynamical (scalar) degree of freedom	 no clustering at sub-horizon scales	 minimally-coupled to matter fields

Homogeneous Dark Energy models (I)

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Scalar field models

A scalar degree of freedom $\phi(t)$ evolving in a self-interaction potential

$$\rho_{\text{DE}} = \frac{1}{2} \dot{\phi}^2 + V(\phi) \quad c_{\phi}^2 \approx 1$$

$$\ddot{\phi} + 3H\dot{\phi} + \frac{dV}{d\phi} = 0$$

Wetterich 1988; Ratra & Peebles 1988
Ferreira & Joyce 1998; Brax & Martin 1999

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Dark Energy Parameterisations

A parametrization of the time evolution of DE

Time-dependent equation of state (Chevalier-Polarski-Linder):

$$w_{\text{DE}}(a) = w_0 + w_a(1 - a)$$

Early Dark Energy (Wetterich 2004):

$$w_{\text{DE}}(a) = \frac{w_0}{1 + b \ln(1/a)} \quad b = - \frac{3w_0}{\ln \frac{1 - \Omega_{\text{EDE}}}{\Omega_{\text{EDE}}} + \ln \frac{1 - \Omega_M}{\Omega_M}}$$

Homogeneous Dark Energy models (II)

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A homogeneous and minimally-coupled DE scalar field will **affect structure formation only through the background expansion history of the Universe:**

$$\left(\frac{H}{H_0}\right)^2 = \Omega_M a^{-3} + (1 - \Omega_M) \exp\left(-3 \int_1^a \frac{1 + w(a')}{a'} da'\right) \quad (94)$$

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Therefore, gravitational interactions are not directly affected:

$$c_\phi^2 \approx 1 \Rightarrow \delta\rho_\phi \approx 0 \longleftarrow \text{no DE perturbations at sub-horizon scales}$$

$$\nabla^2 \Phi_g = -4\pi G \delta\rho_M \longleftarrow \text{standard Poisson equation}$$

$$\vec{a} = -\vec{\nabla} \Phi_g \longleftarrow \text{no additional forces beyond standard gravity}$$

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$$c_\phi^2 \approx 0 \Rightarrow \delta\rho_\phi \neq 0 \longleftarrow \text{DE clusters at sub-horizon scales}$$

As a consequence, the Dark Energy field sources gravitational potentials:

$$\nabla^2 \Phi_g = -4\pi G(\delta\rho_M + \delta\rho_{\text{DE}}) \longleftarrow \text{DE perturbations source potentials} \quad (95)$$

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Nonetheless, **massive particles still follow geodesics** since there is no modification of the gravitational interaction:

$$\vec{a} = -\vec{\nabla} \Phi_g \longleftarrow \text{no additional forces beyond standard gravity}$$

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Interacting DE (Coupled and Extended Quintessence, Modified Gravity)	 a dynamical (scalar) degree of freedom	 fluctuations sourced by the interaction	 non-minimally coupled to matter

Interacting Dark Energy models (I)

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We have seen that an interaction between a matter field and a scalar field can be described by **a source term in the respective continuity equations**:

$$\nabla_{\mu} T_{\nu}^{\mu(\phi)} = -QT^{(\text{DM})} \nabla_{\nu} \phi \quad \nabla_{\mu} T_{\nu}^{\mu(\text{DM})} = +QT^{(\text{DM})} \nabla_{\nu} \phi$$

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By perturbing these equations at linear order one obtains **a dynamical equation for the field perturbations**:

$$\left(\frac{\partial^2}{\partial t^2} - \nabla^2 \right) \delta\phi = \frac{dV}{d\phi} (\delta\phi) + AQ\delta_{\text{DM}} \quad (96)$$

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that in the so-called quasi-static limit ($\partial^2 \delta\phi / \partial t^2 \ll \nabla^2 \delta\phi$) gives:

$$\nabla^2 \delta\phi = -\frac{dV}{d\phi} (\delta\phi) - AQ\delta_{\text{DM}} \quad (97)$$

and assuming a flat potential ($dV/d\phi \ll \delta_{\text{DM}}$):

$$\nabla^2 \delta\phi \approx -AQ\delta_{\text{DM}} \Rightarrow \delta\phi \approx -AQ\Phi \quad (98)$$

Interacting Dark Energy models (II)

(100)

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By combining this relation with the linear perturbations equations of the matter field, one obtains a **modified version of the gravitational instability equation** (in the cosmic time t):

$$Q = 0 \quad \delta'' + \mathcal{H}\delta' - \frac{3}{2}\Omega\mathcal{H}^2\delta = 0 \longrightarrow \ddot{\delta} + 2H\dot{\delta} - \frac{3}{2}\Omega\delta = 0$$

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$$Q \neq 0 \quad \ddot{\delta} + \left(2H - 2Q\dot{\phi}\right)\dot{\delta} - \frac{3}{2}H^2(1 + 2Q^2)\Omega\delta = 0 \quad (100)$$

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As we know that scalar fifth-forces are tightly constrained from solar system tests of gravity, it is necessary to allow for a **non-universal coupling** so that cold dark matter is coupled and baryons are uncoupled ($Q_c \neq 0, Q_b = 0$). In this case one gets **two separate gravitational instability equations**:

$$\ddot{\delta}_c + \left(2H - 2Q\dot{\phi}\right)\dot{\delta}_c - \frac{3}{2}H^2 \left[(1 + 2Q^2)\Omega_c\delta_c + \Omega_b\delta_b \right] = 0 \quad (101)$$

$$\ddot{\delta}_b + 2H\dot{\delta}_b - \frac{3}{2}H^2 \left[\Omega_c\delta_c + \Omega_b\delta_b \right] = 0 \quad (102)$$

Interacting Dark Energy models (III)

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This implies an **effective violation of the Weak Equivalence Principle**:

$$\vec{a}_{\text{CDM}} = -\vec{\nabla}\Phi(1+2Q^2)+2Q\dot{\phi}\vec{v}_{\text{CDM}} \quad \vec{a}_{\text{b}} = -\vec{\nabla}\Phi \quad (103)$$

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The term $2Q\dot{\phi}\vec{v}_{\text{CDM}}$ is called **“friction term”** and arises from momentum conservation:

$$\frac{d\vec{p}}{dt} = \frac{d(m(\phi)\vec{v})}{dt} = m(\phi)\vec{a} + \frac{dm}{d\phi}\dot{\phi}\vec{v} \quad (104)$$

Interacting Dark Energy models (III)

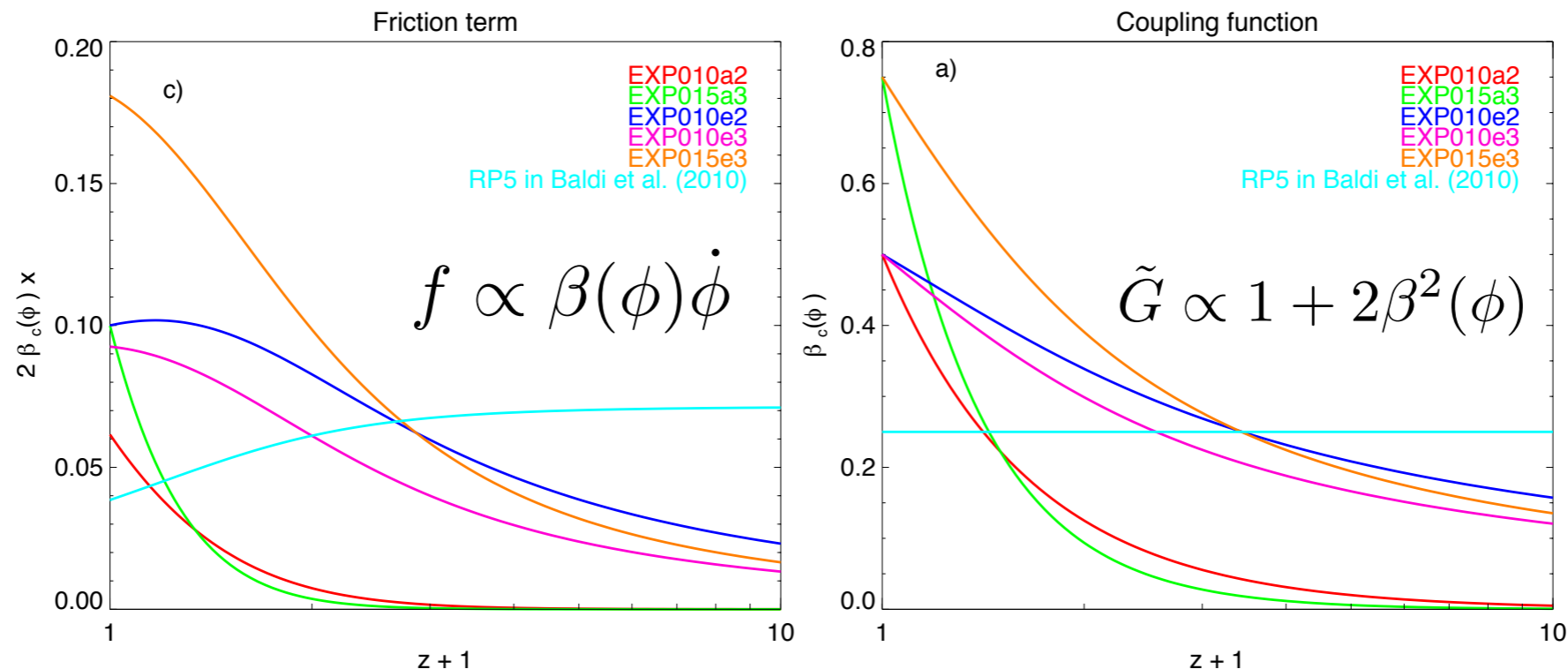
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For **constant** and **field-dependent** couplings these two terms look like



Baldi 2012

Modified Gravity models: $f(R)$ (I)

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A similar situation (**with some significant differences**) applies to modified gravity models. In the case of $f(R)$ gravity, we have seen that the trace of the modified Einstein equations gives:

$$3\Box f_R + f_R R - 2f(R) = -8\pi G(\rho - 3p)$$

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$$3\Box f_R + f_R R - 2f(R) = -8\pi G(\rho - 3p)$$

By perturbing this equation at linear order (posing $f_R = \bar{f}_R + \delta f_R$):

$$\left(\frac{\partial^2}{\partial t^2} - \nabla^2\right) \delta f_R = -M^2(f_R)\delta f_R + \frac{8\pi G}{3\bar{f}_R} \delta\rho_M \quad (105)$$

That in the quasi-static approximation becomes:

$$\nabla^2 \delta f_R = M^2(f_R)\delta f_R - \frac{8\pi G}{3\bar{f}_R} \delta\rho_M \quad (106)$$

that is **the same equation we saw for interacting dark energy**.

However, differently from the case of interacting Dark Energy, in $f(R)$

one **CANNOT assume**

$$M^2(f_R)\delta f_R \ll \delta\rho_M \quad \mathbf{NOT\ TRUE}$$

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By combining the dynamic equation for δf_R with the evolution equations of linear matter density perturbations, one gets the **gravitational instability equation for $f(R)$ gravity** in the small scale limit, that takes the form:

$$\ddot{\delta}_M + 2H\dot{\delta}_M - \frac{4}{3}\frac{3}{2}\tilde{\Omega}_M\delta_M \simeq 0 \quad (107)$$

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$$1 + 2Q^2 = 4/3 \Rightarrow Q = \frac{1}{\sqrt{6}} \quad (108)$$

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However, the variability of the $f(R)$ function is hidden in the definition of the $\tilde{\Omega}_M$ parameter:

$$\tilde{\Omega}_M \equiv \frac{8\pi G\rho_M}{3\bar{f}_R H^2} \quad (109)$$

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The reason why in $f(R)$ one has to consider **steep potentials** (i.e. the term $M^2(f_R)$ cannot be neglected) is that in Modified Gravity models the scalar degree of freedom (f_R) **couple to all matter species universally**: to evade solar system constraints on GR one needs to invoke some **SCREENING MECHANISM**.

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Such a property can be realised in several ways. The screening mechanism that occurs in $f(R)$ gravity models is called **Chameleon**

Chameleon screening (Khoury & Weltman 2004):

the scalar mass $m_{f_R} \propto dM^2/df_R$ becomes large in high-density regions of the Universe, so that the fifth-force does not propagate and standard GR is restored

$$\vec{a}(r) = -\vec{\nabla}\Phi - Q(\phi)e^{-m_\phi r}\vec{\nabla}\delta\phi \quad (110)$$

WHY DO WE NEED SIMULATIONS?

The non-linear regime of structure formation

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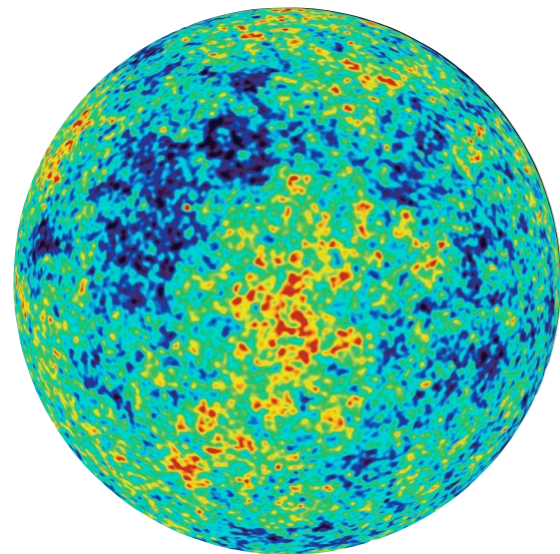
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Primordial density field

$$z_{\text{CMB}} \approx 10^3, a_{\text{CMB}} \approx 10^{-3}$$



$$\Delta T/T \approx \delta\rho_b/\rho_b \approx 10^{-5}$$

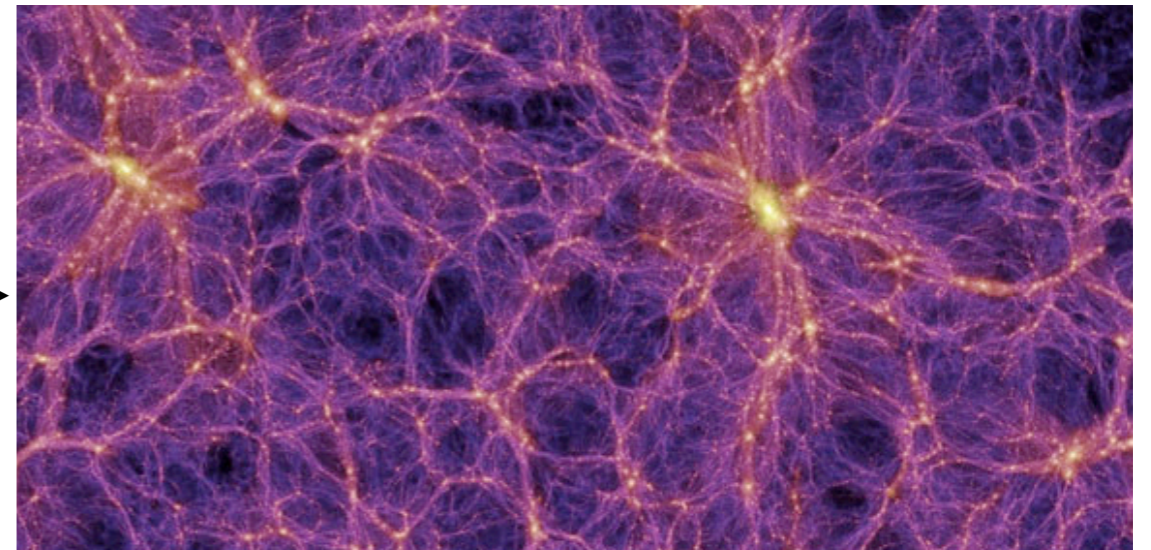
gravitational
instability

$$\delta'' + \mathcal{H}\delta' - \frac{3}{2}\mathcal{H}^2\delta = 0$$

$$D_+ \approx 10^3$$

Structures in the present-day Universe

$$z_0 = 0, a_0 = 1$$



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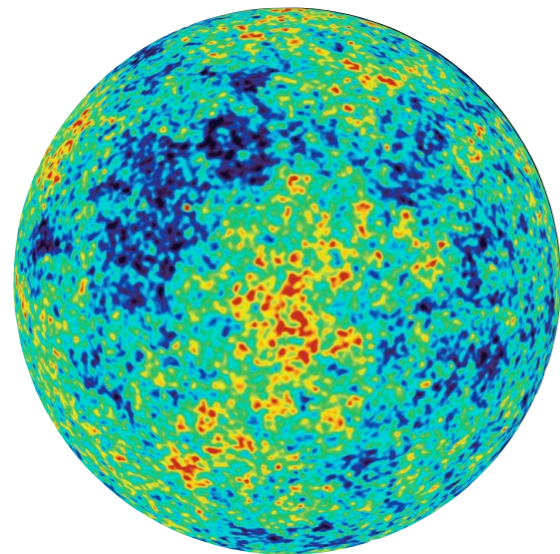
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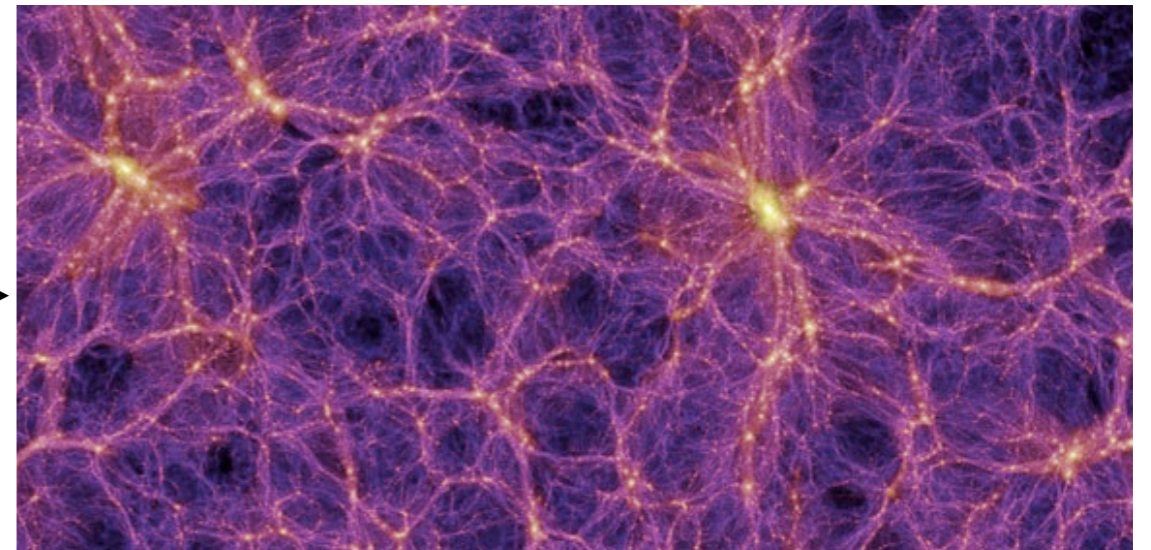
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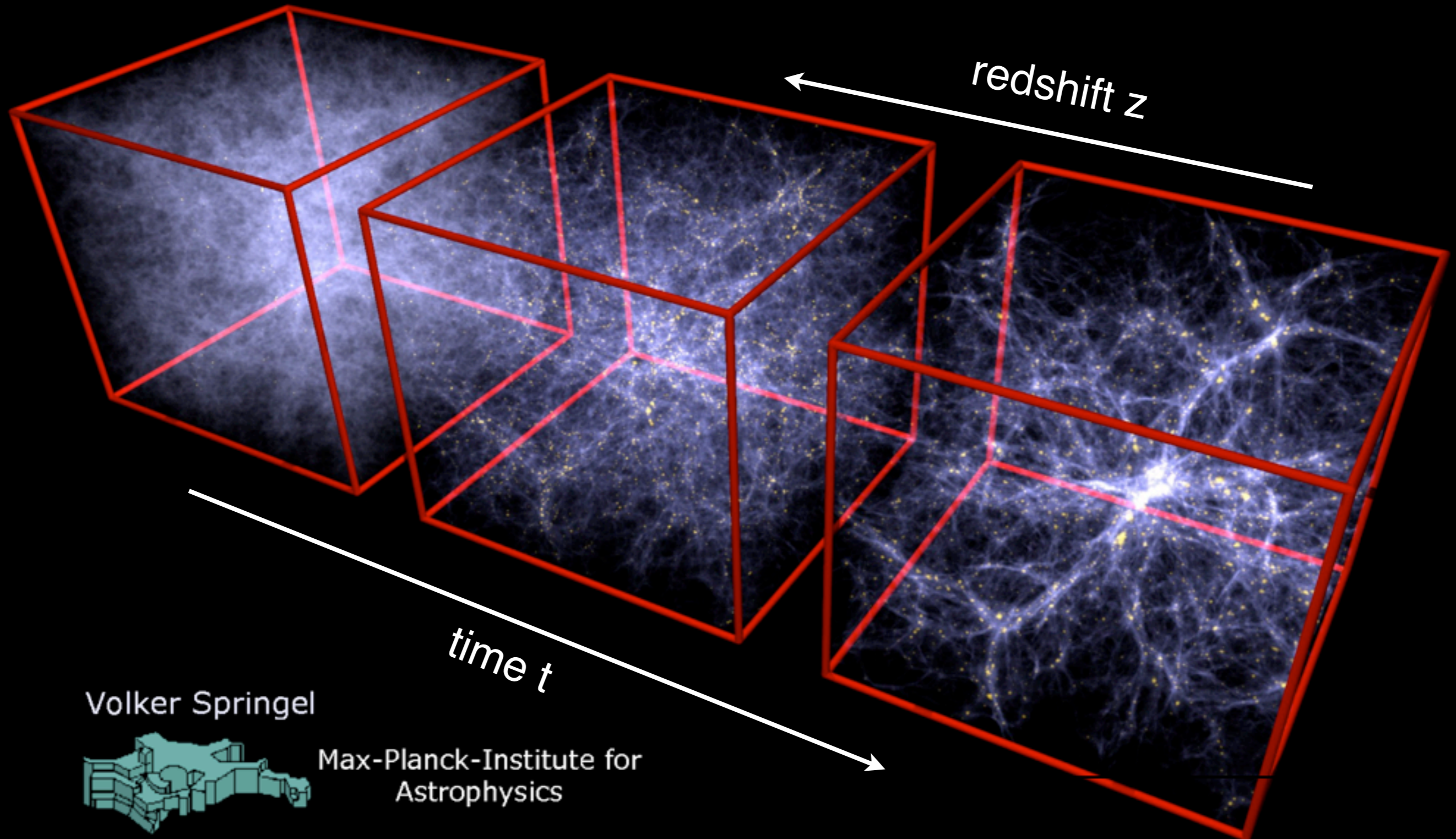
... we know that in the present Universe density perturbations can reach large values ($\delta \approx 1$ on scales of $\sim 8\text{Mpc}$ and up to $\delta \approx 10^5$ in the center of galaxy clusters).

The assumption of small perturbations does not hold anymore, and **linearity no longer applies** \longrightarrow **need of numerical methods**

N-BODY SIMULATIONS

Cosmological N-body simulations

Integrate the evolution of density perturbations forward in time (starting from a known initial power spectrum) within a **periodic, comoving, and cosmologically representative** box filled with **tracer particles**



Volker Springel



Max-Planck-Institute for
Astrophysics

$z = 48.4$

$T = 0.05 \text{ Gyr}$



500 kpc

Millennium Run
Springel et al. 2005

A visualization of the Millennium Simulation, showing a vast field of particles in shades of purple and blue. The particles are distributed in a complex, filamentary structure, representing the large-scale structure of the universe. A horizontal scale bar at the top indicates a distance of 1 Gpc/h.

1 Gpc/h

Millennium Simulation

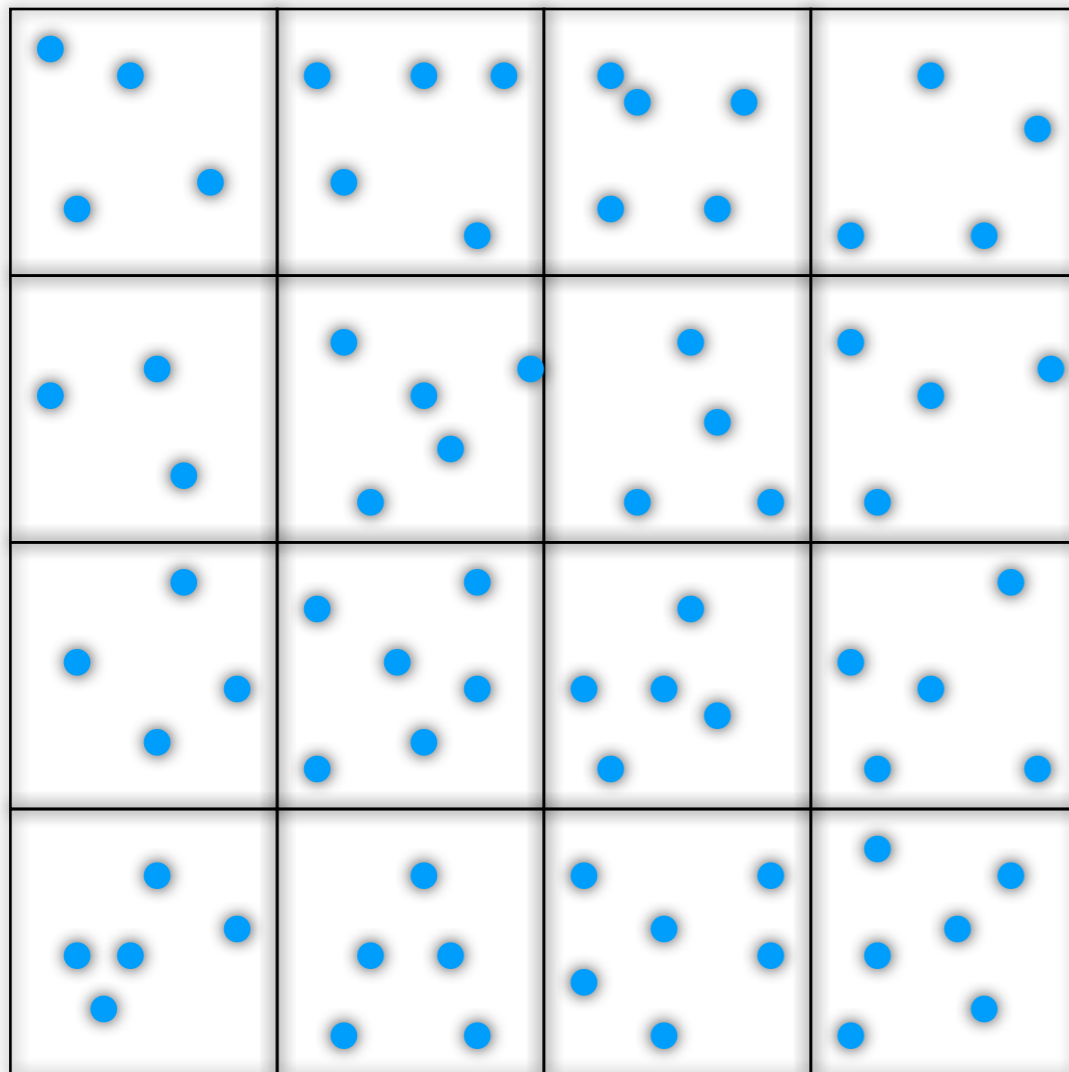
10,077,696,000 particles

($z = 0$)

N-body algorithms in pills (I)

The nonlinear regime of structure formation could possibly probe the largest deviation from Λ CDM: need of N-body!

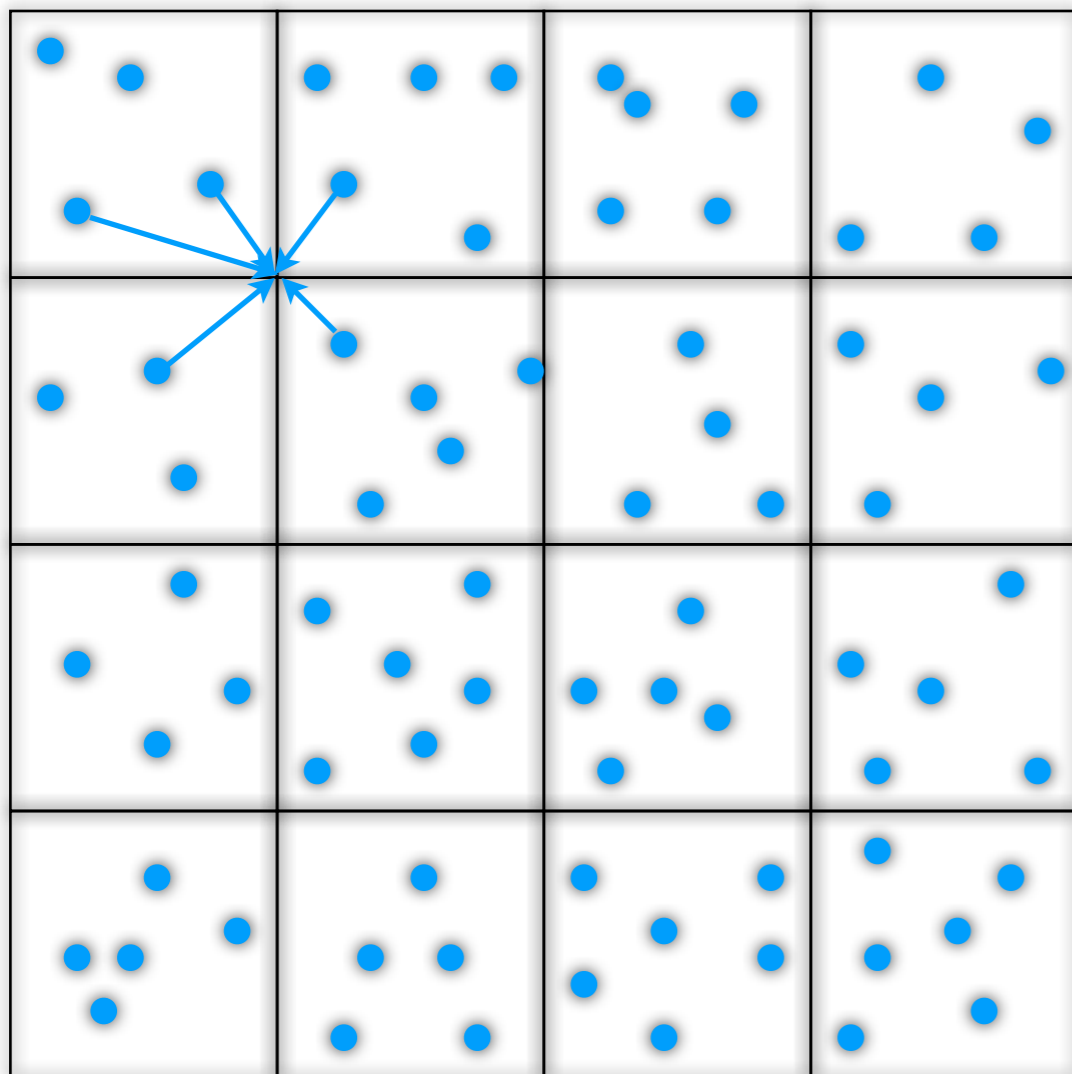
Particle-Mesh



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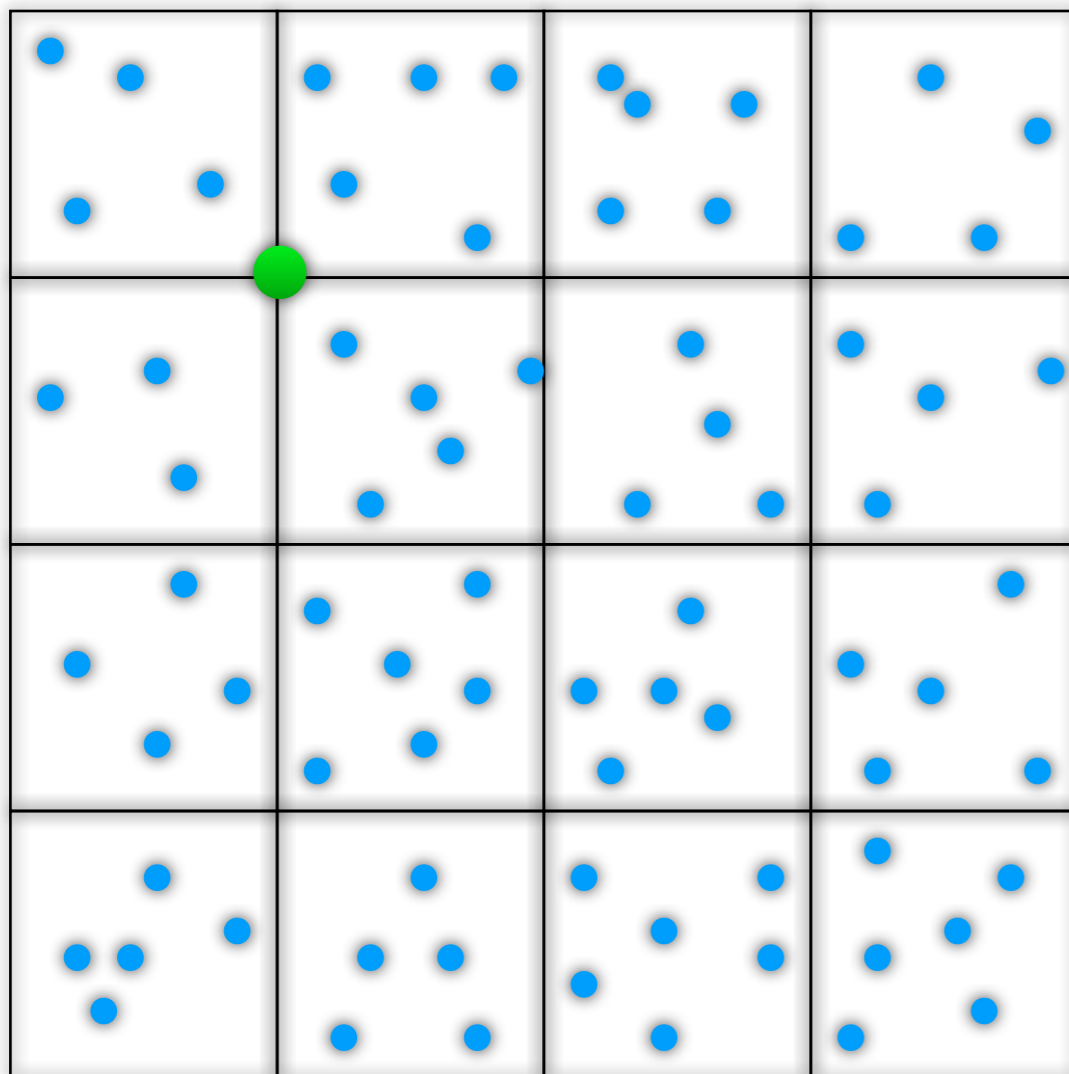


1) Assign mass to grid nodes, obtain density on the grid ●

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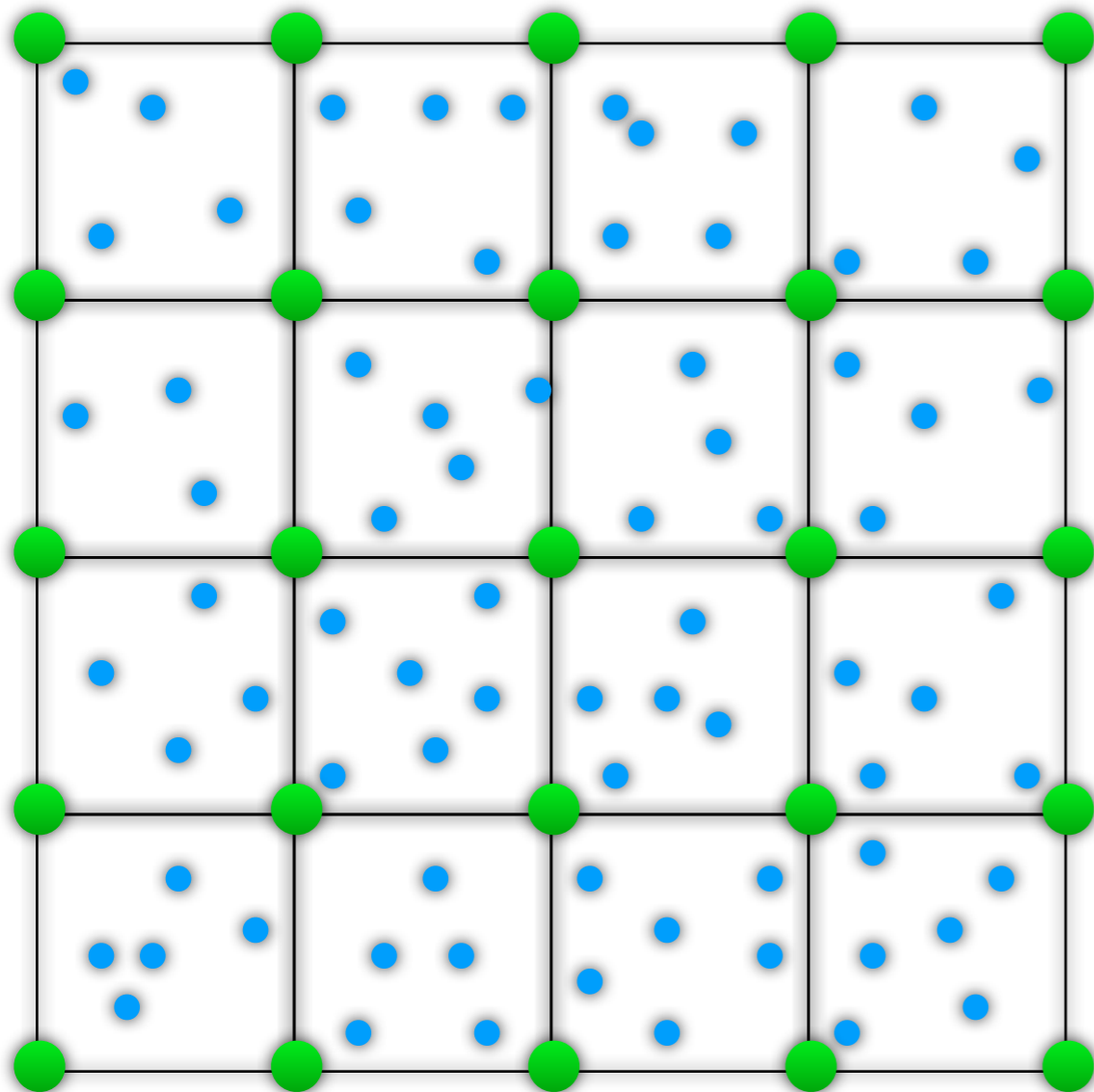


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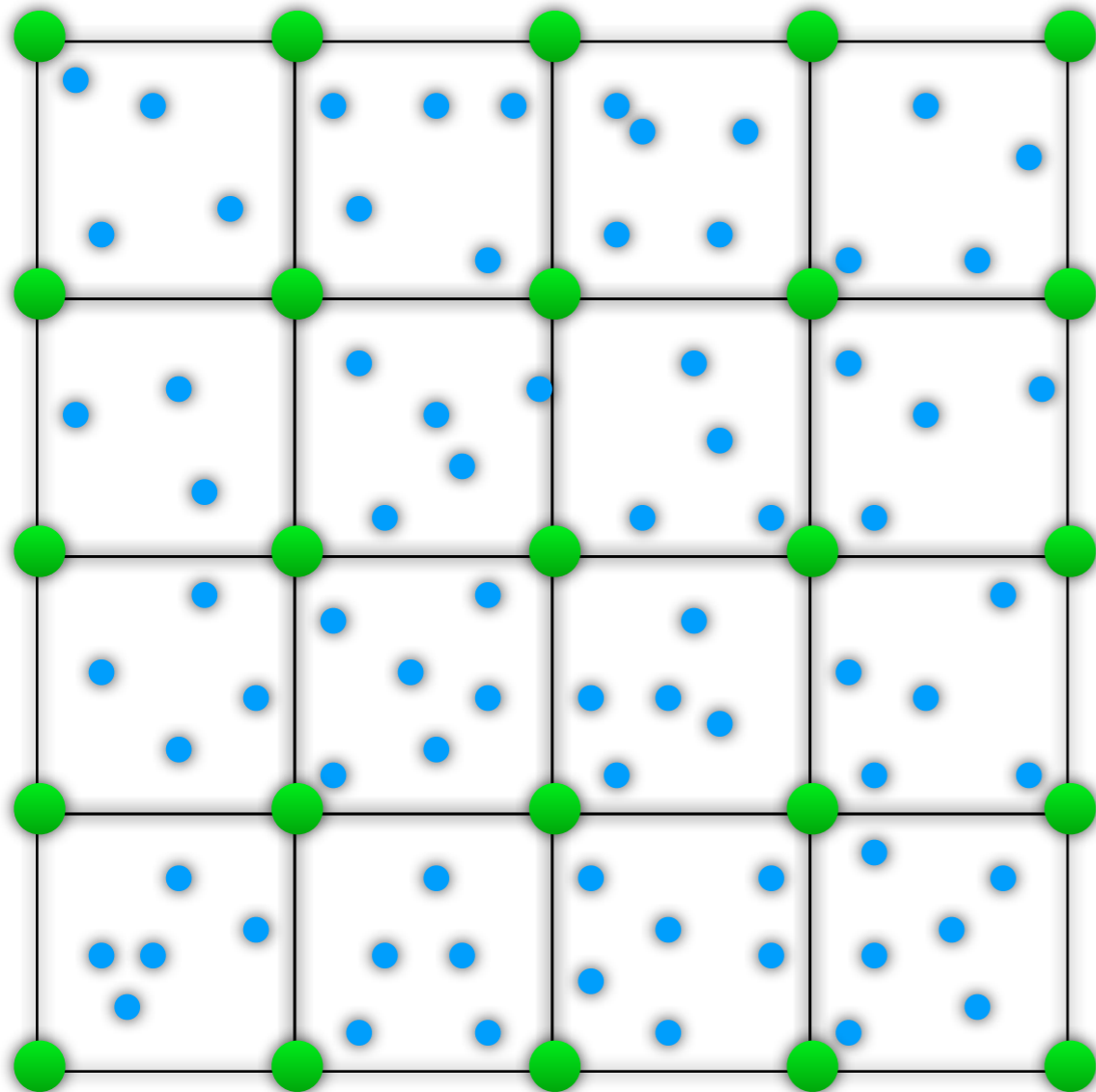


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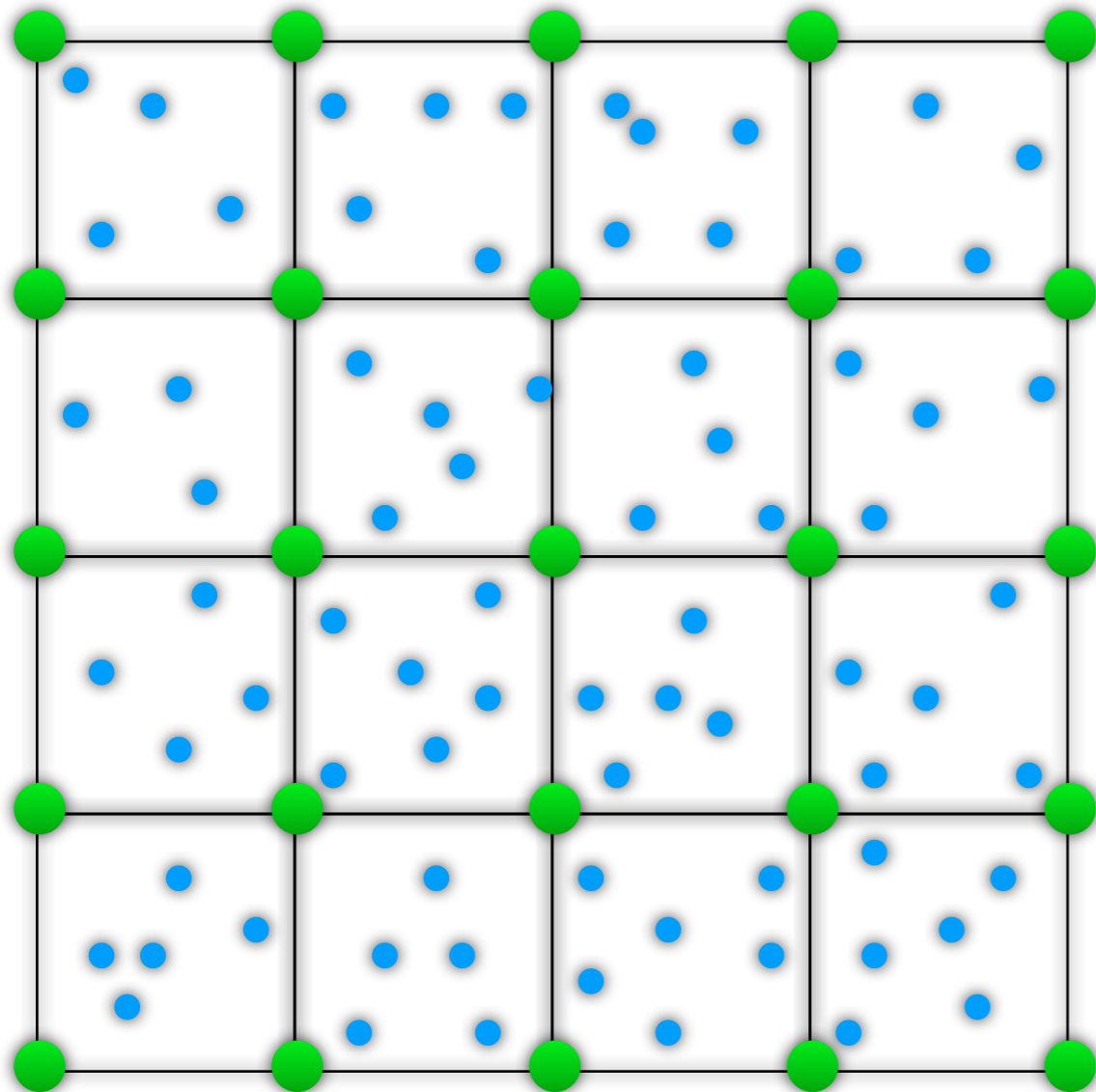
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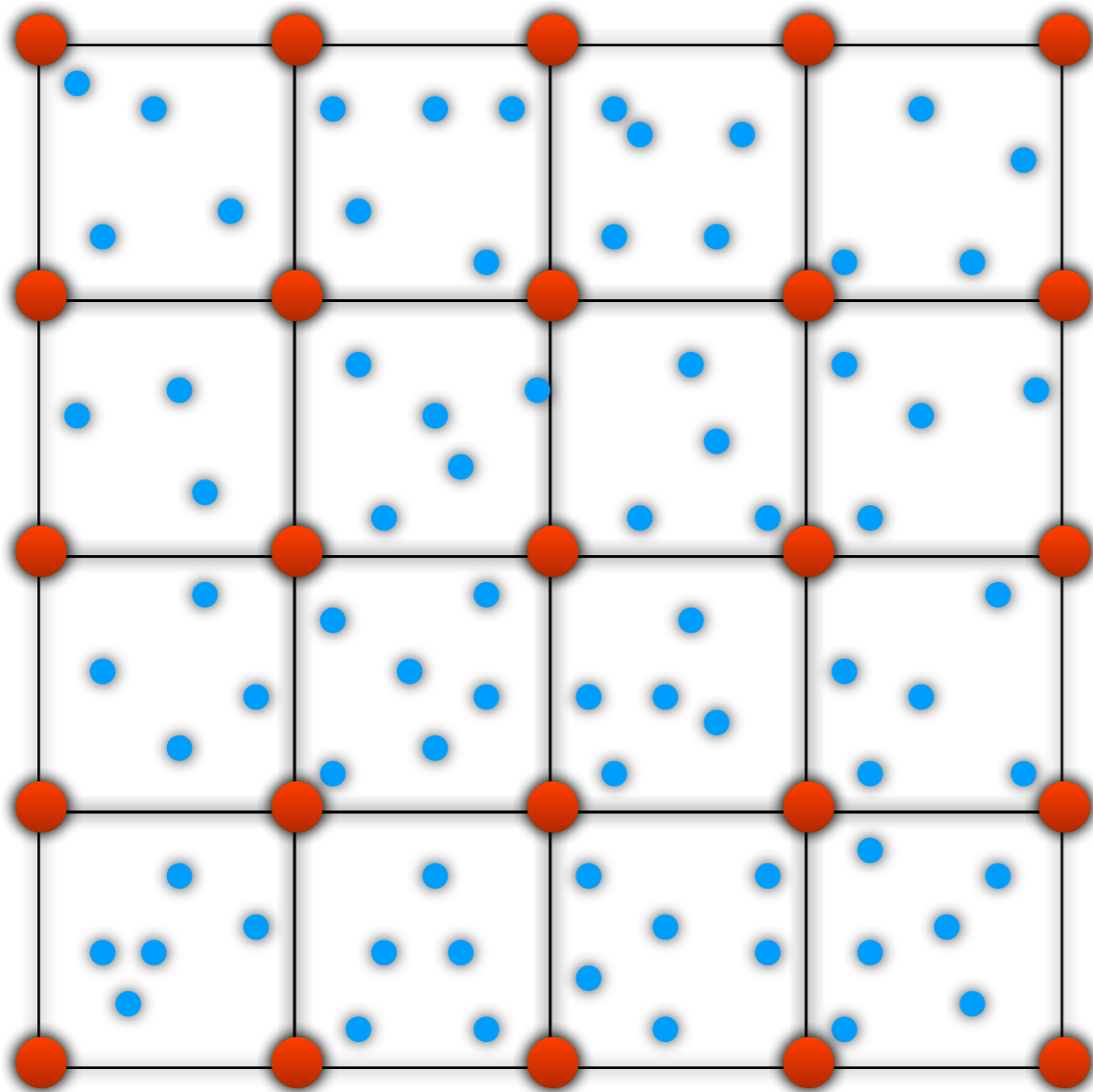


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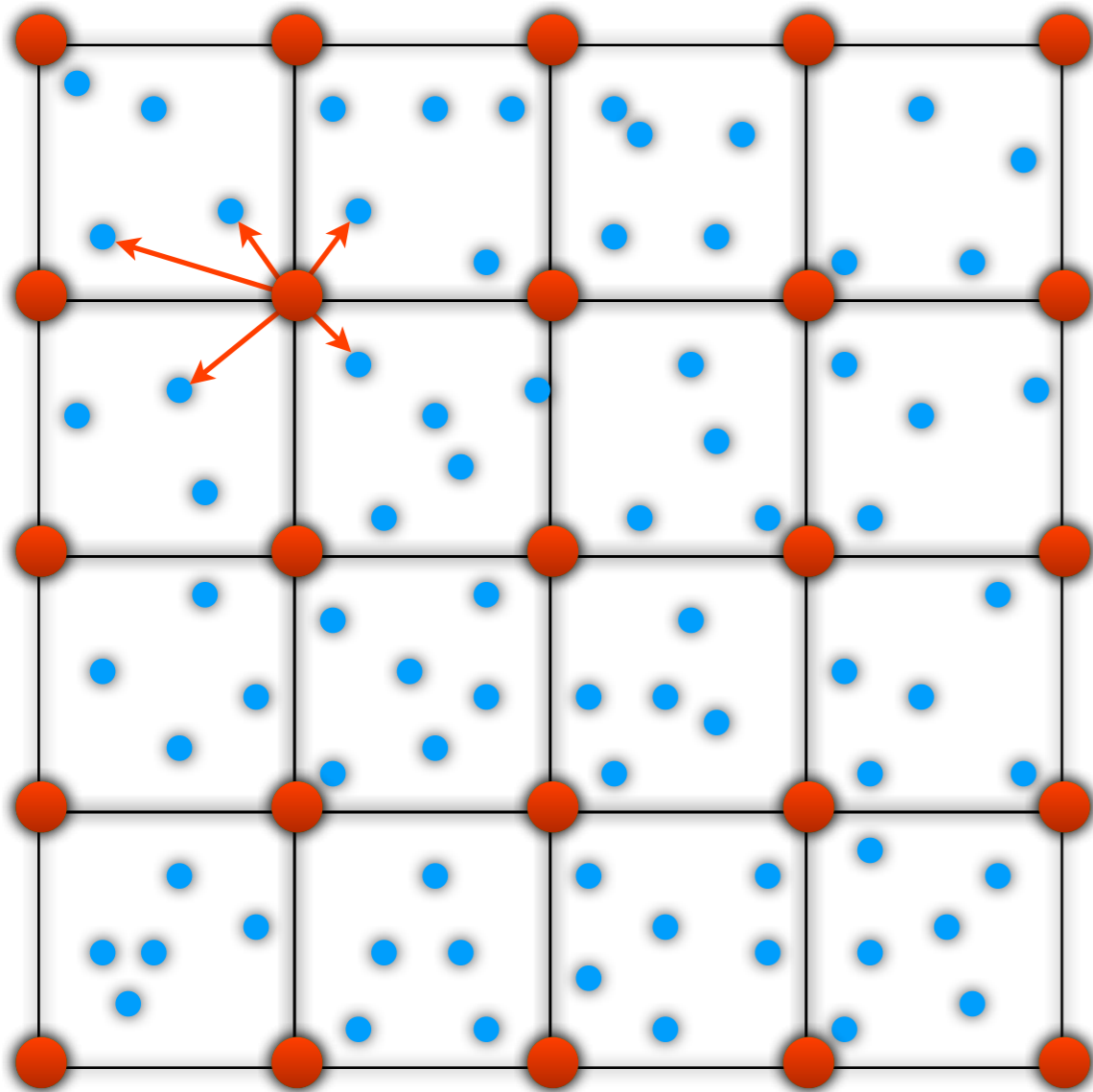


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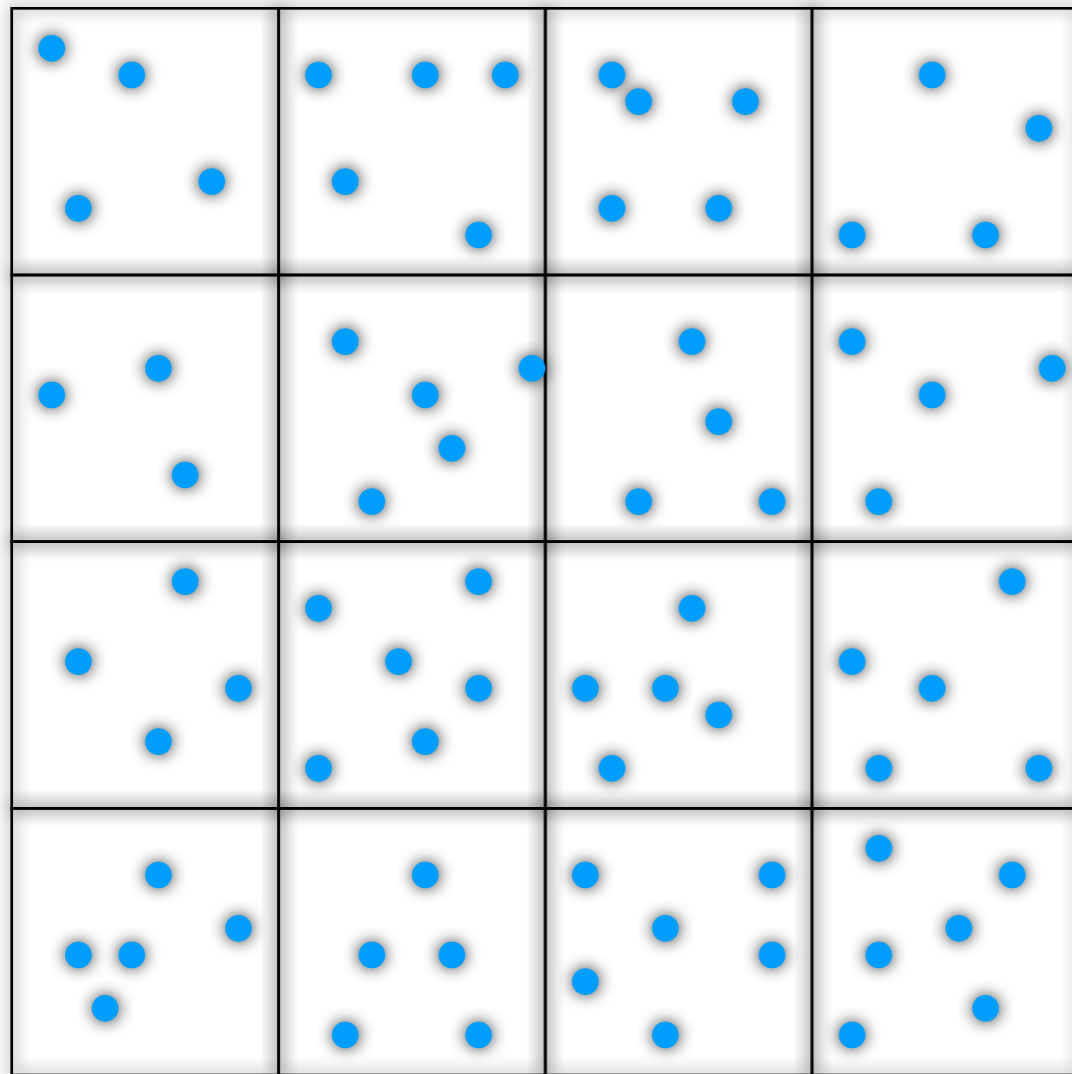


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N-body algorithms in pills (II)

Particle-Particle (Tree) $\Rightarrow N^2$ problem ($N \log N$ problem)

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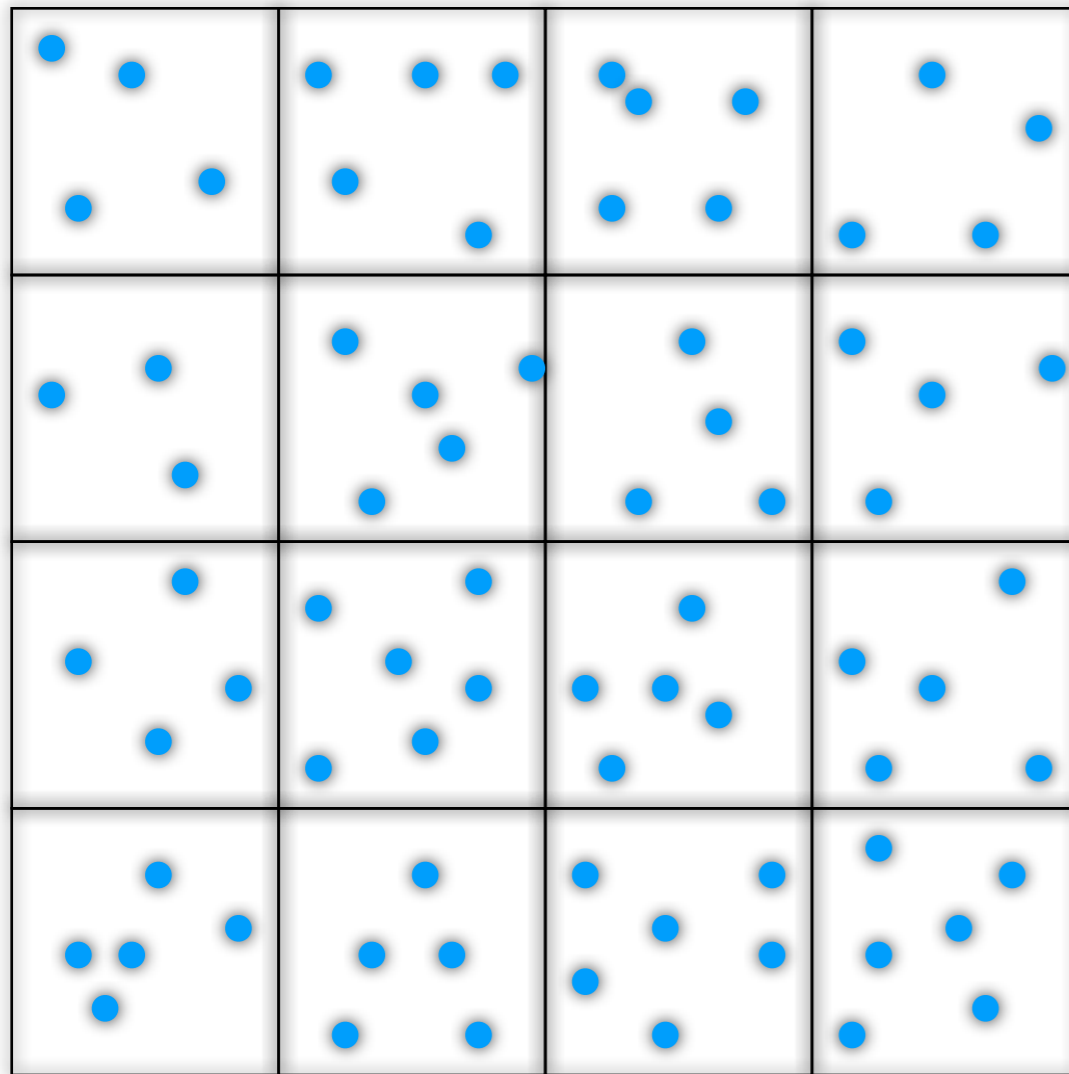


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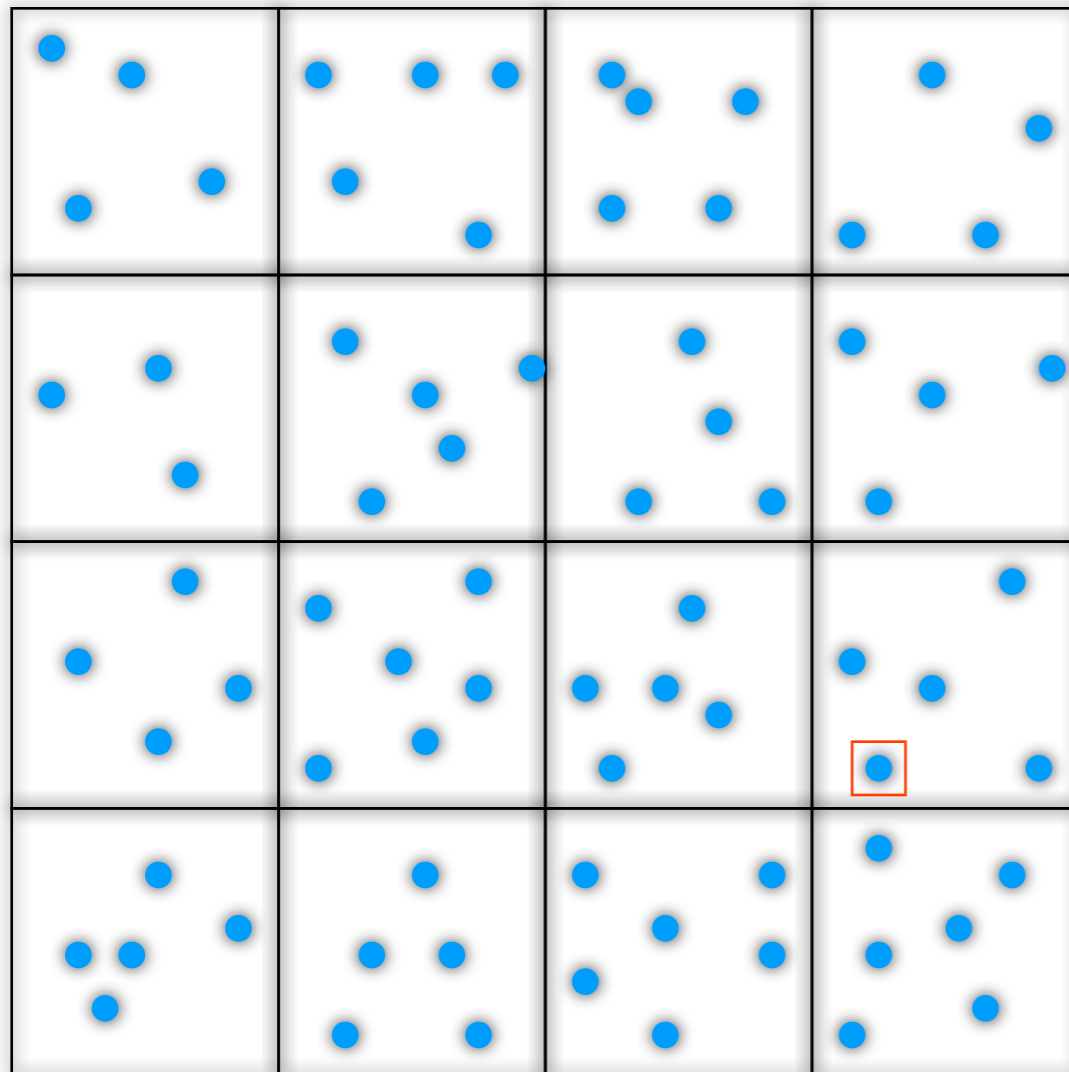


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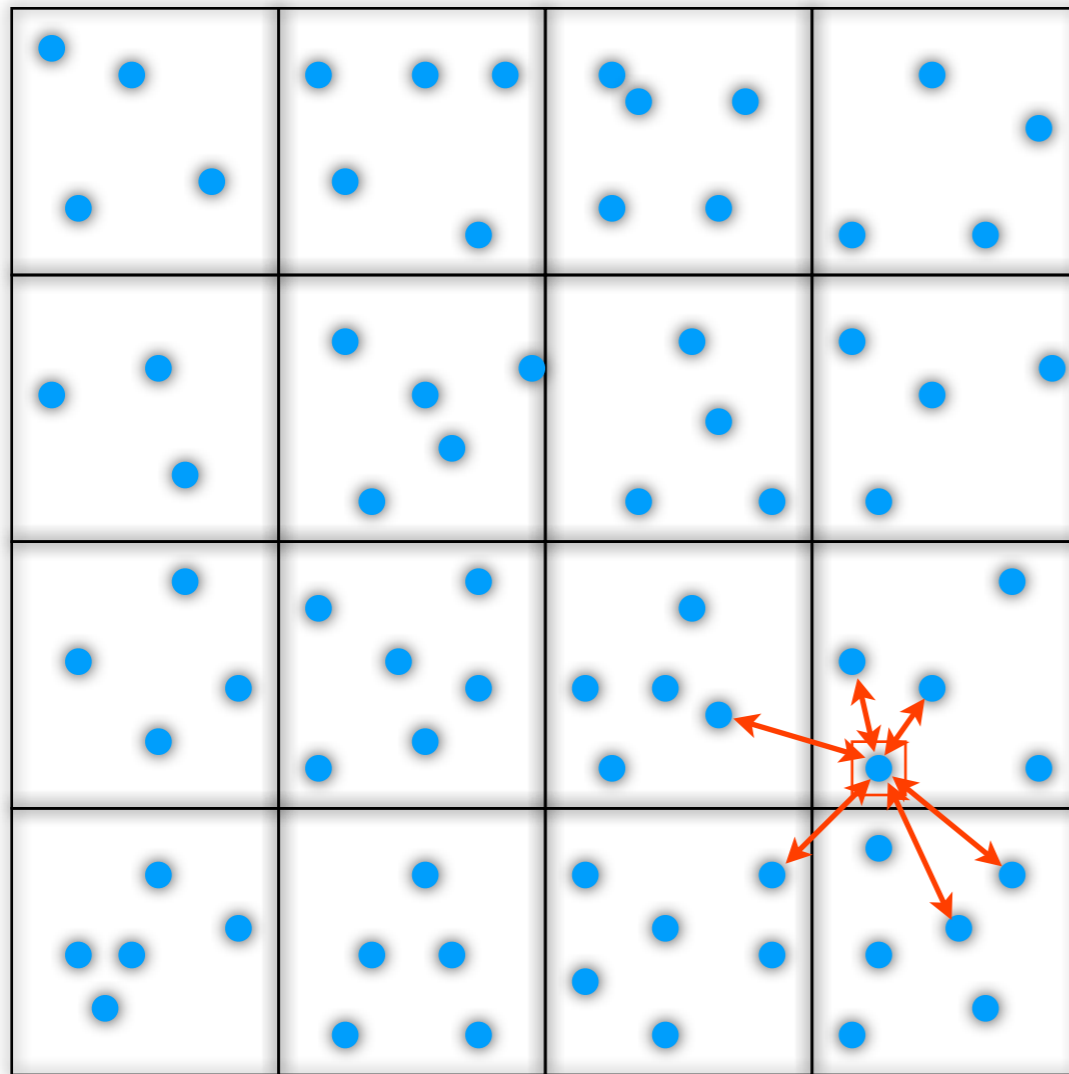


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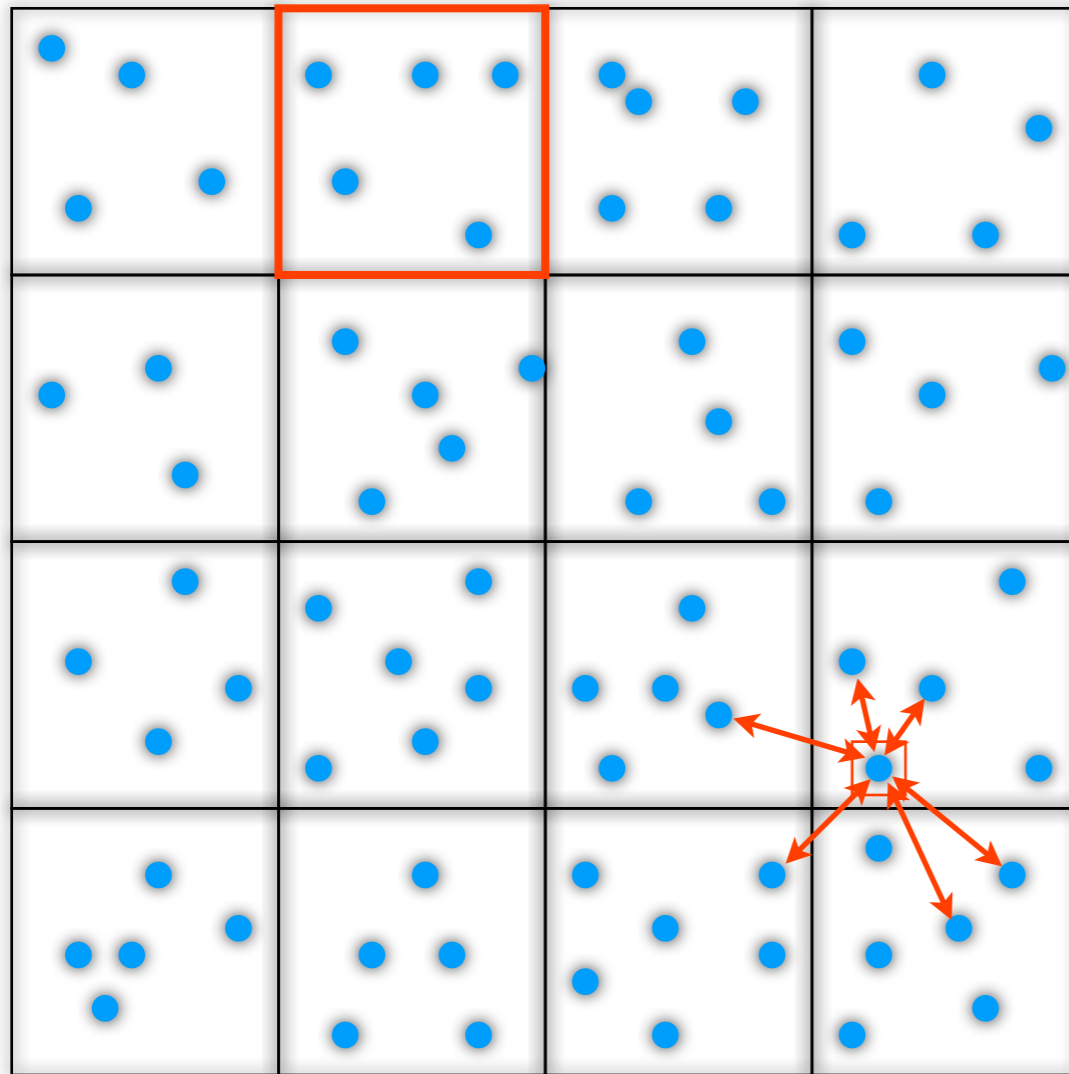


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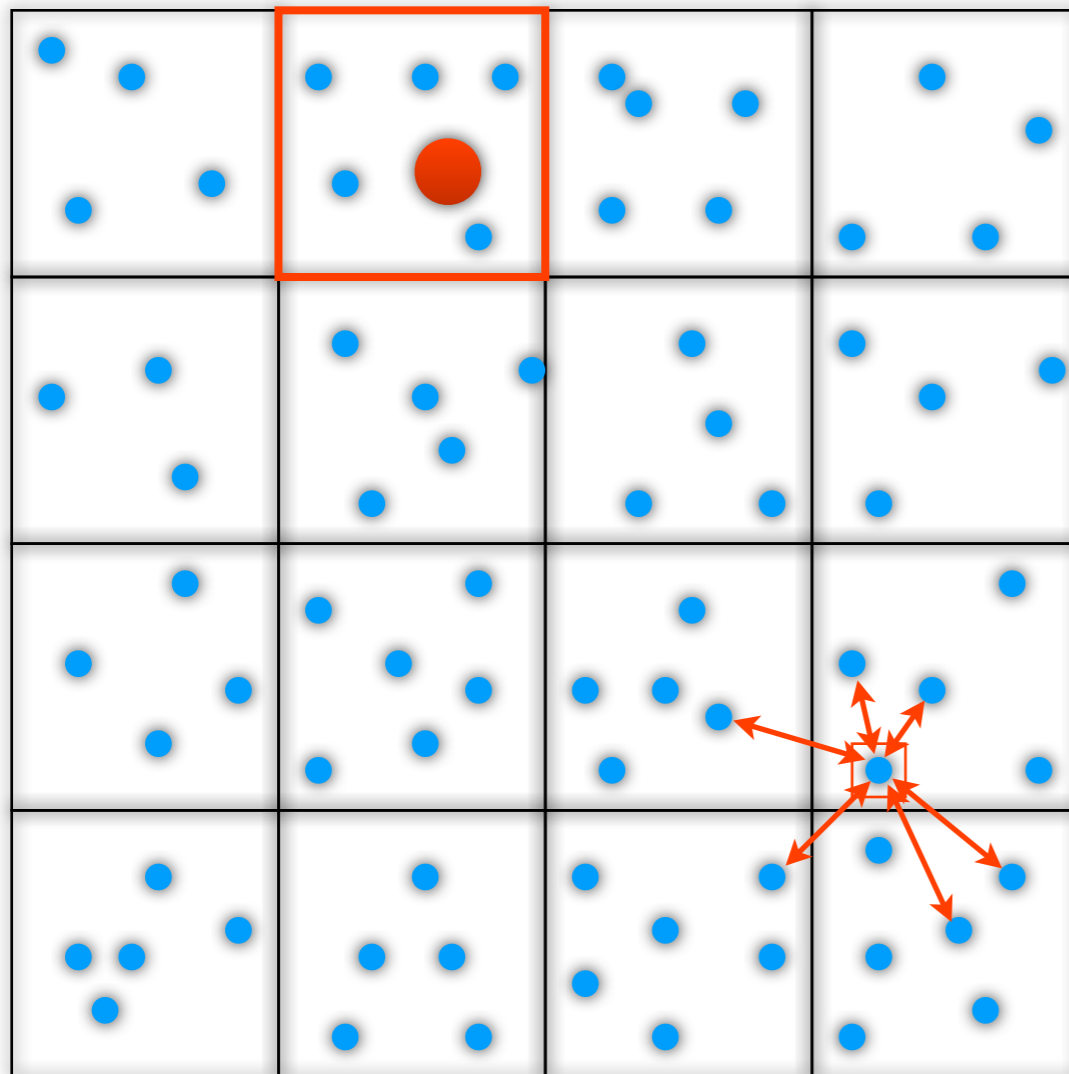
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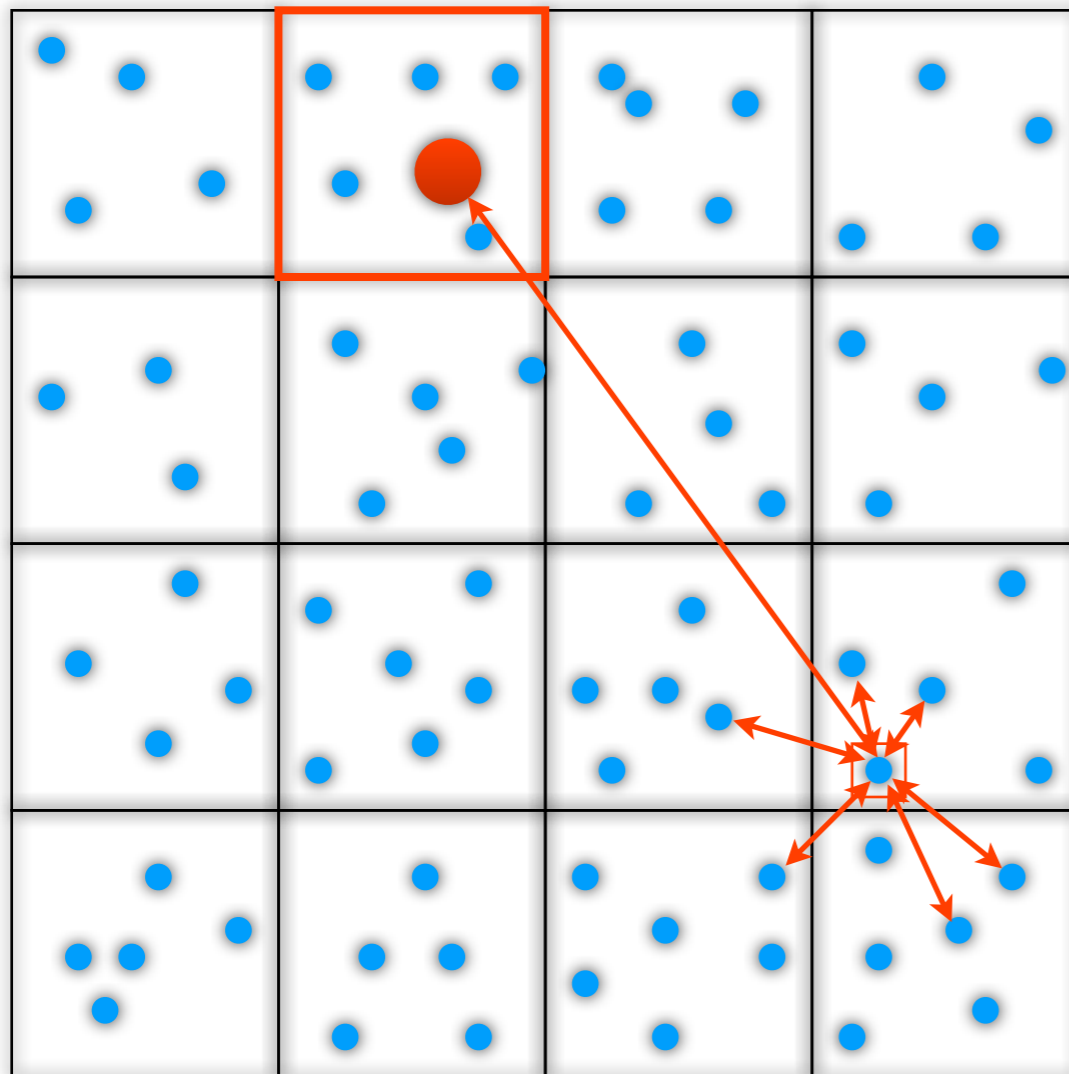
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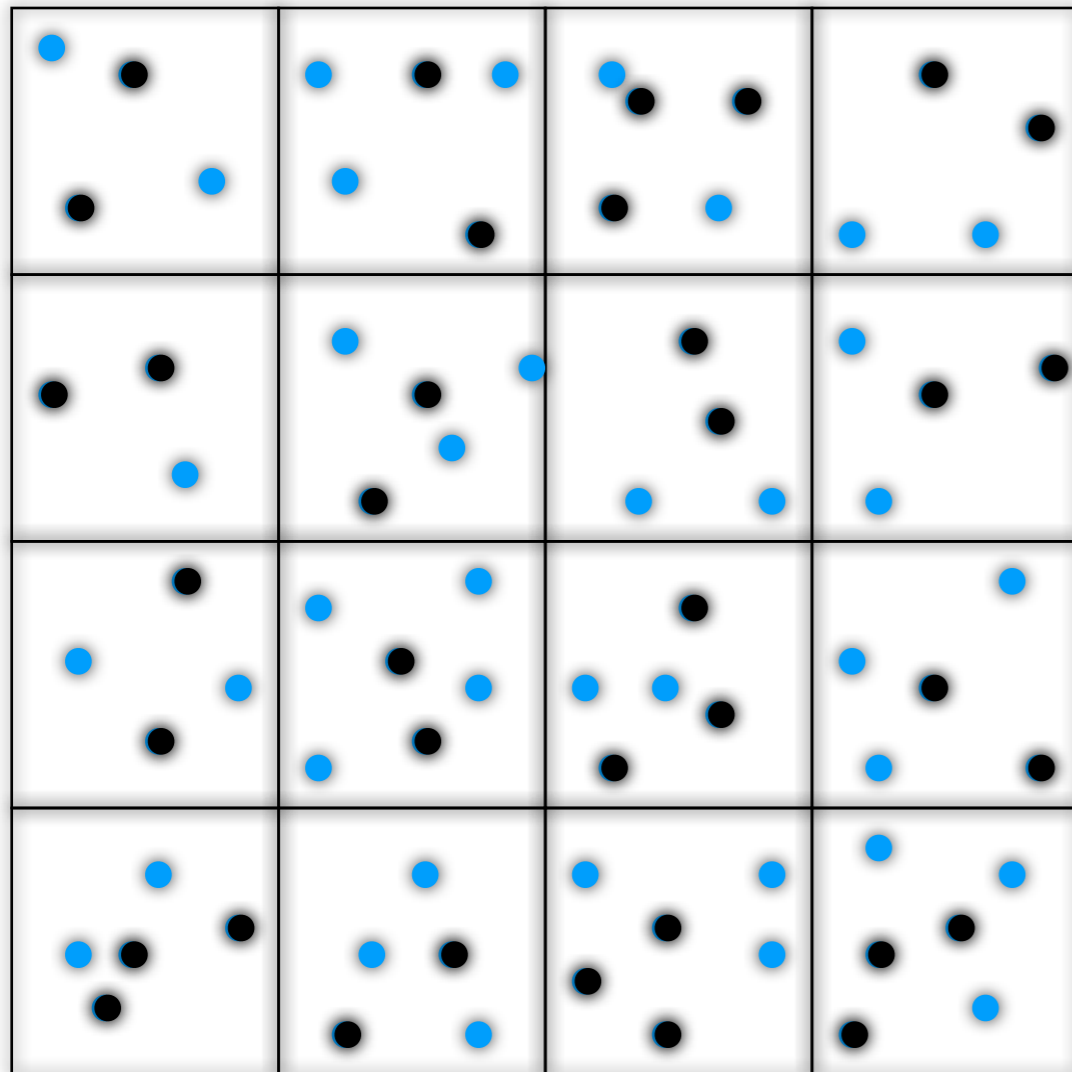
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N-body algorithms for interacting Dark Energy (I)

In interacting DE the coupling determines two different gravitational forces for dark matter and baryons:

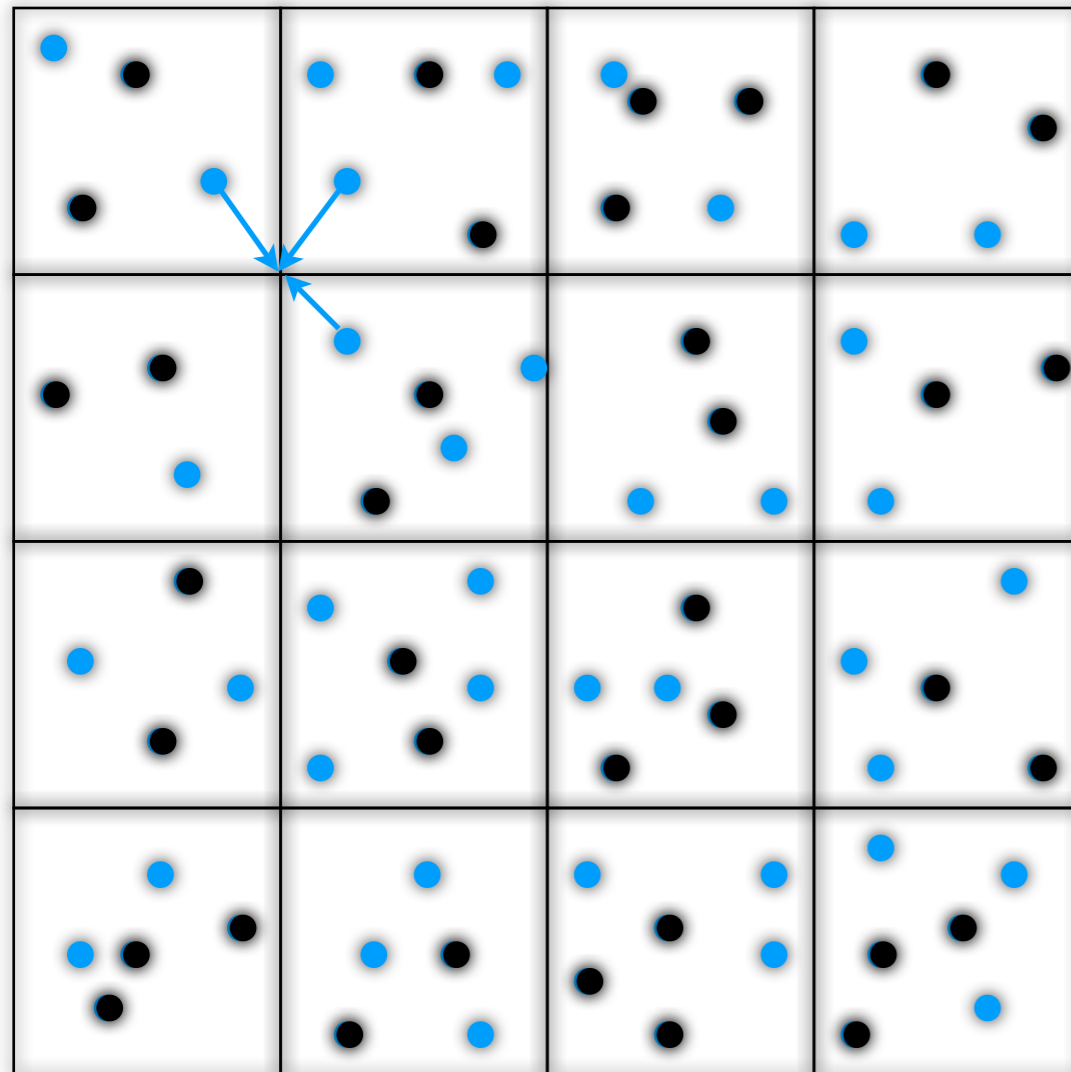
Particle-Mesh (for interacting DE)



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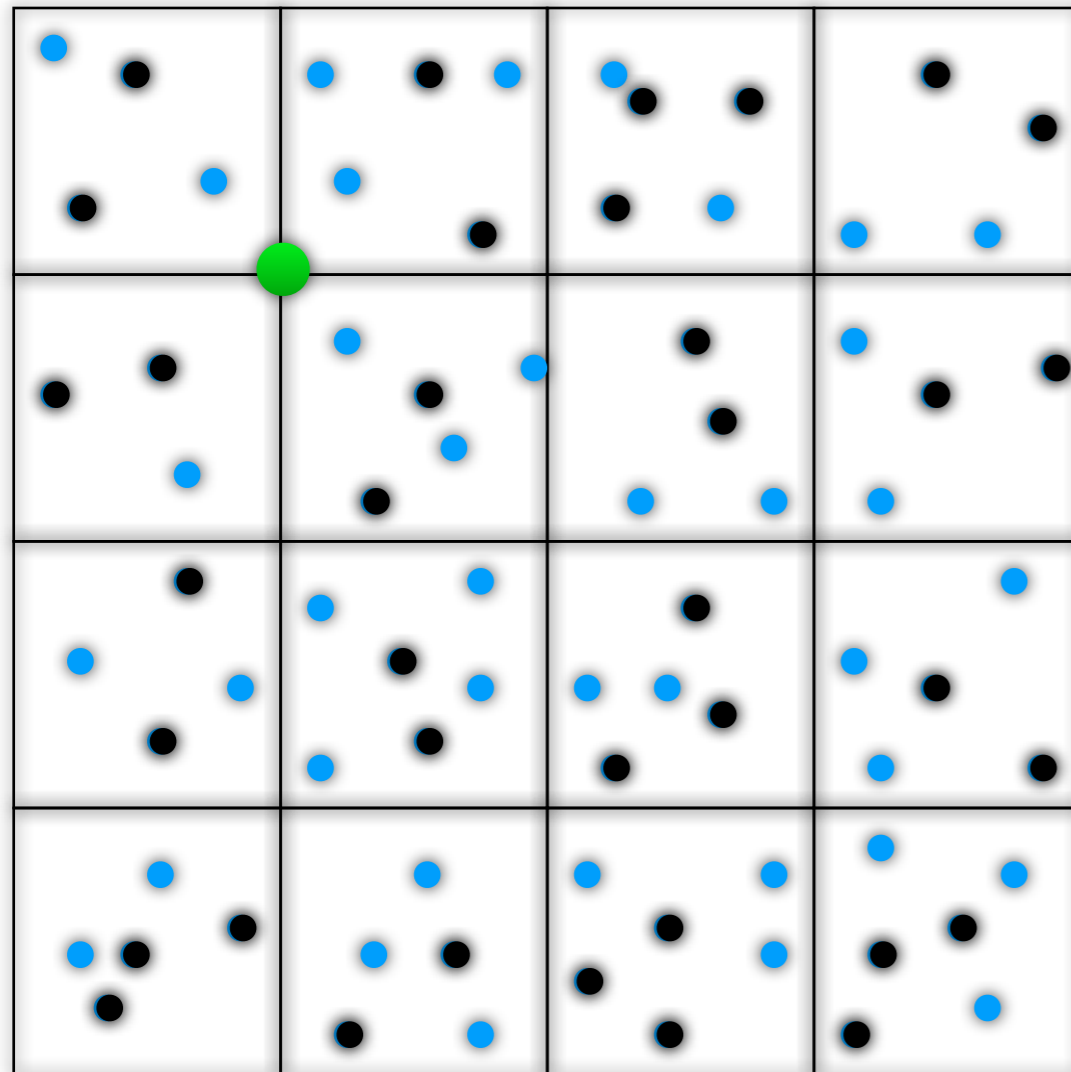


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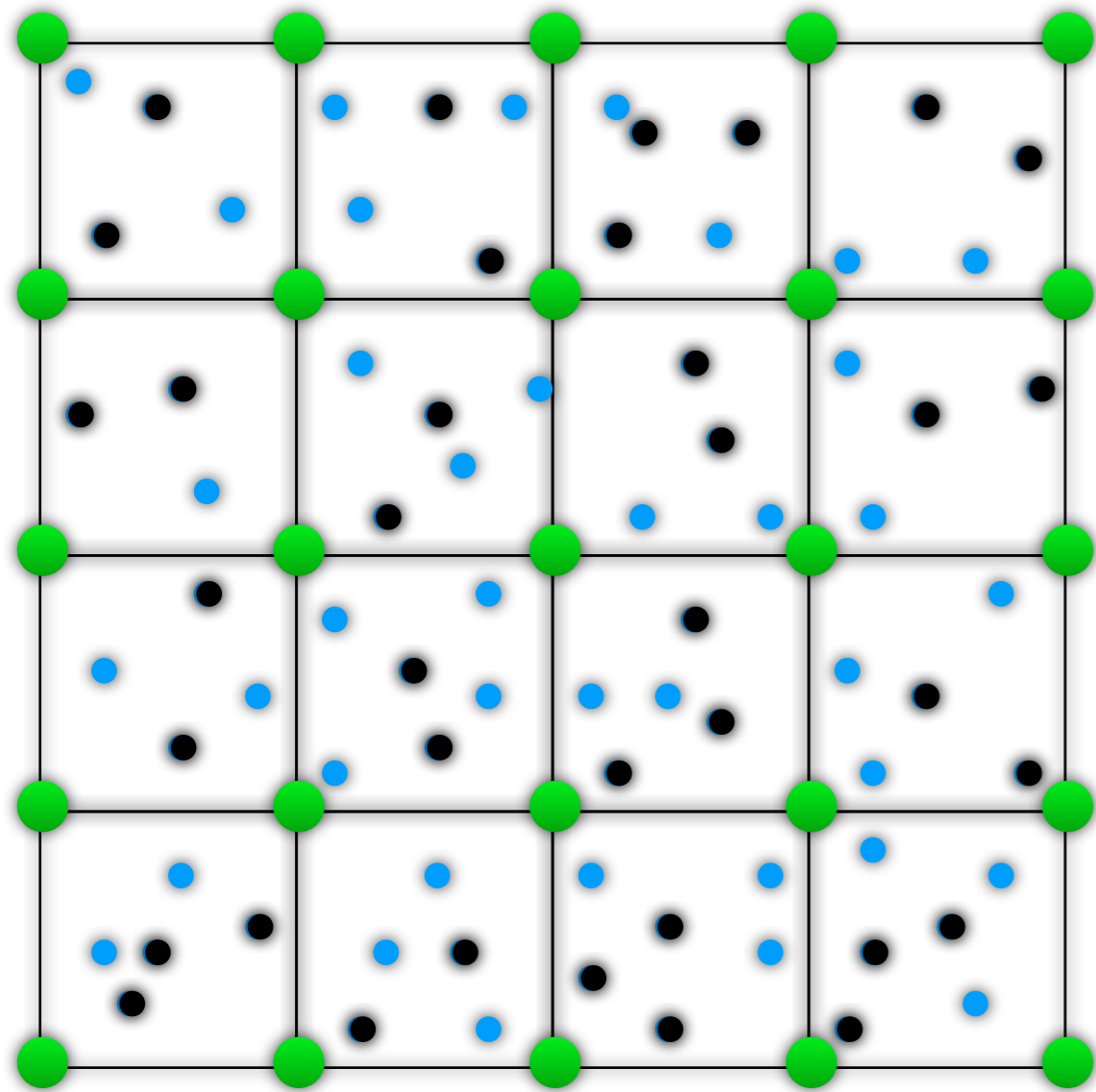


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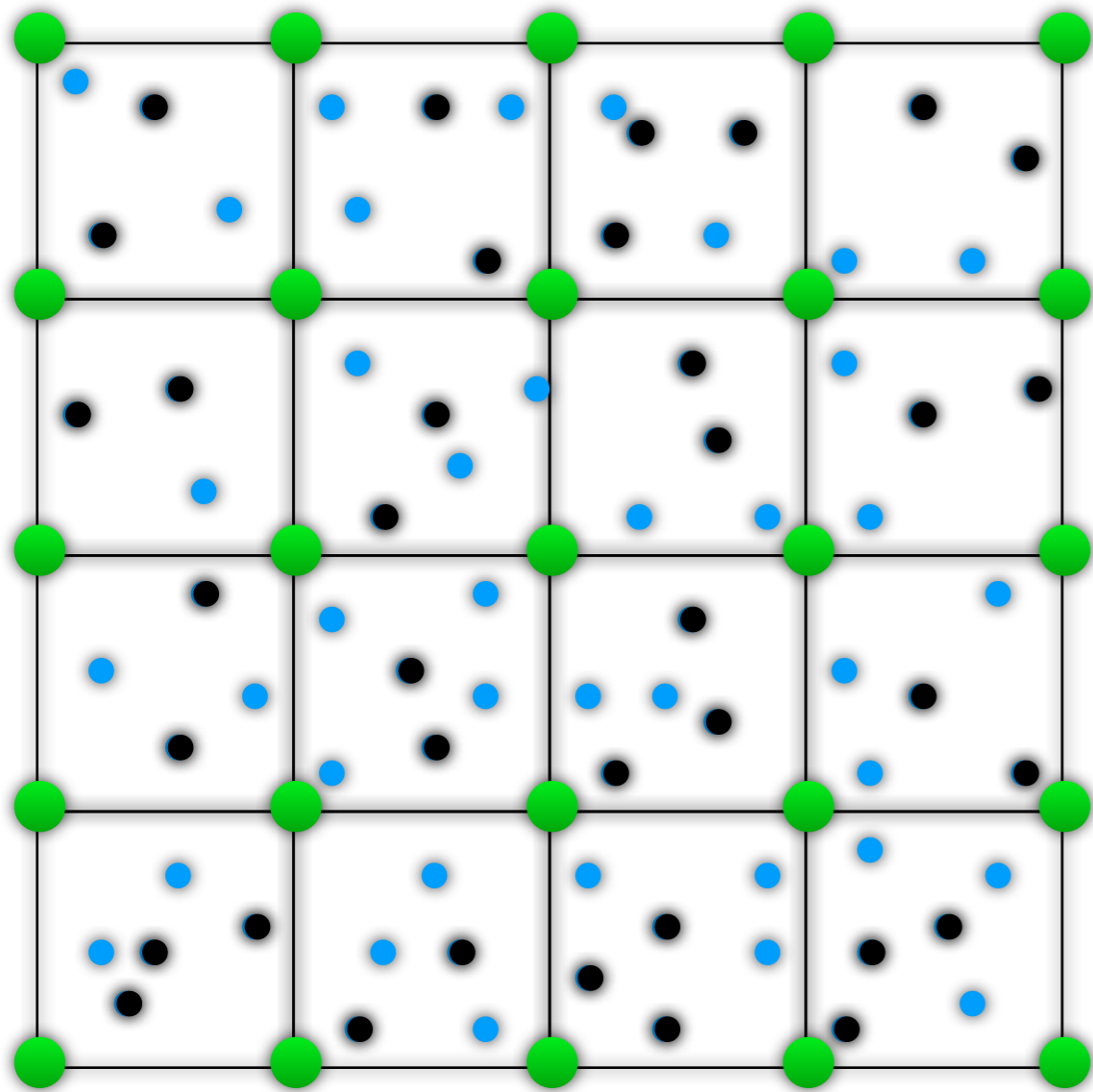


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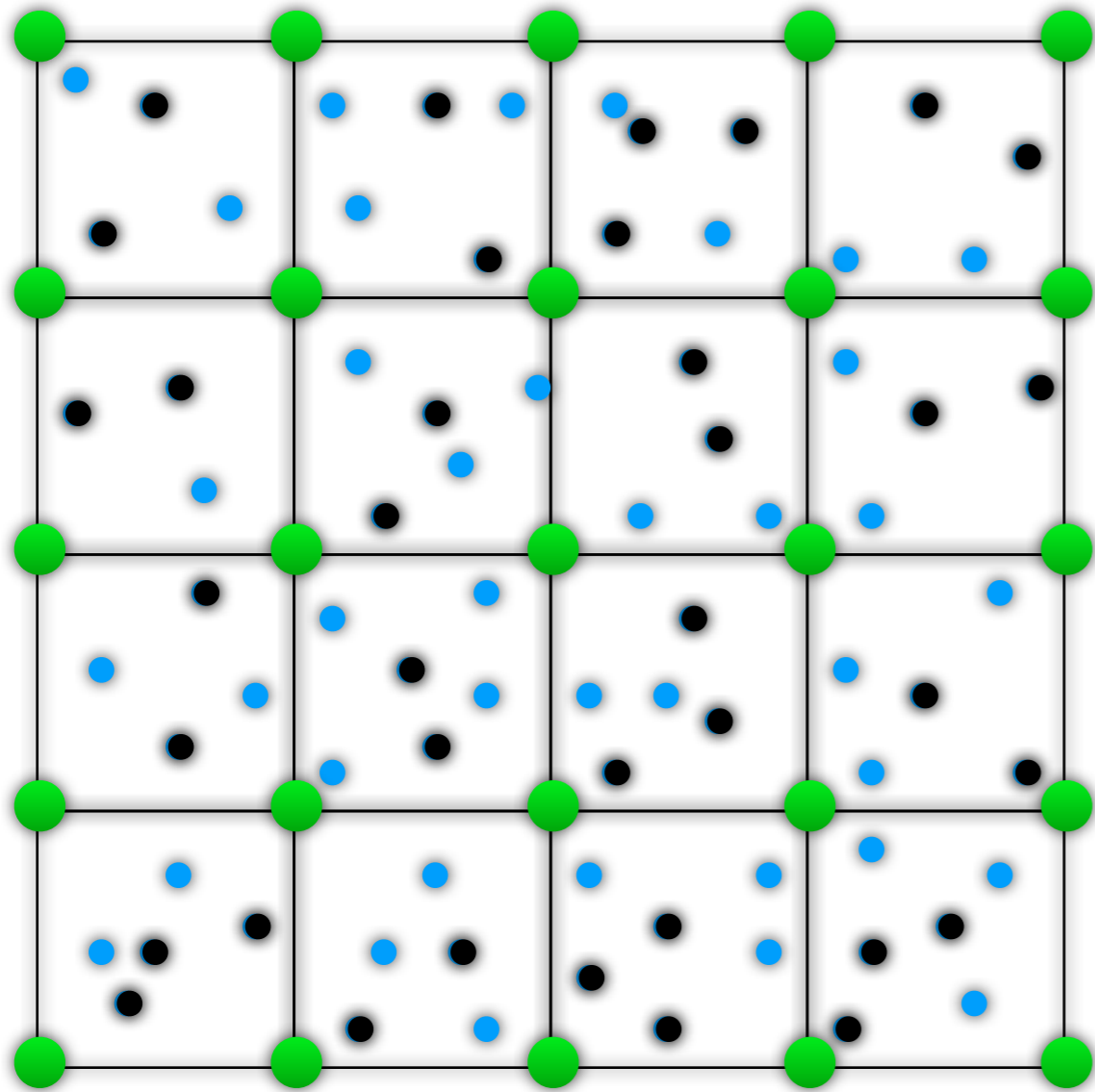


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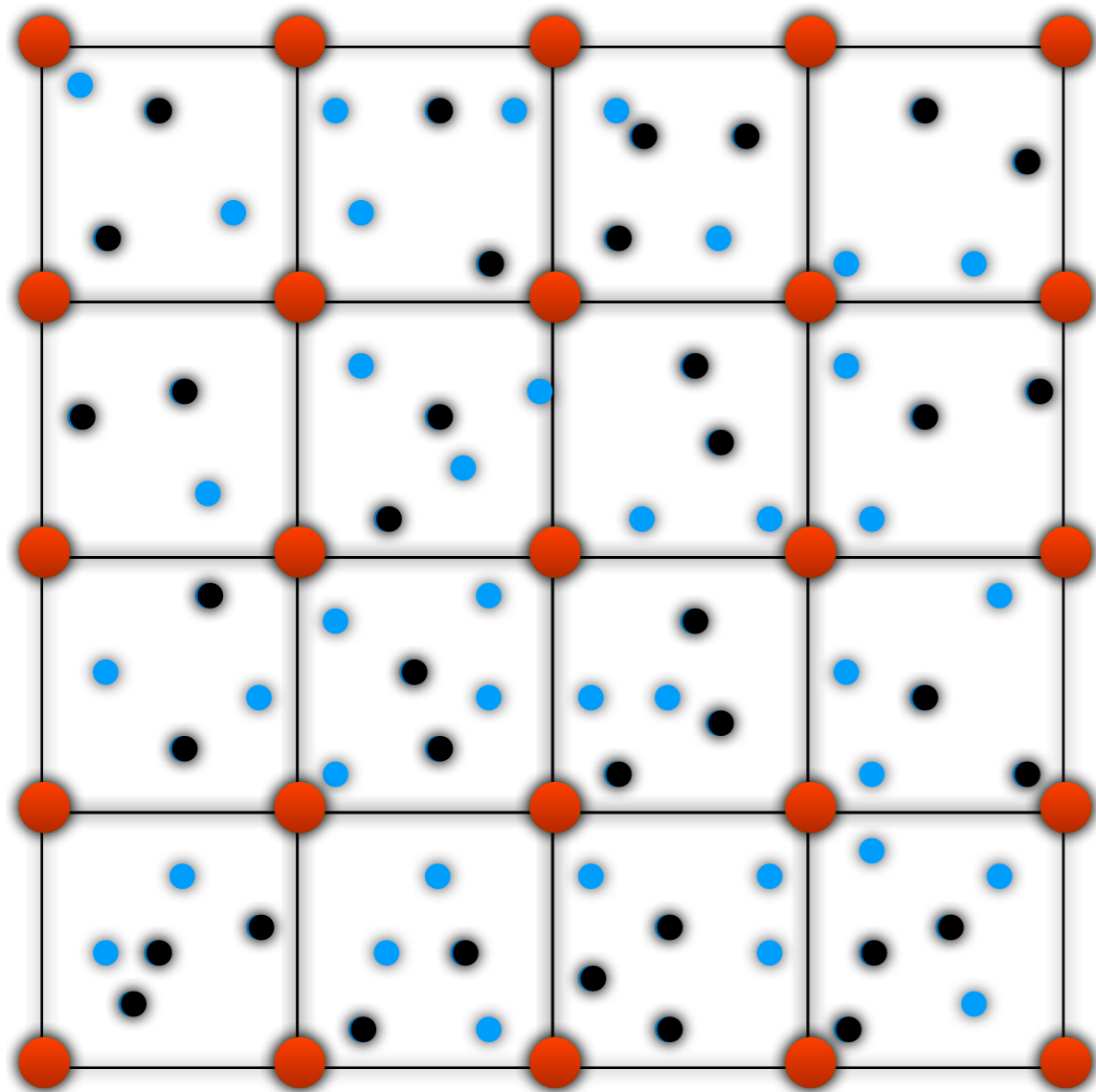


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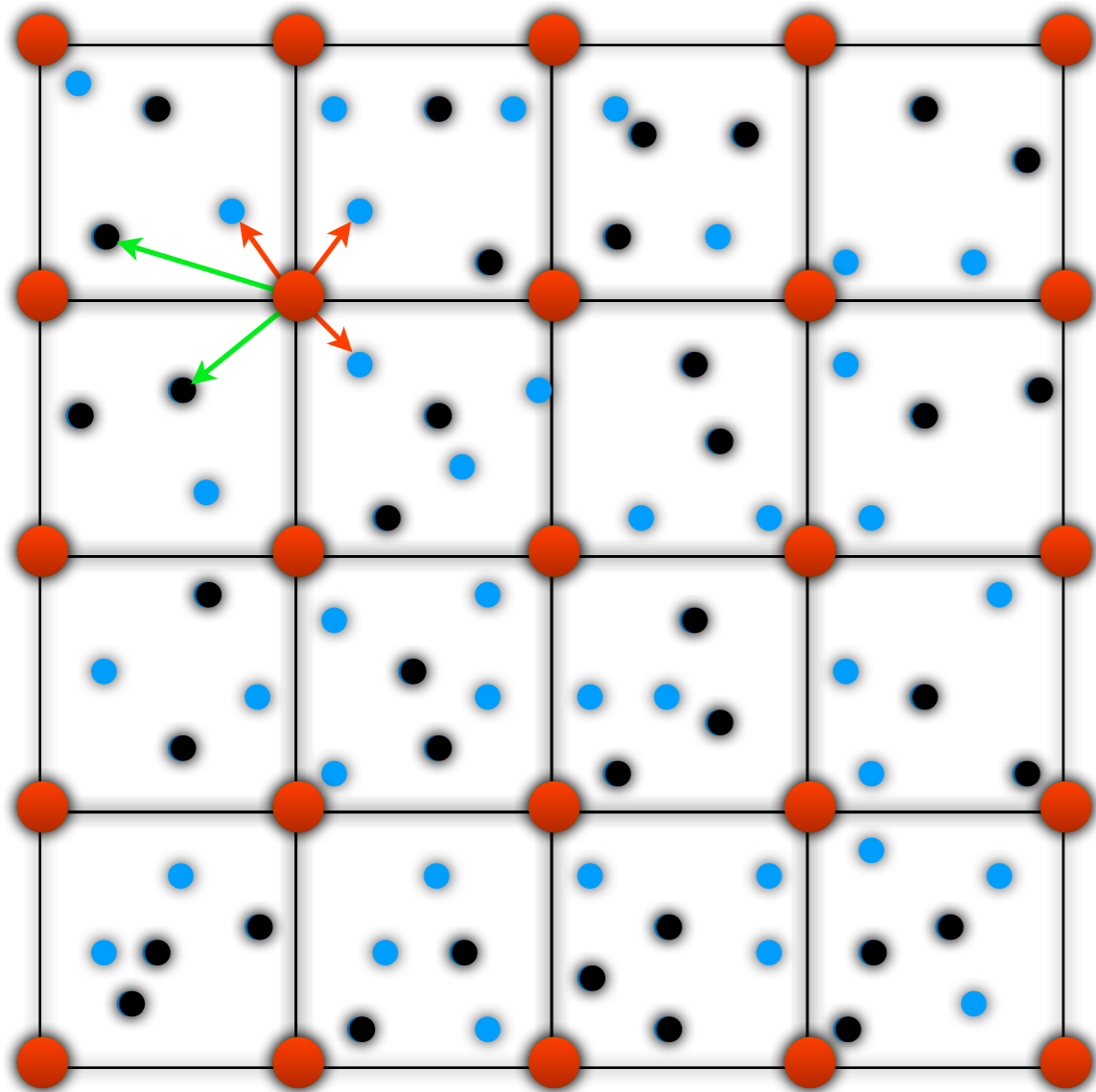


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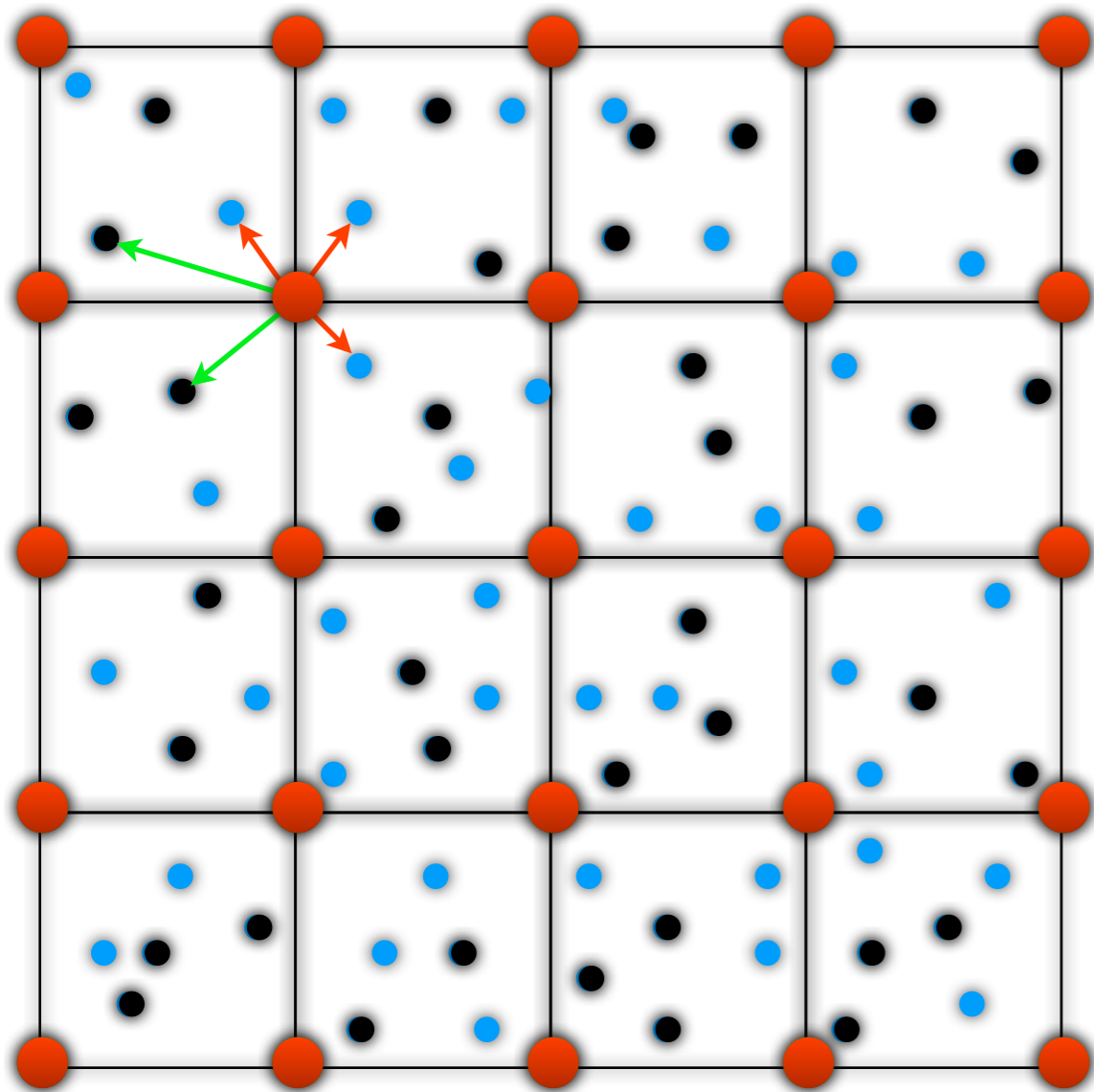


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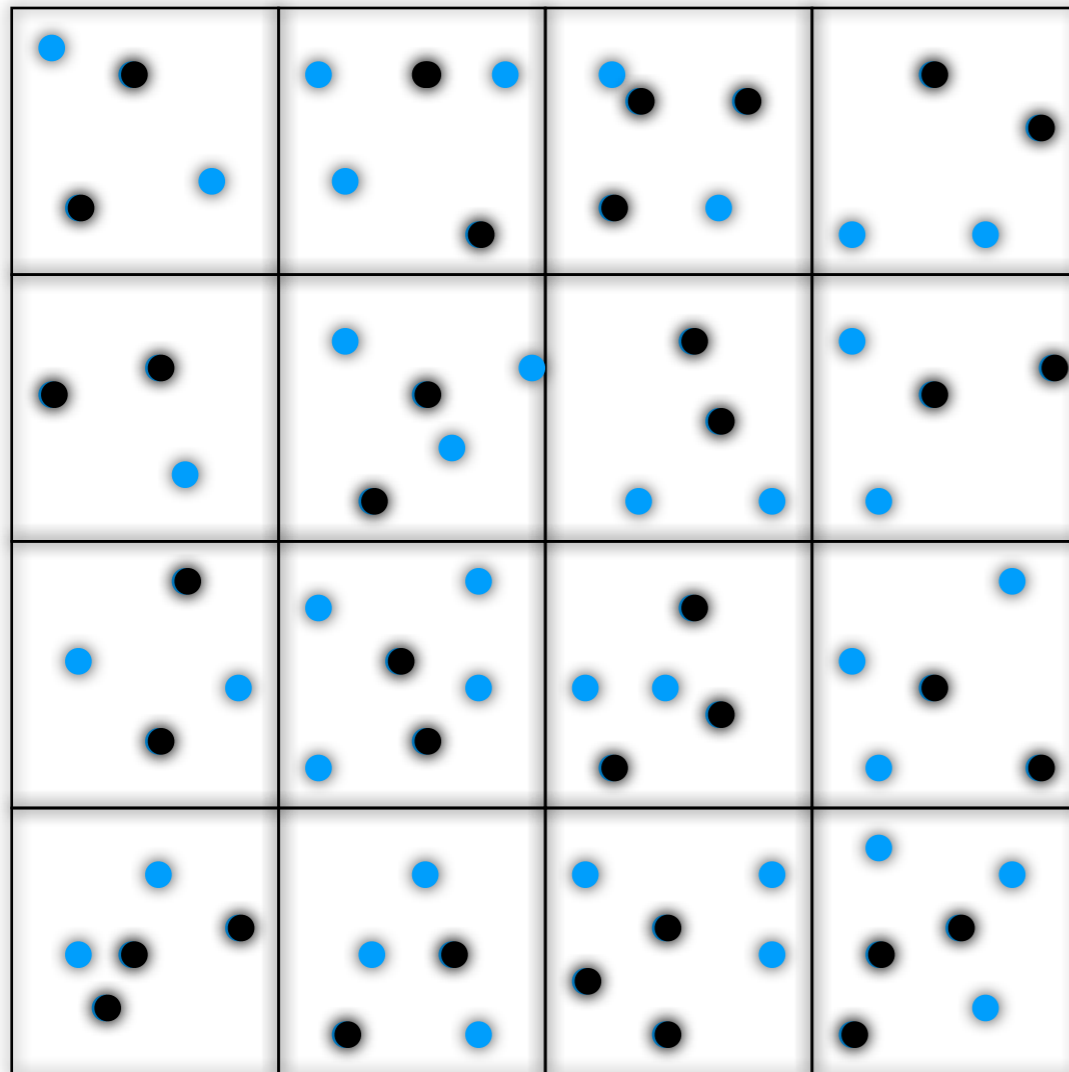
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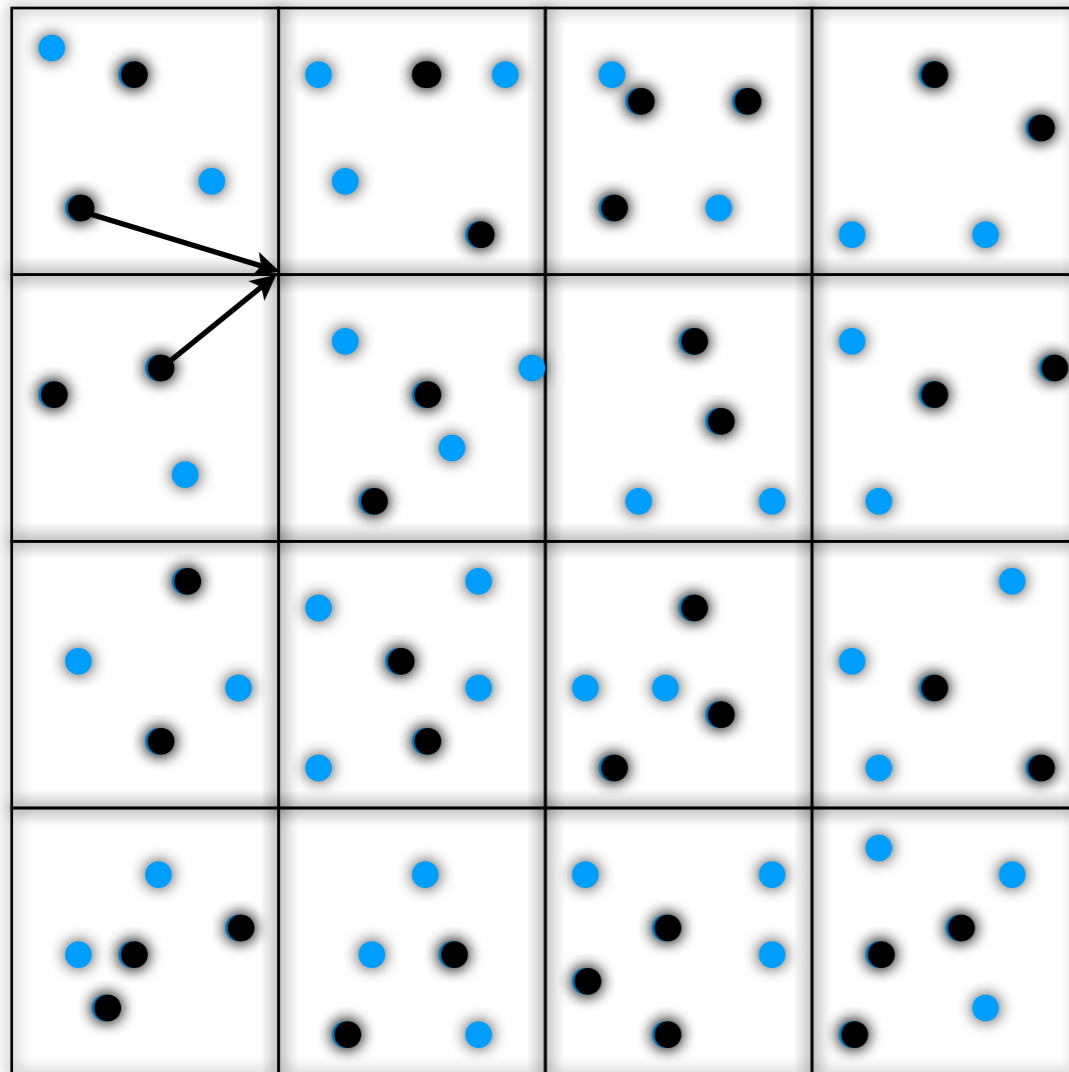
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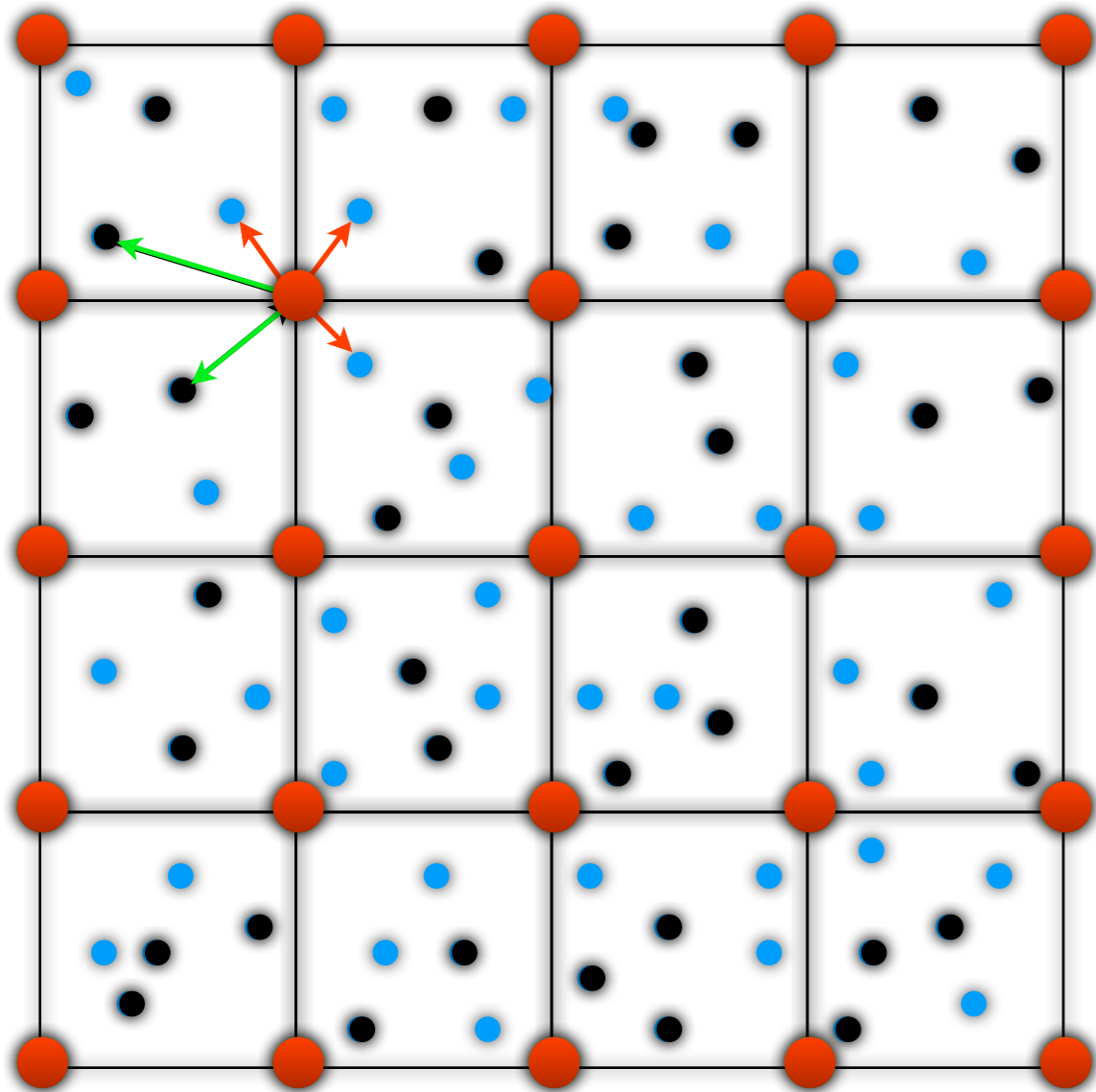
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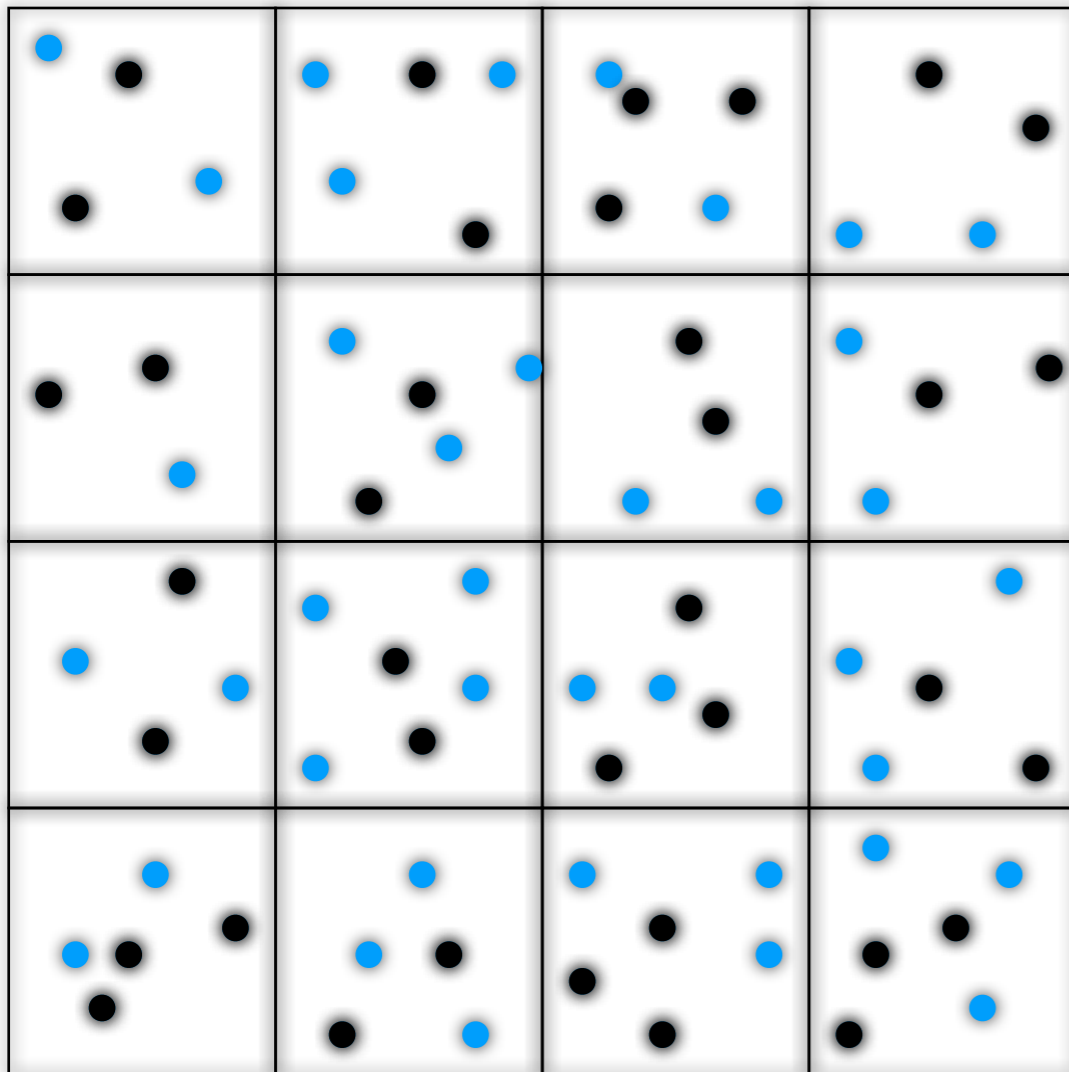
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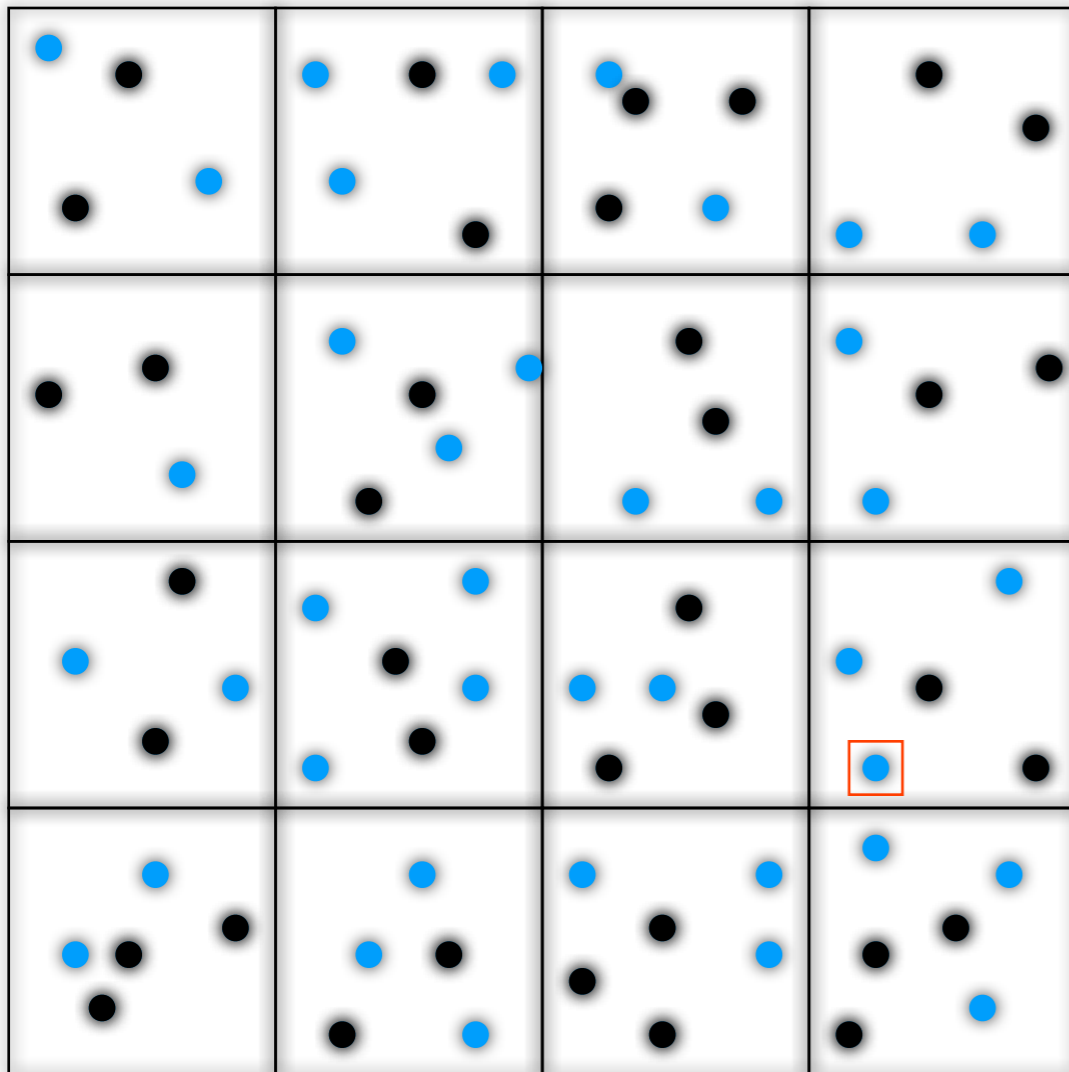


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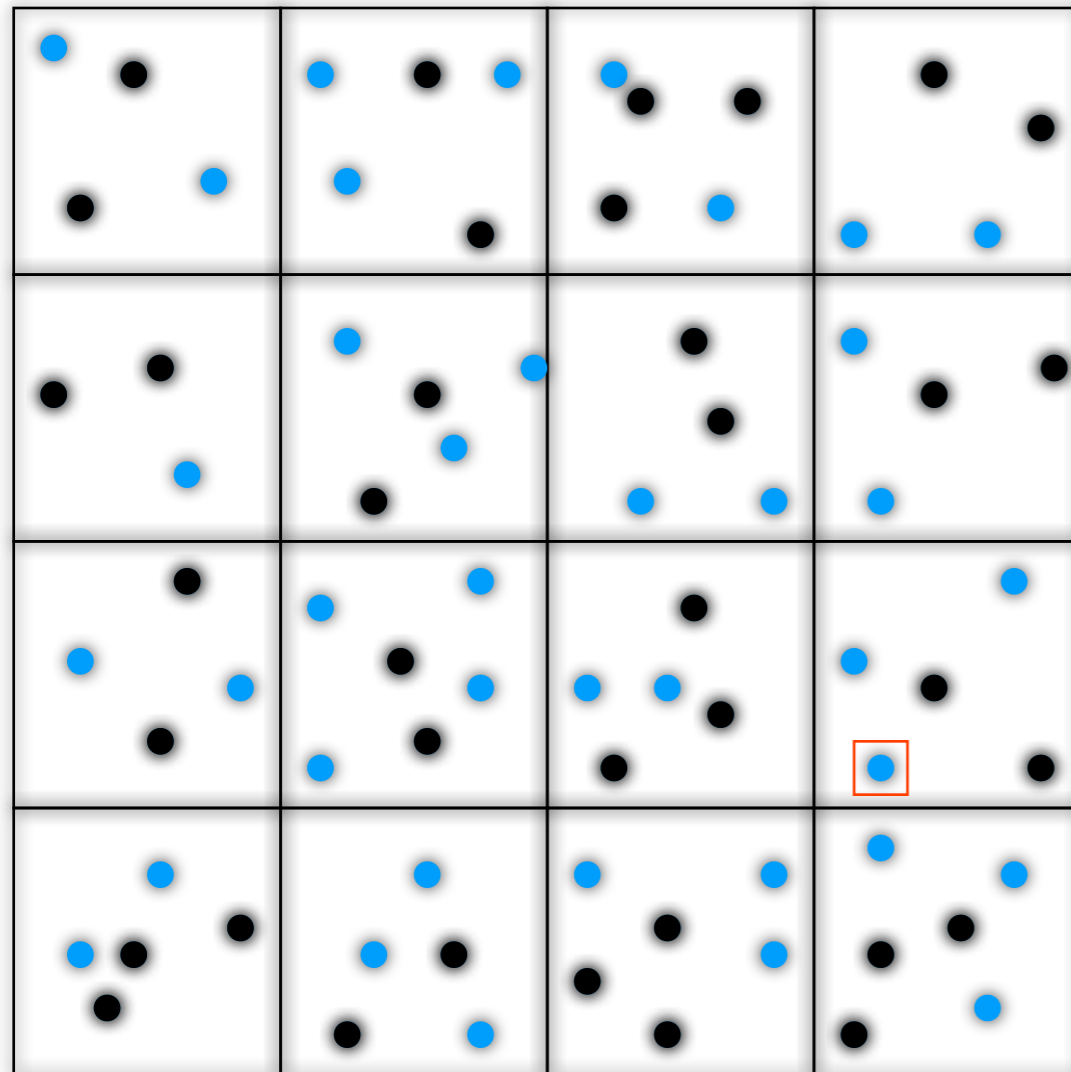
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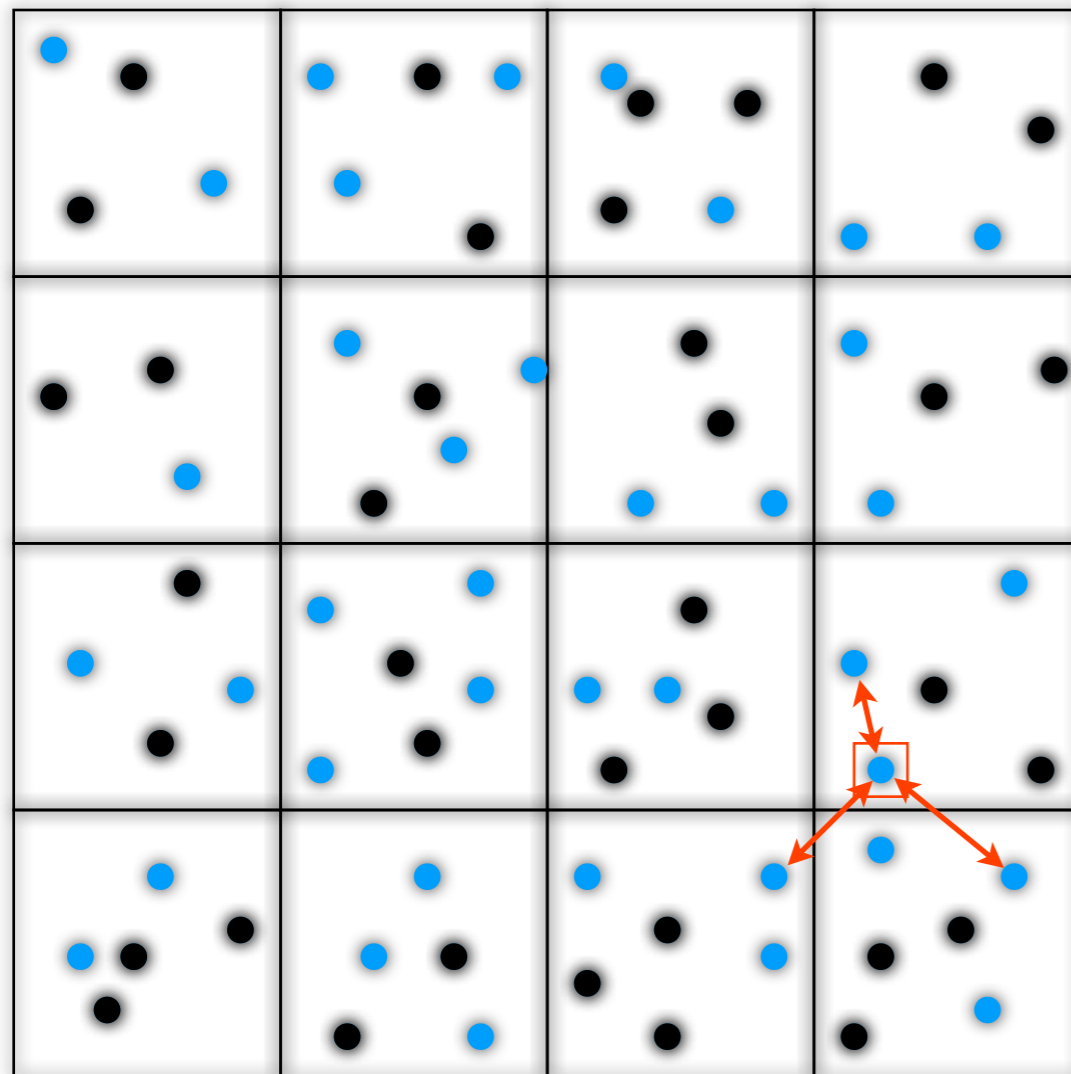
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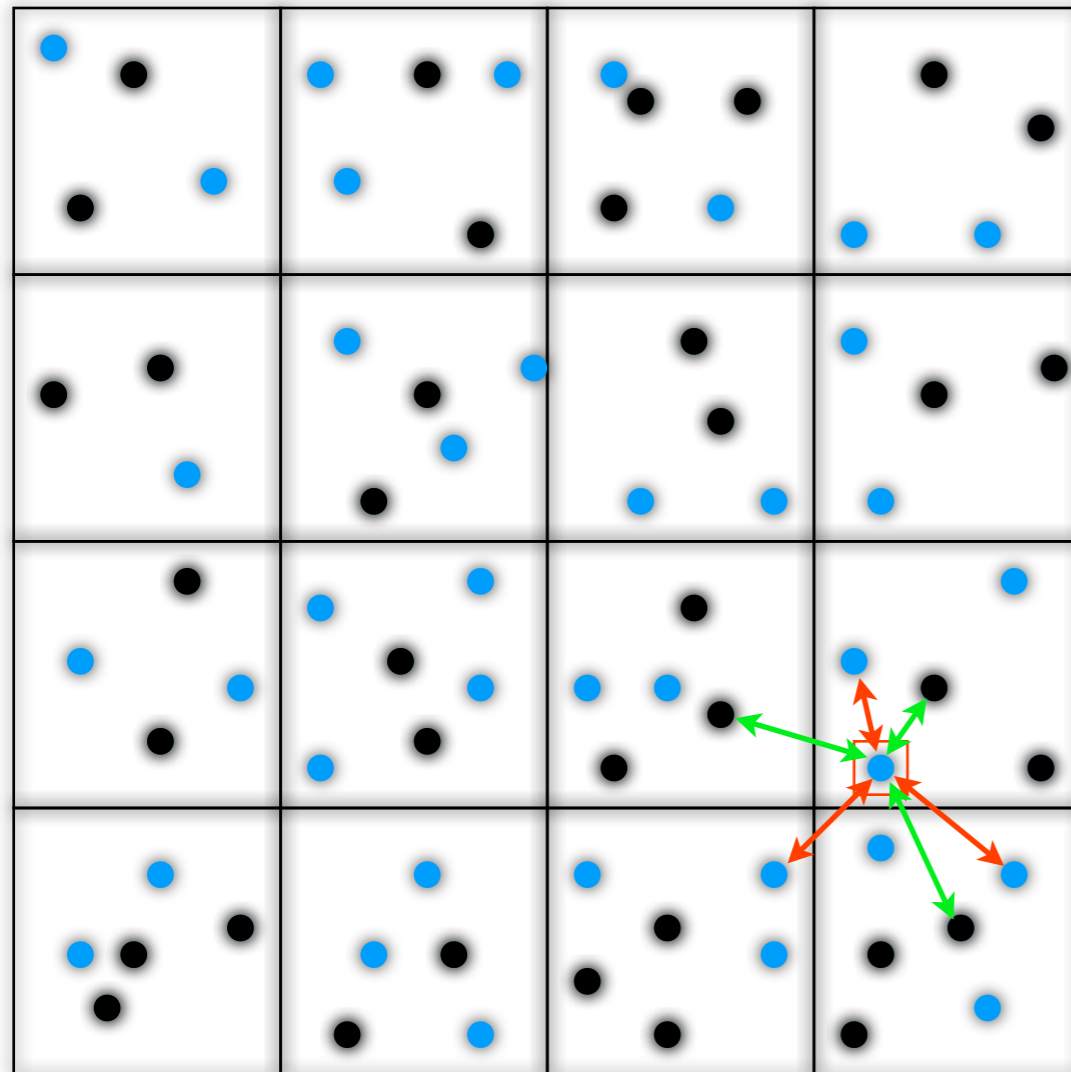
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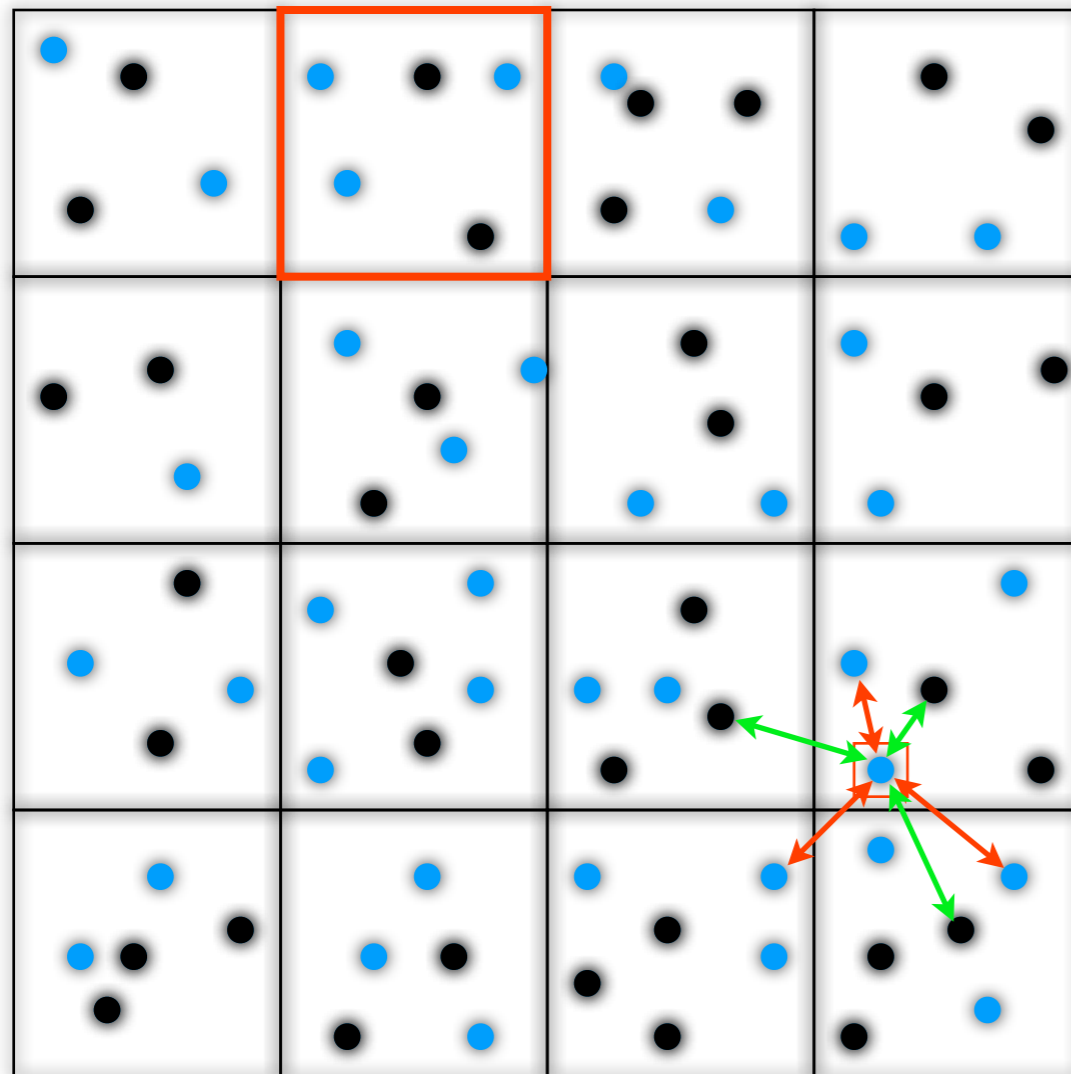
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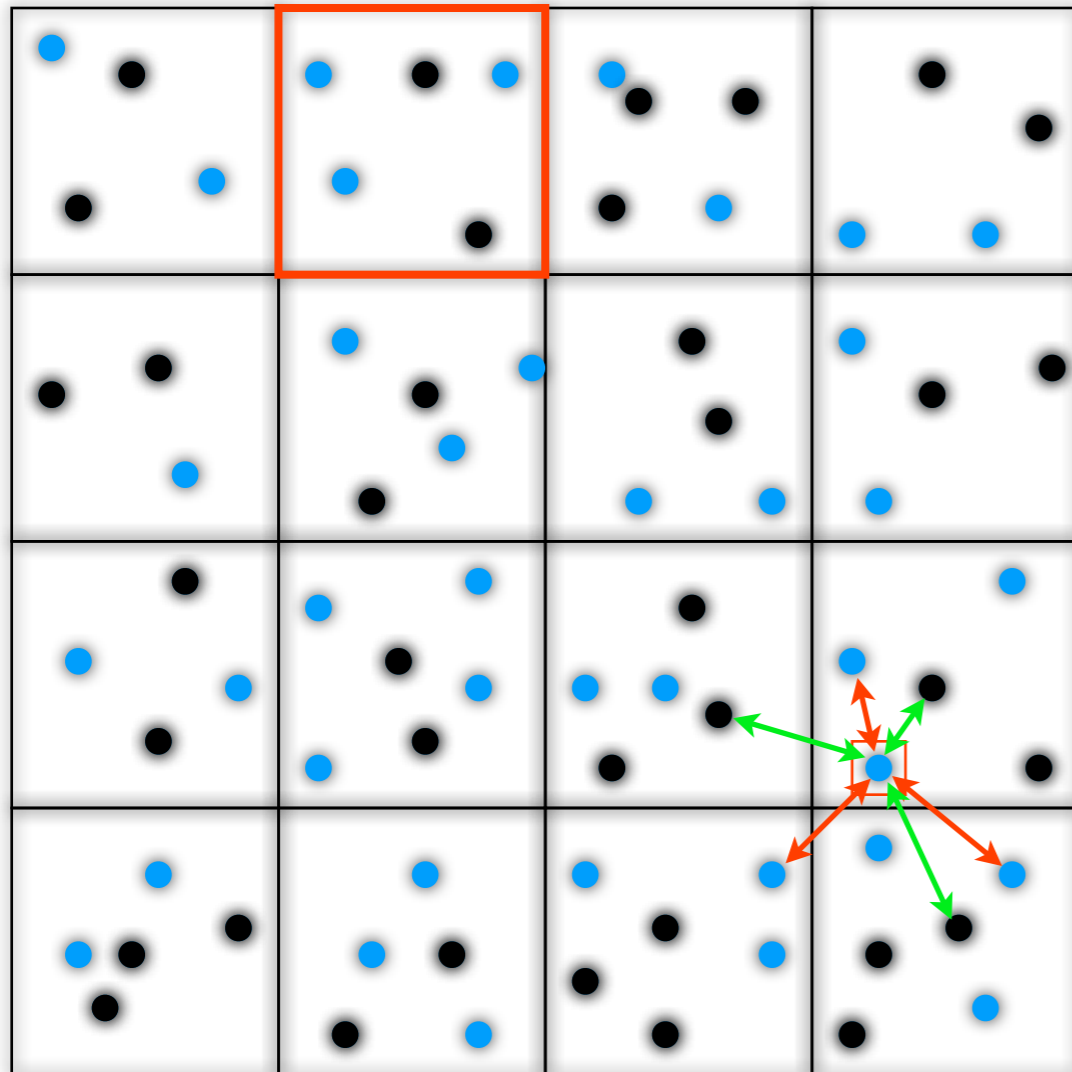
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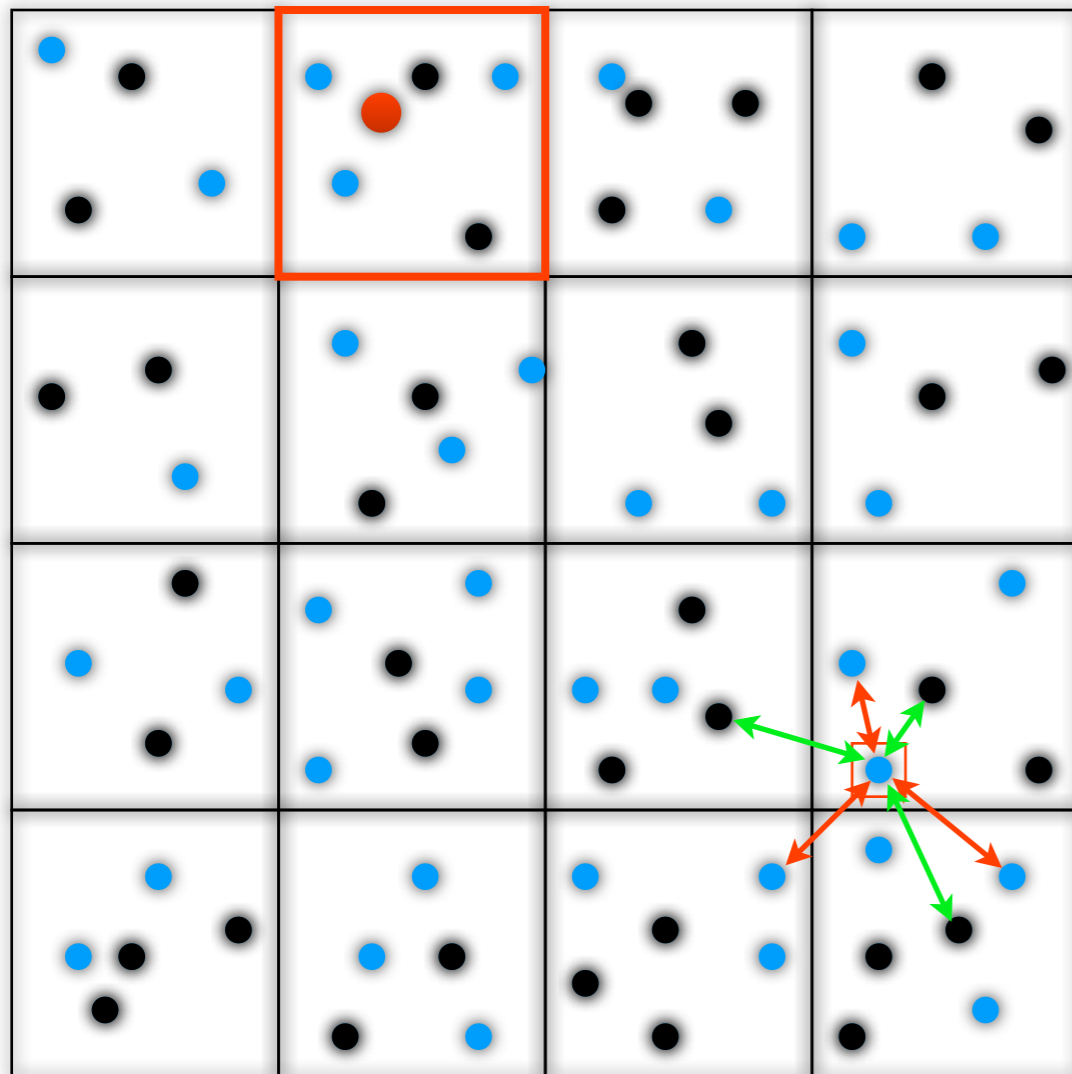
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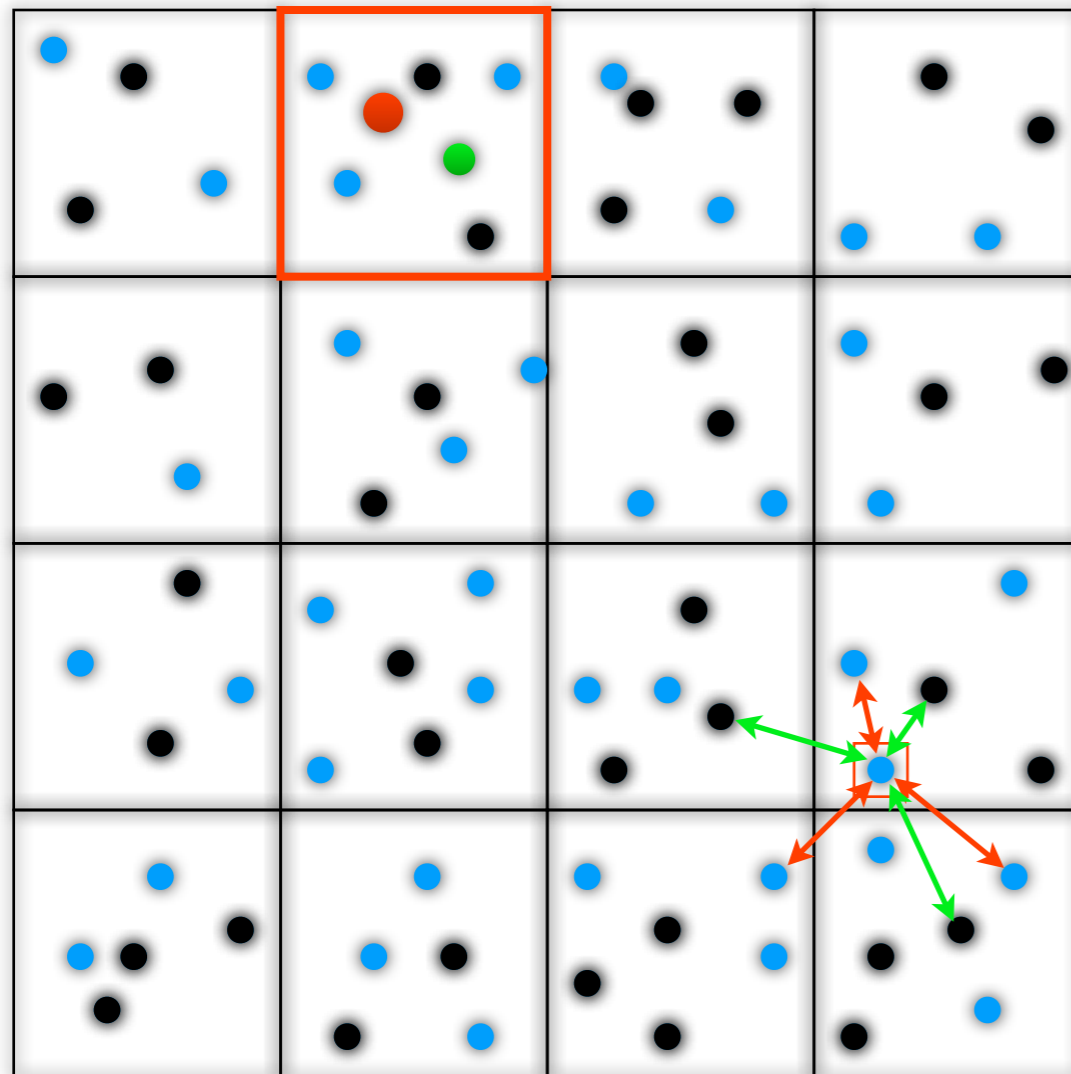
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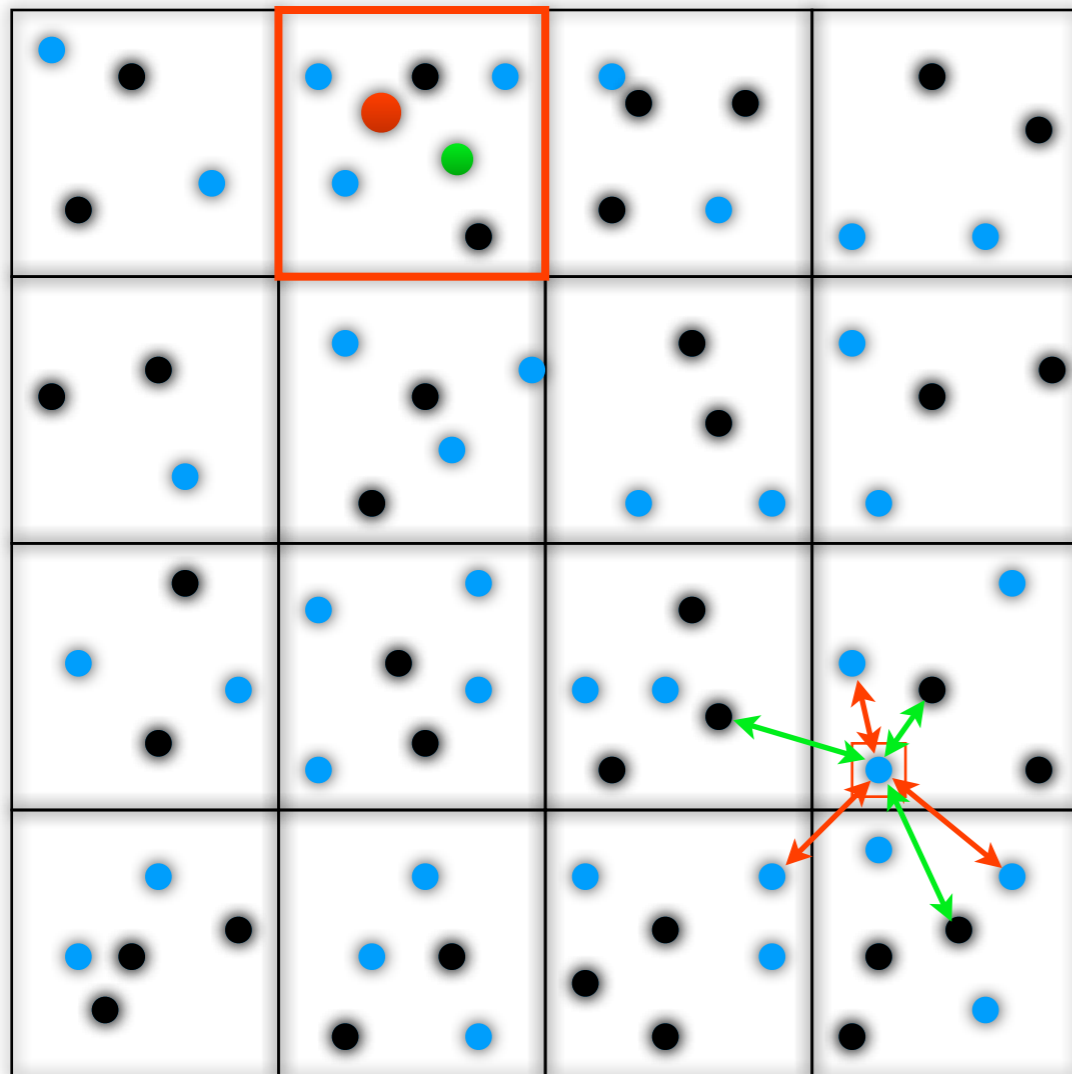
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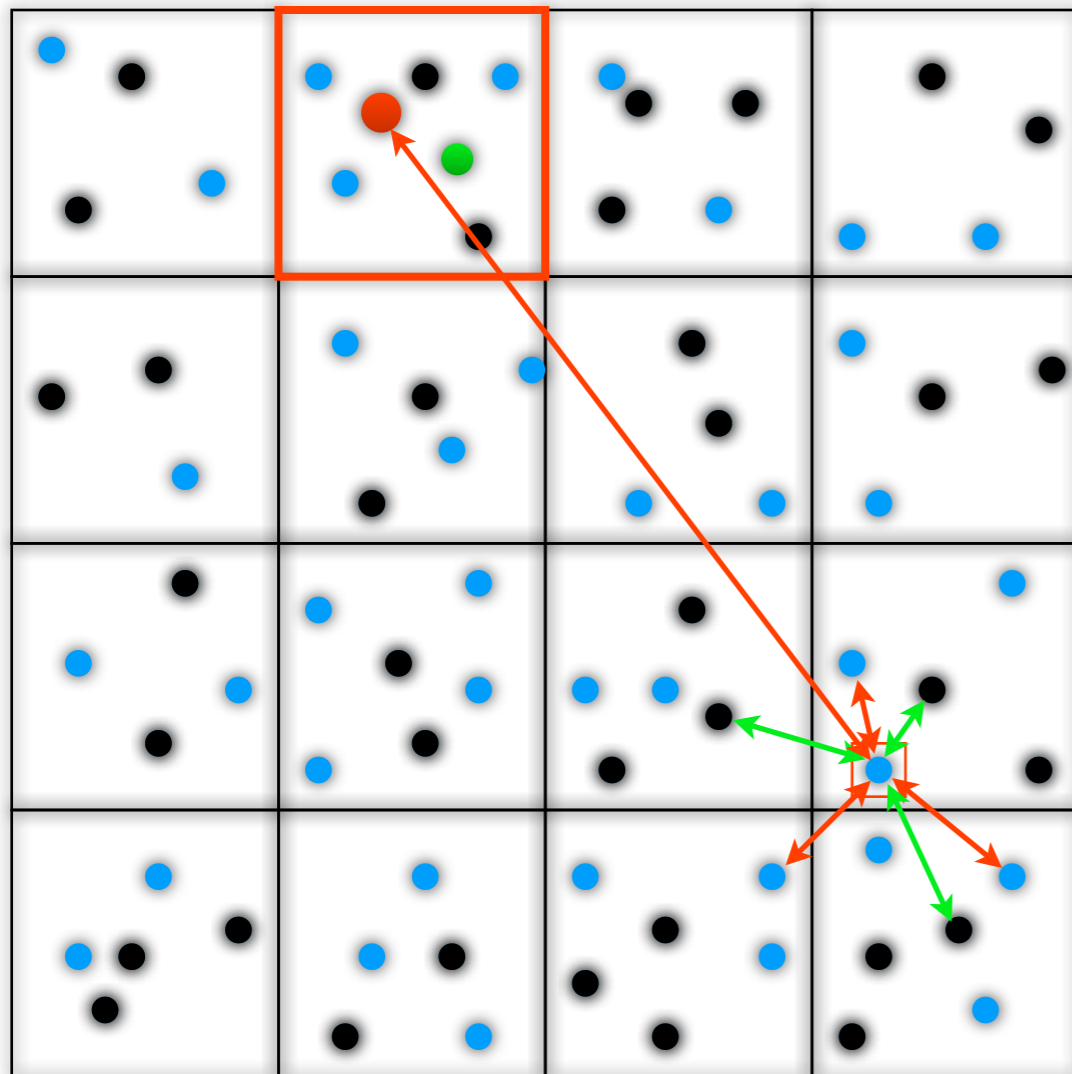
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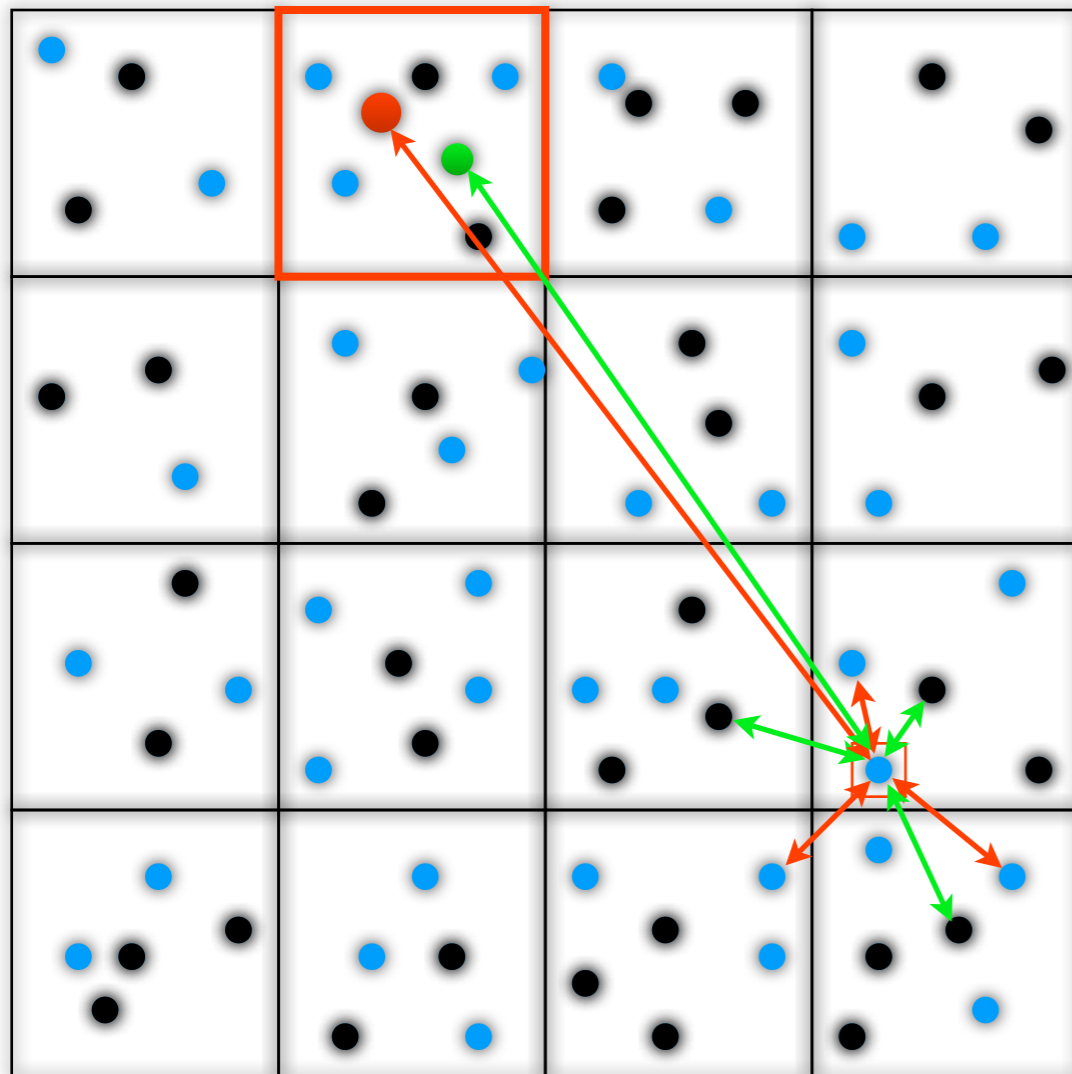
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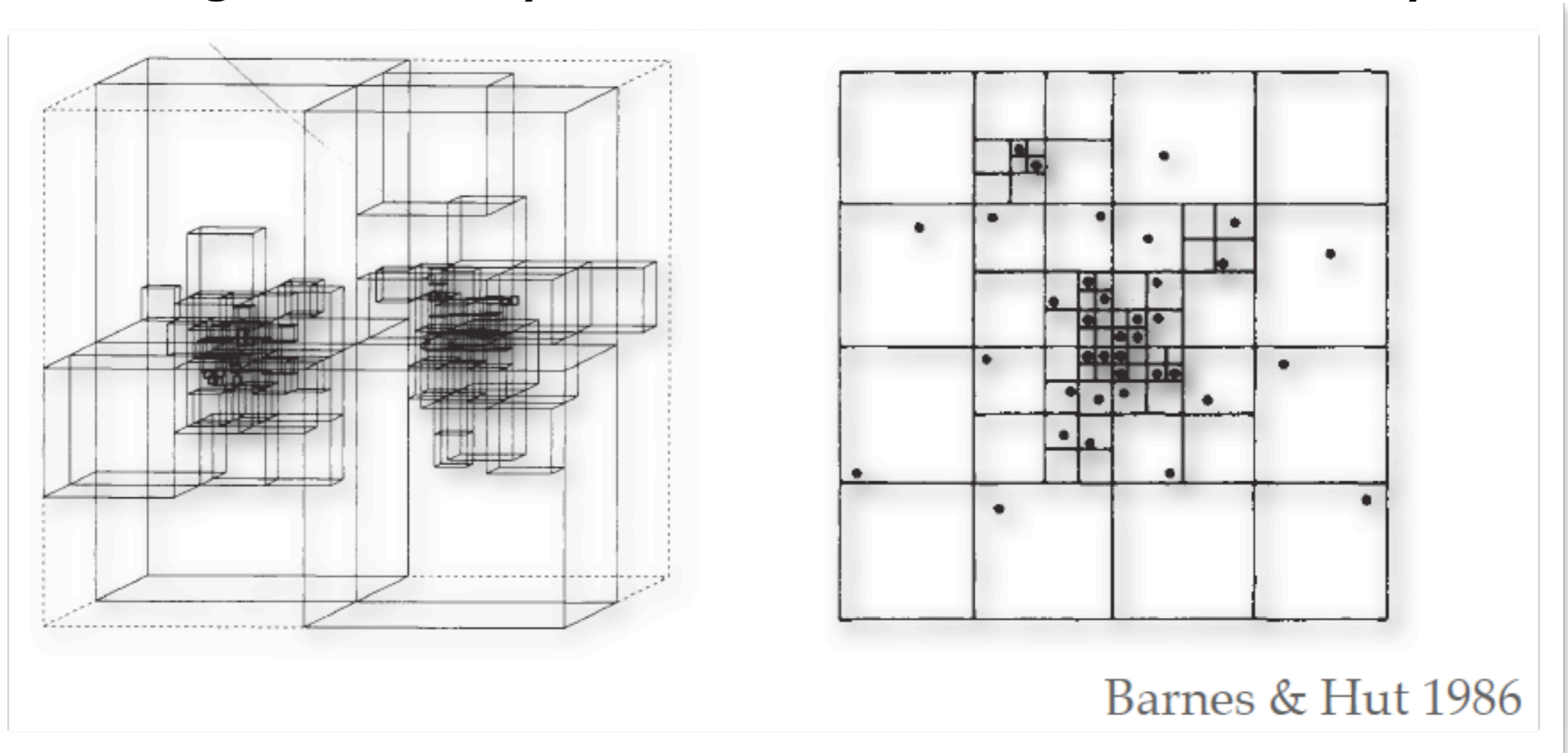
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- Once f_R is known, $\delta R(f_R)$ is also known, and the Poisson equation

$$\nabla^2 \Phi = \frac{16\pi G}{3} \delta\rho - \frac{1}{6} \delta R$$

can be **solved using the standard Gadget TreePM algorithm** by:

- i) associate an **effective particle mass** $m_{\delta R}$ to the density perturbations δR
- ii) Apply the standard TreePM integration to the particles with mass $m + m_{\delta R}$

NON-LINEAR STRUCTURE FORMATION IN DARK ENERGY MODELS

Interacting Dark Energy

Non-universal couplings: Coupled Quintessence

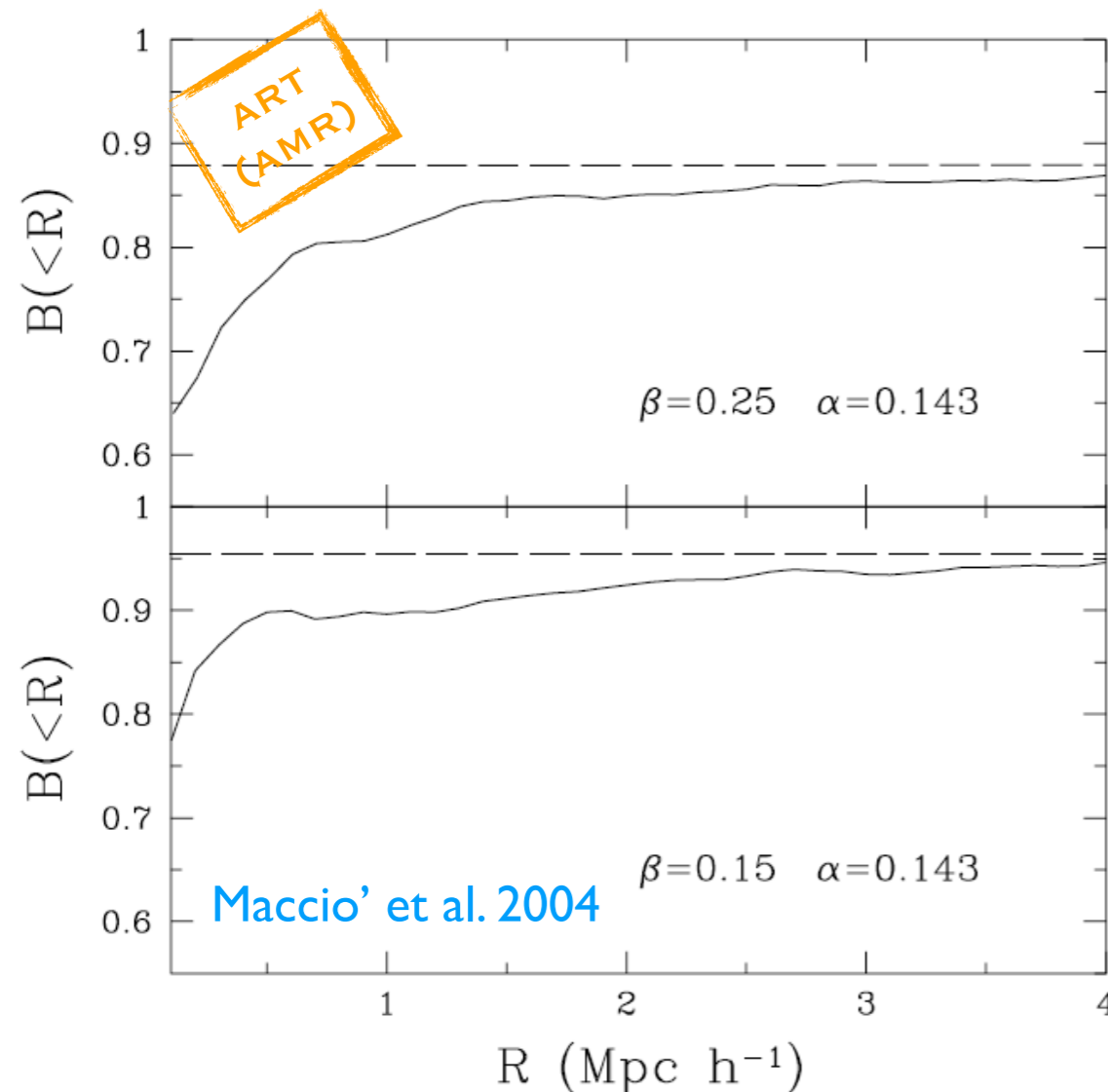
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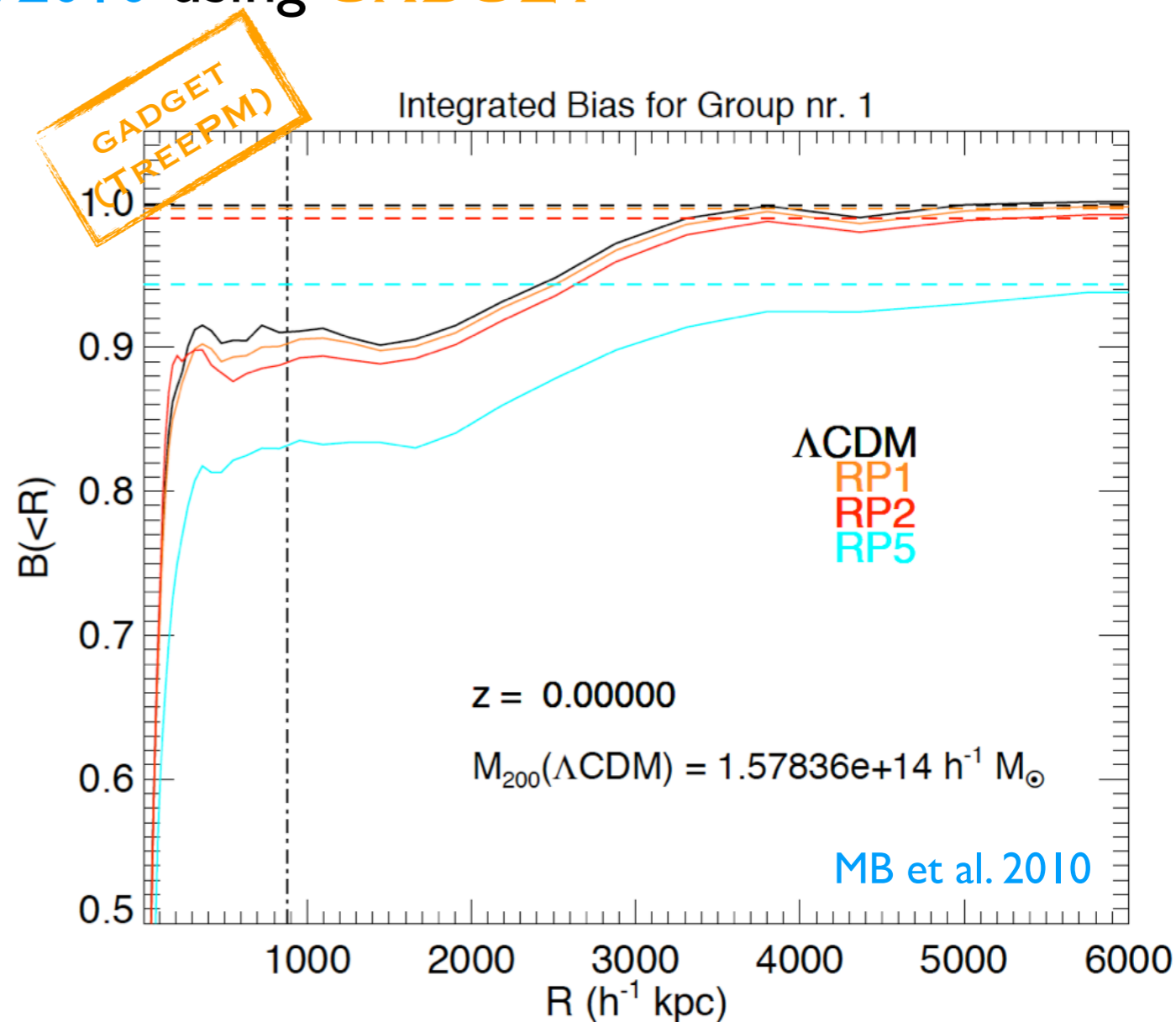
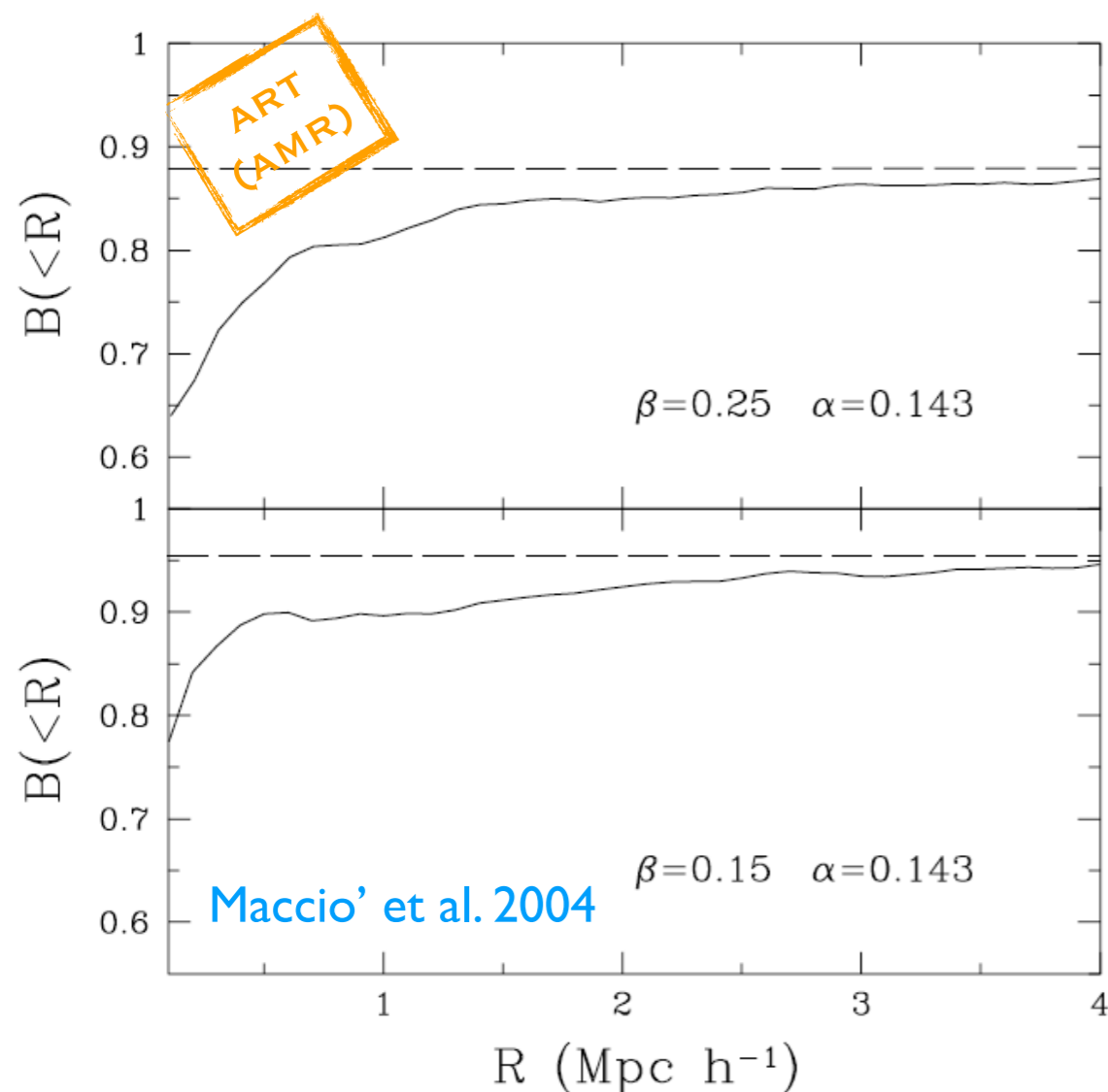
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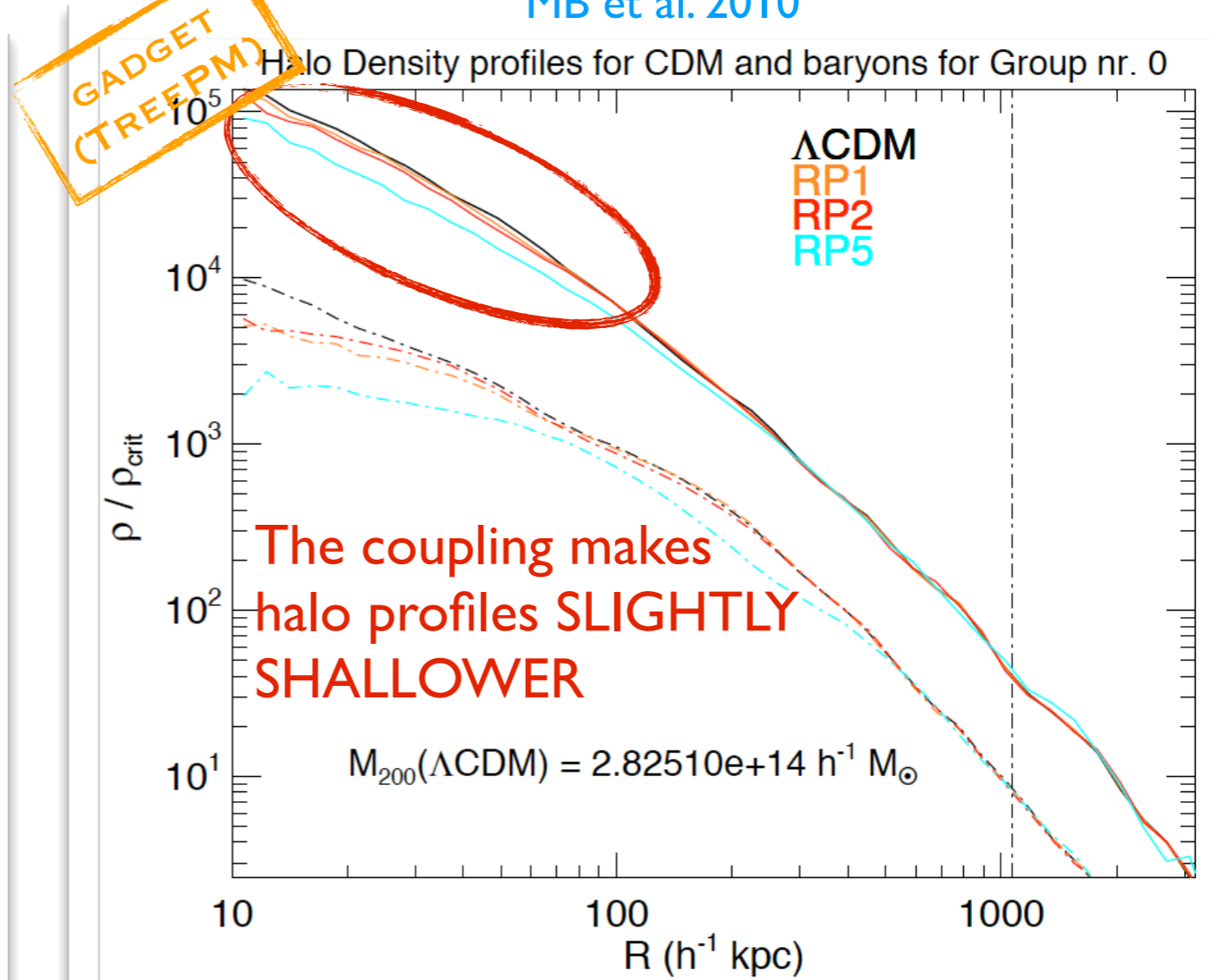
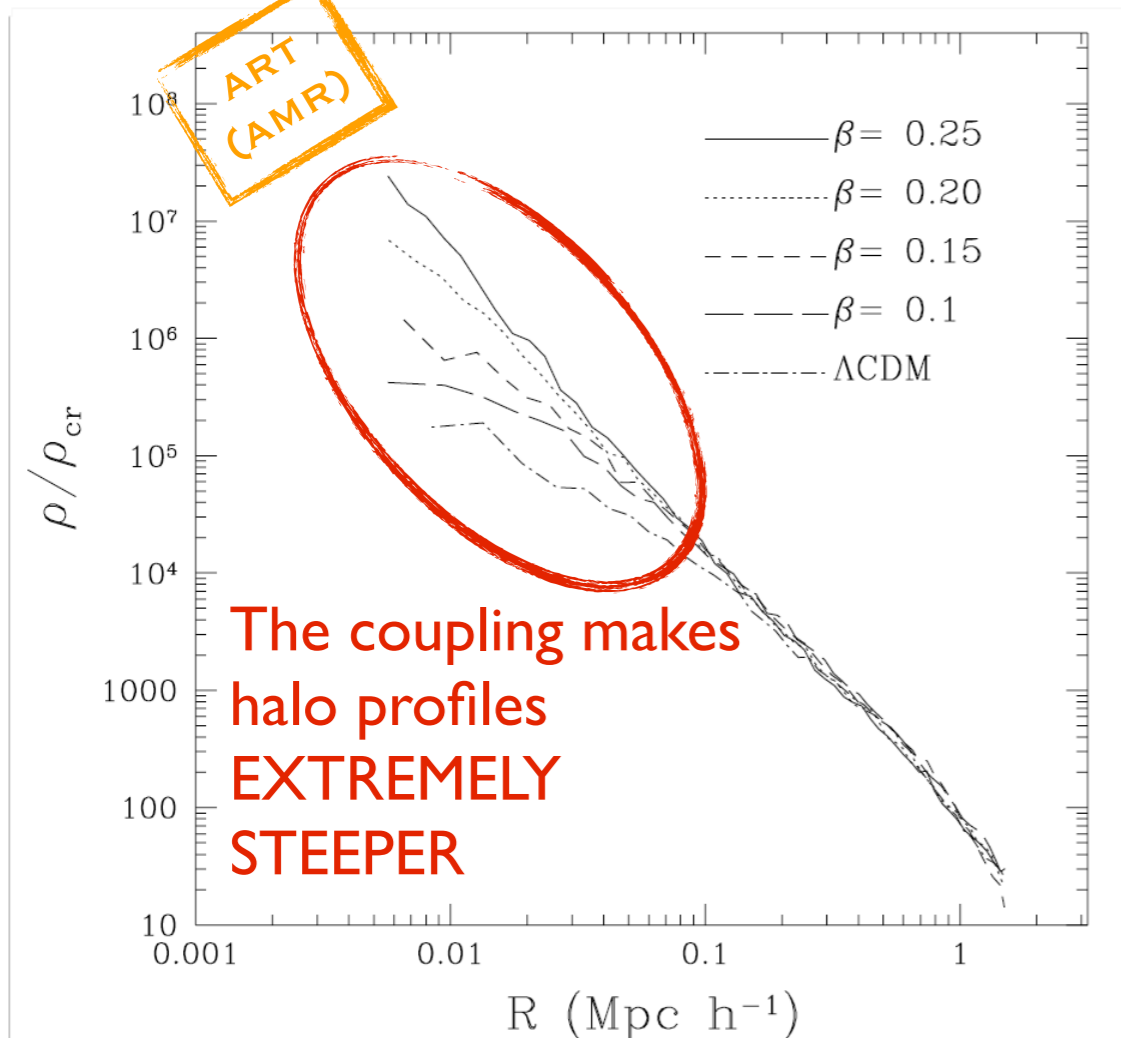
First Hydro simulations by [MB et al. 2010](#) using **GADGET**



Interacting Dark Energy

MB et al. 2010

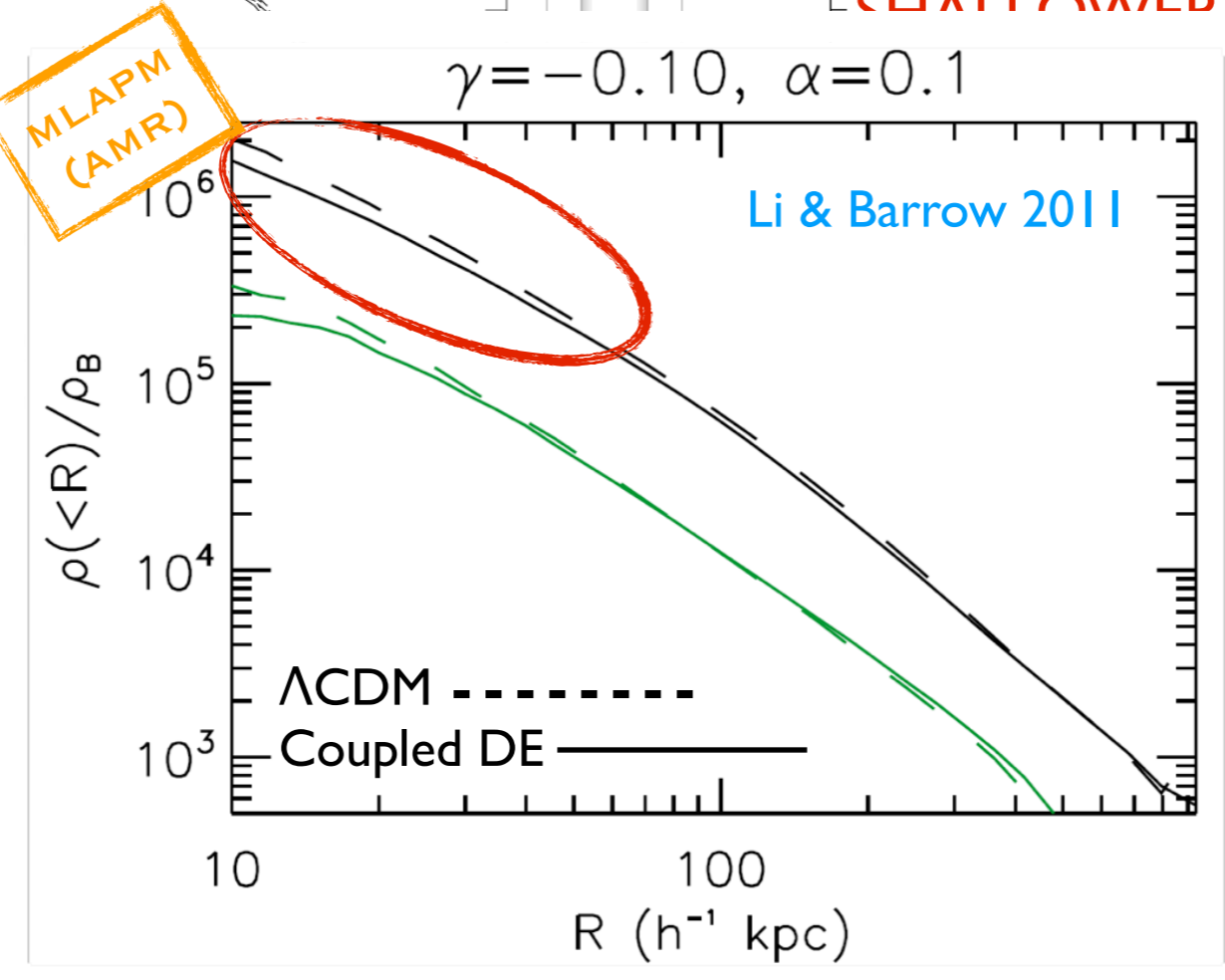
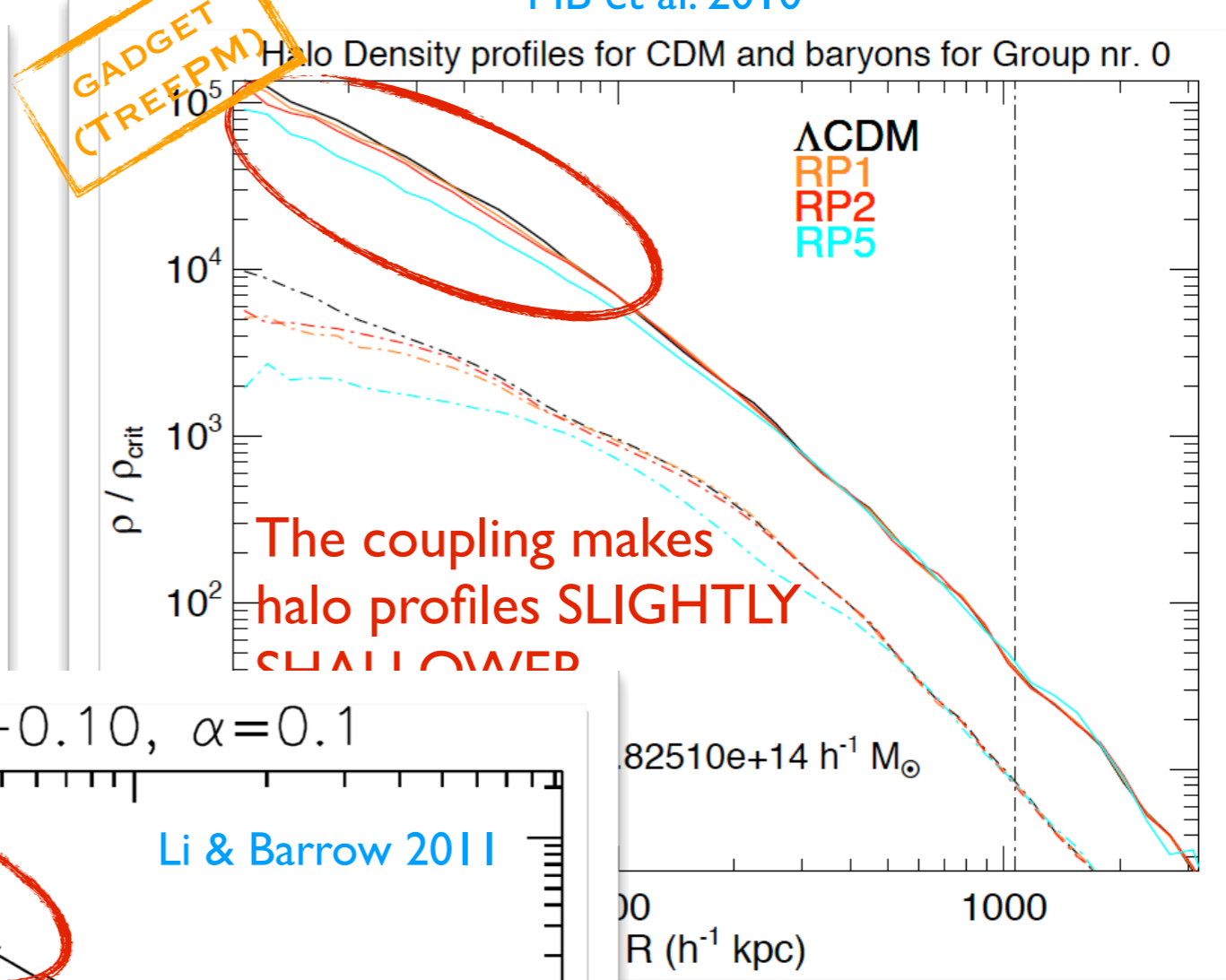
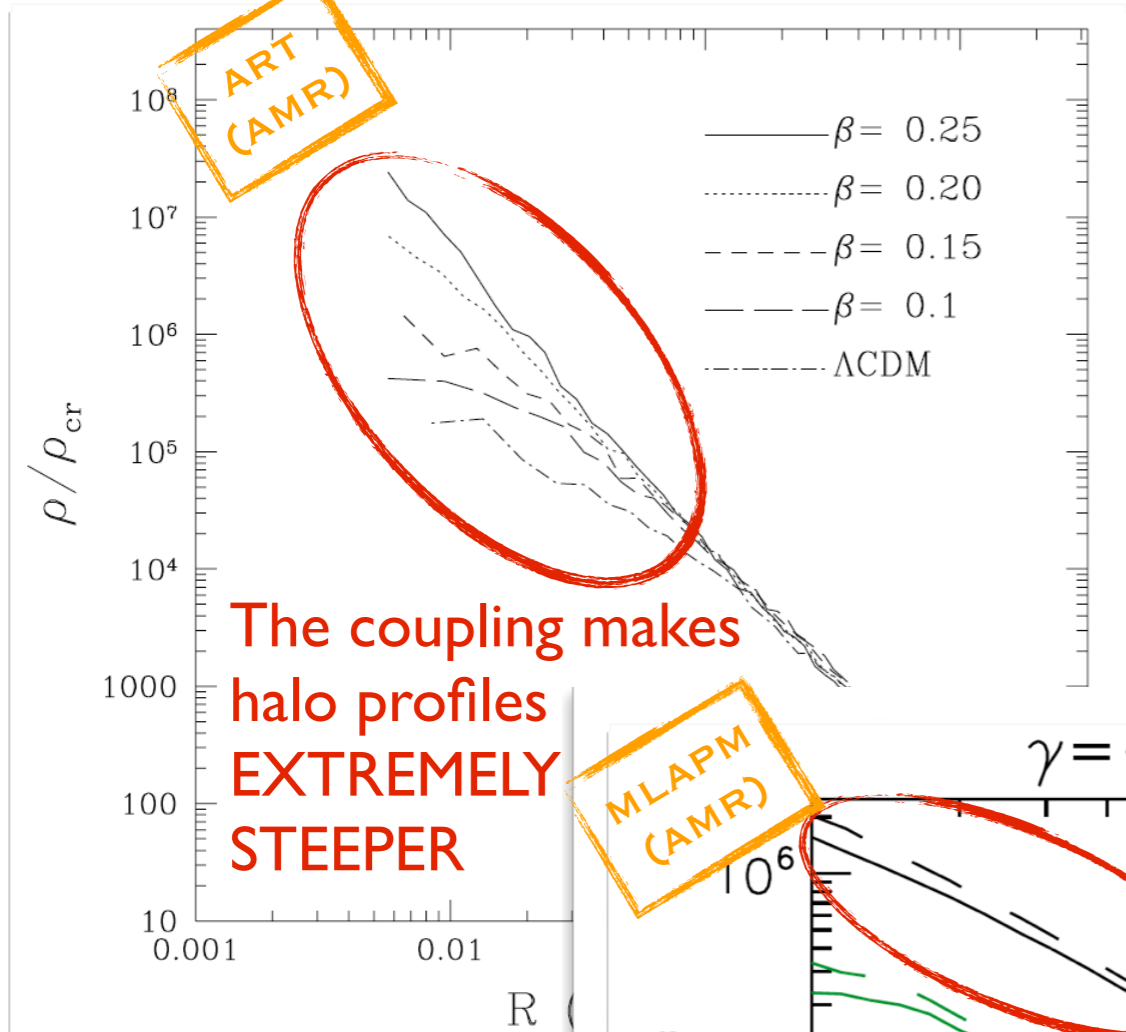
Maccio' et al. 2004



Interacting Dark Energy

MB et al. 2010

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Interacting Dark Energy

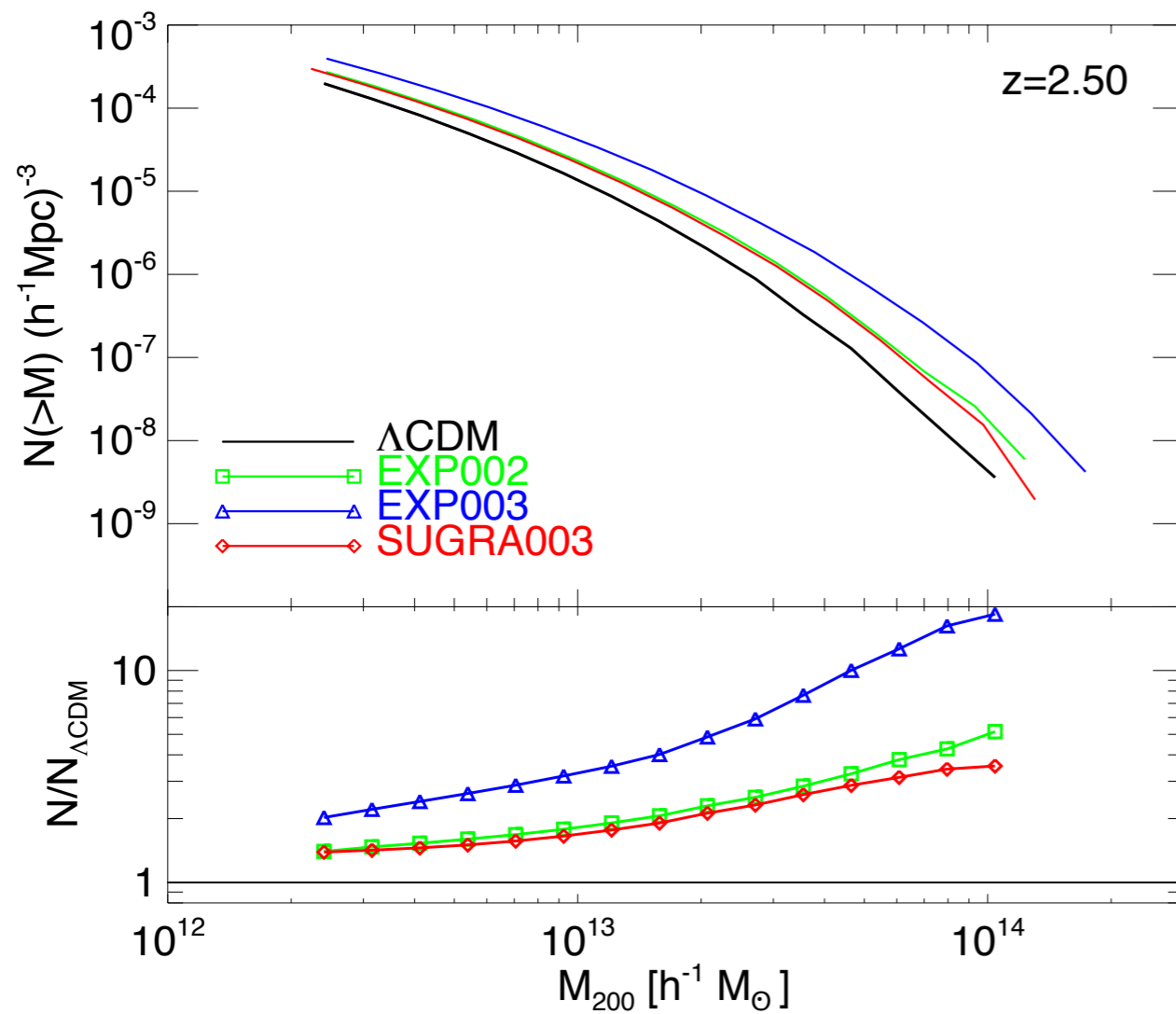
The abundance of **high-z massive clusters**: [MB 2012, arXiv:1107.5049](#)

Are high-z massive clusters in tension with Λ CDM?

Interacting Dark Energy

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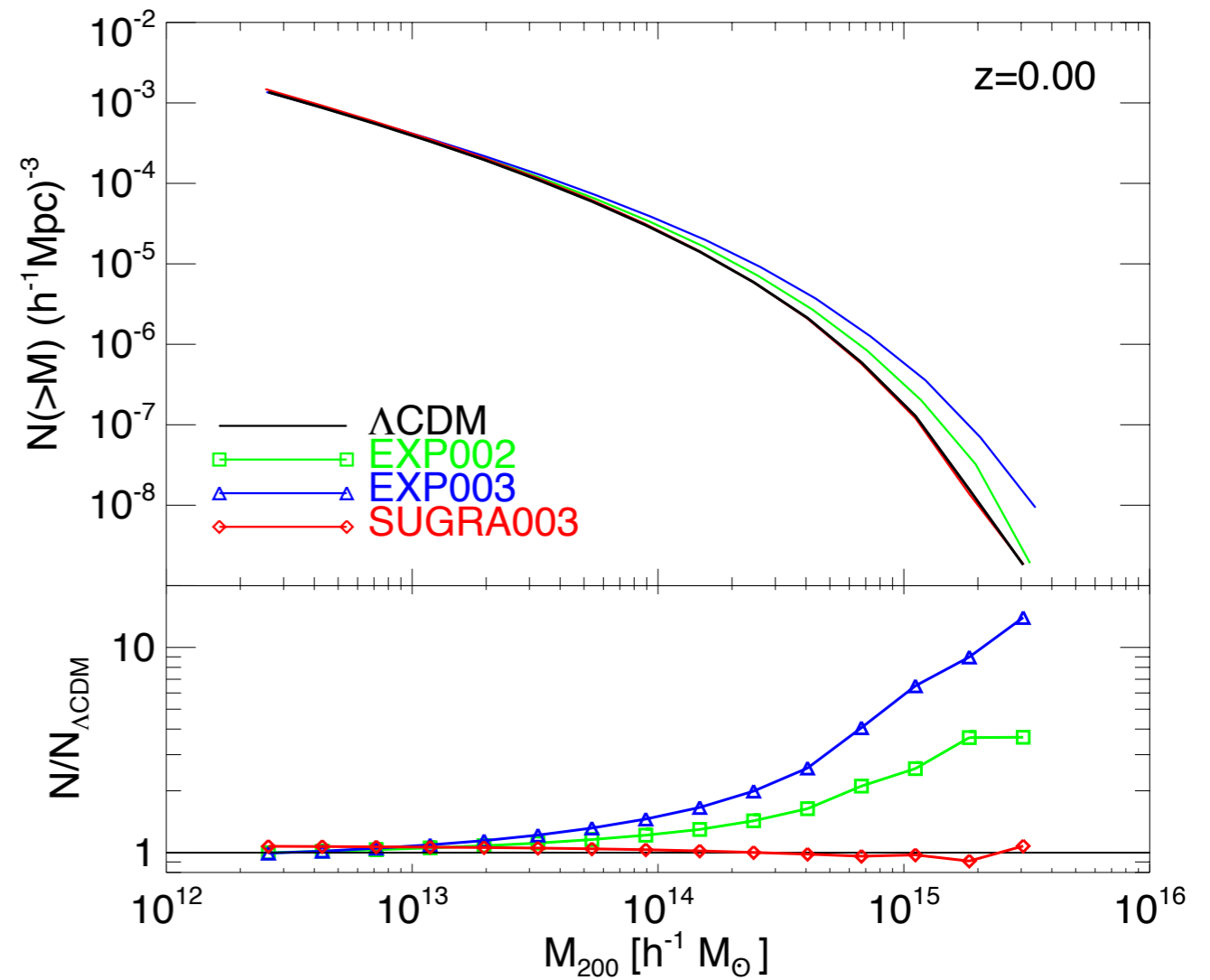
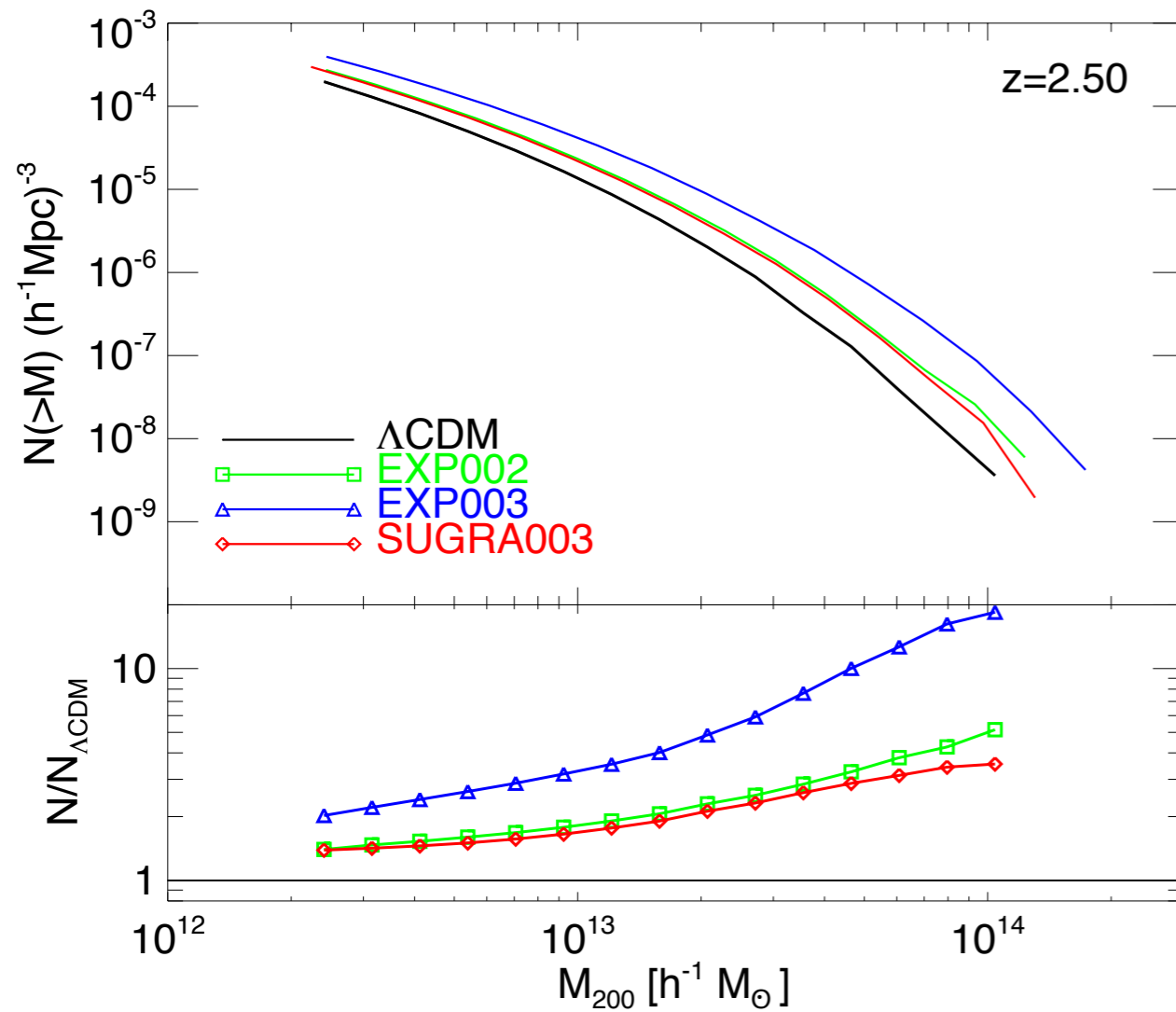
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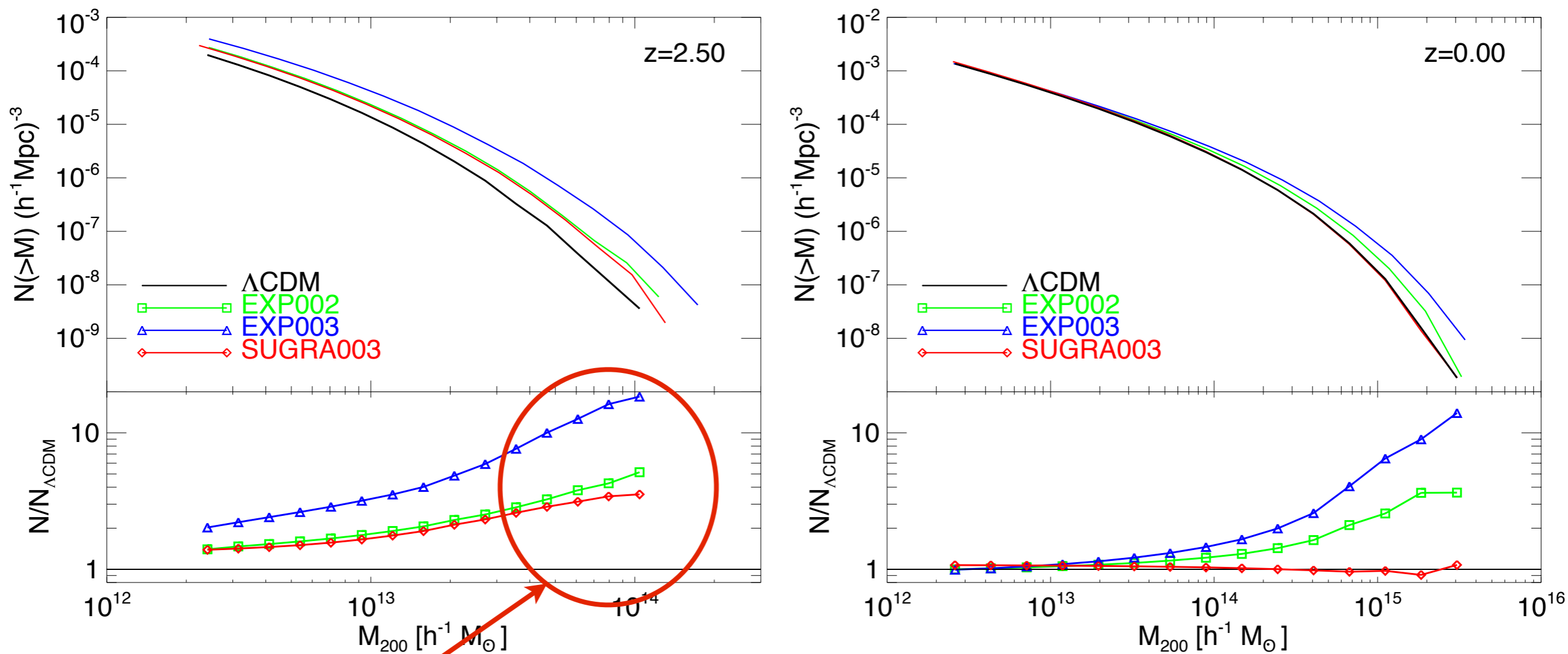
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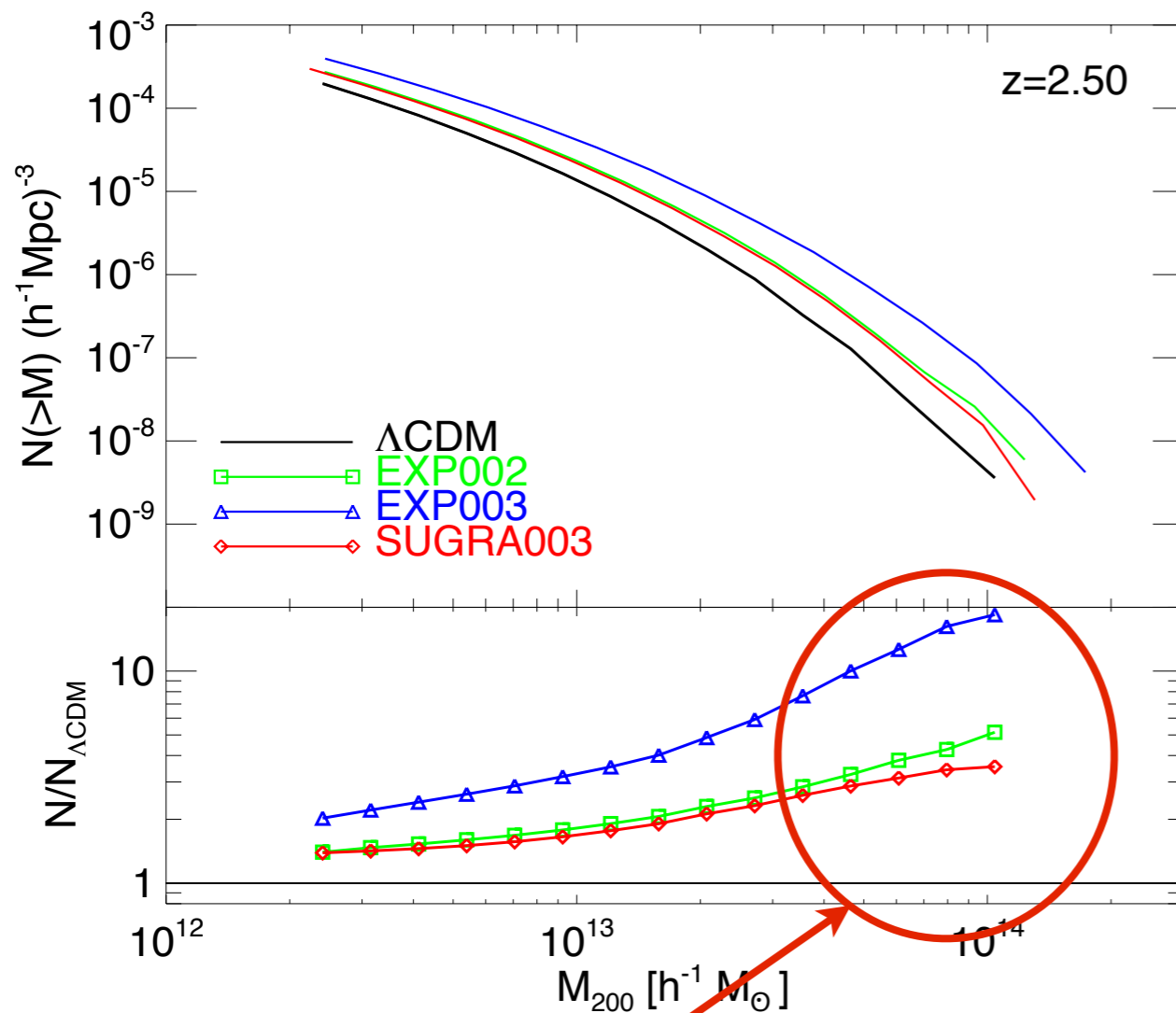


More massive clusters at high z

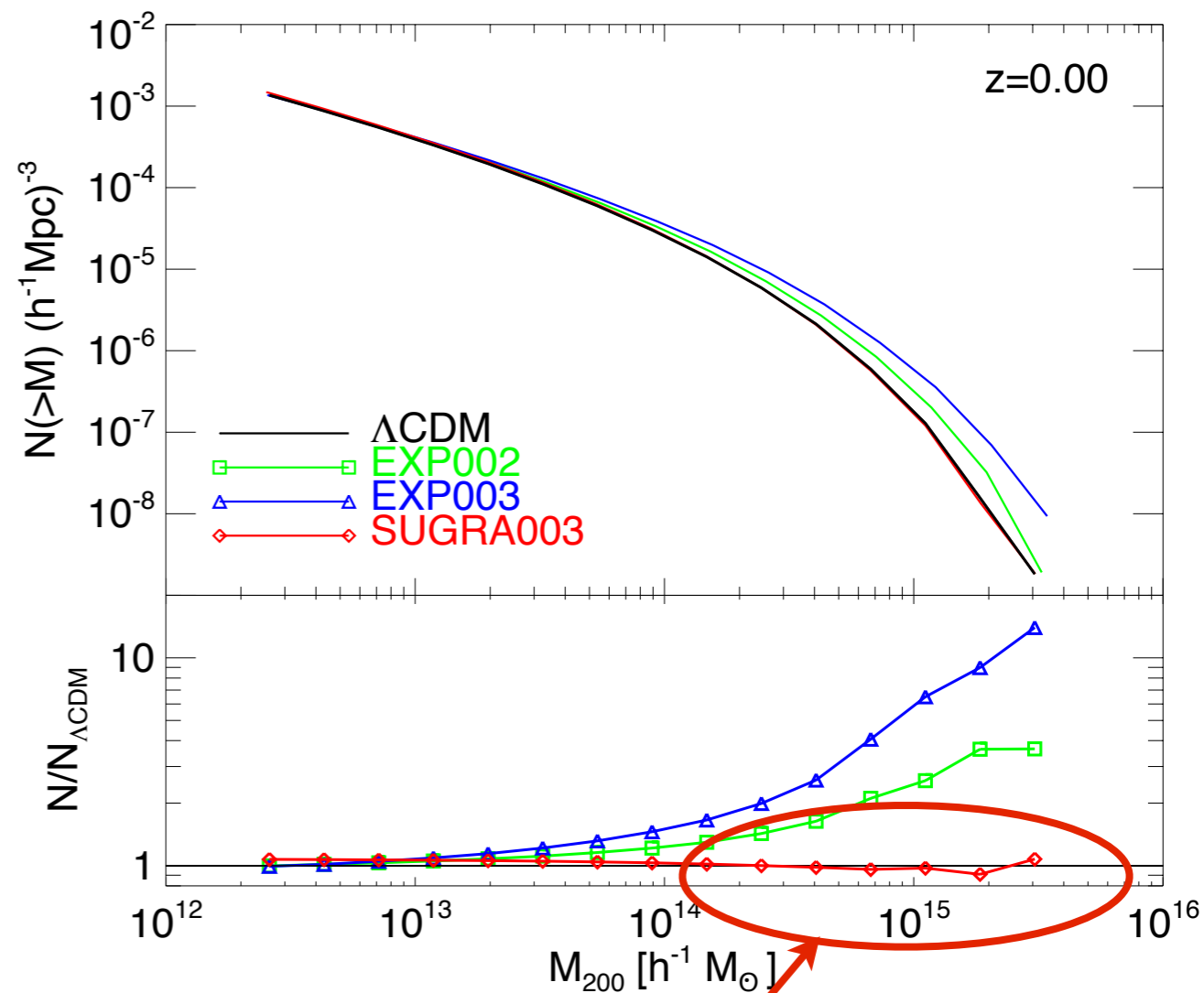
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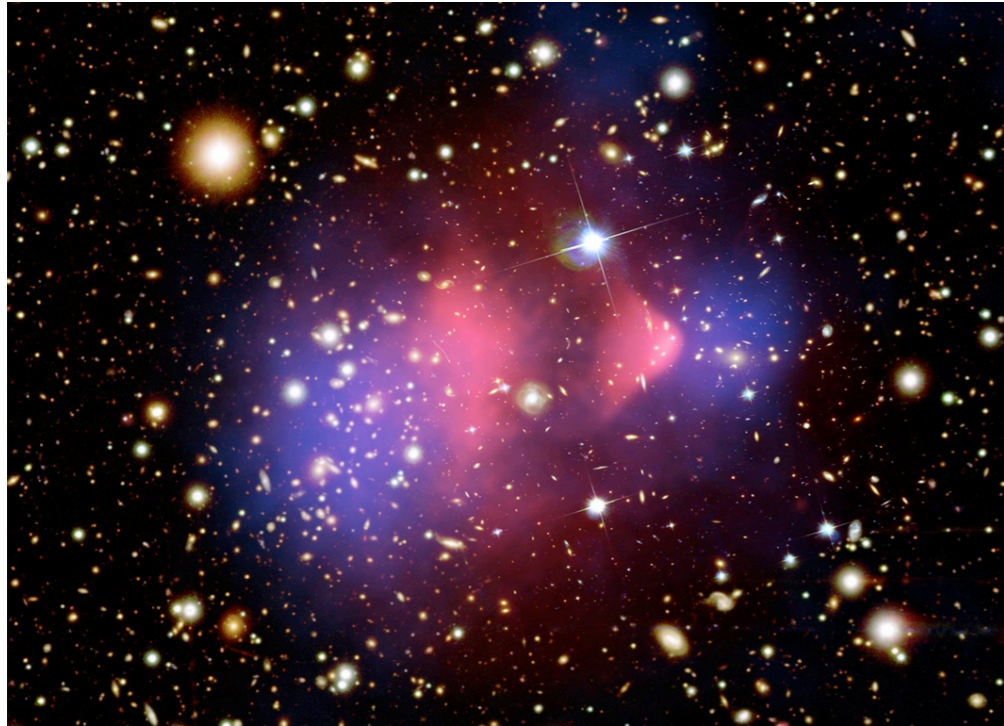


Same number of clusters as Λ CDM at $z=0$

Interacting Dark Energy

Infall velocity of colliding **bullet-like clusters**, [Lee & MB 2012](#), arXiv:1110.0015

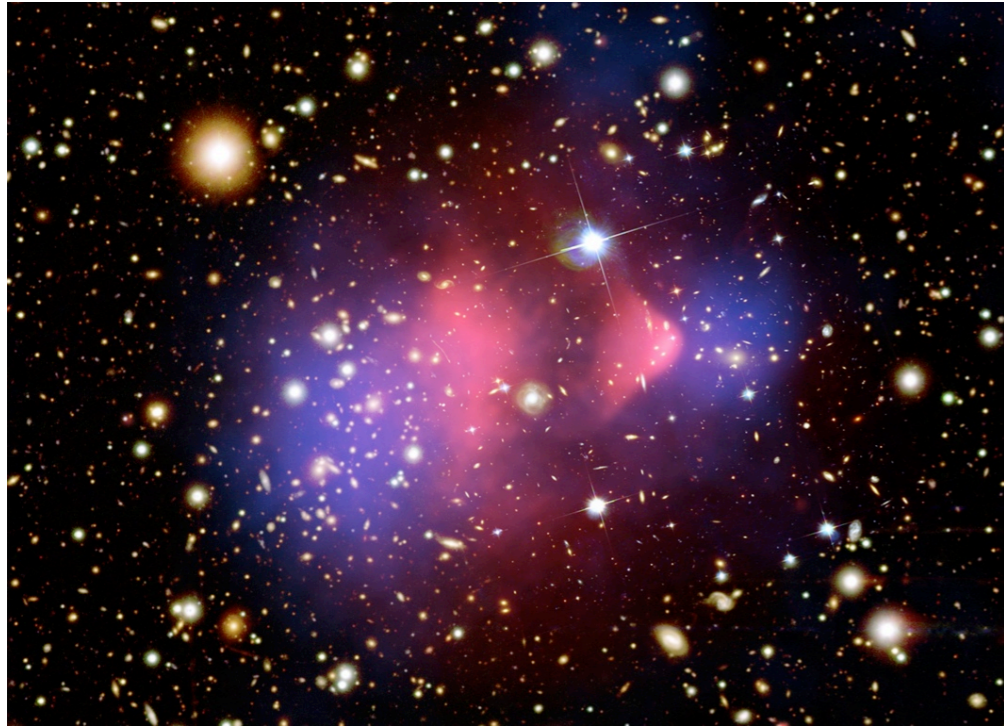
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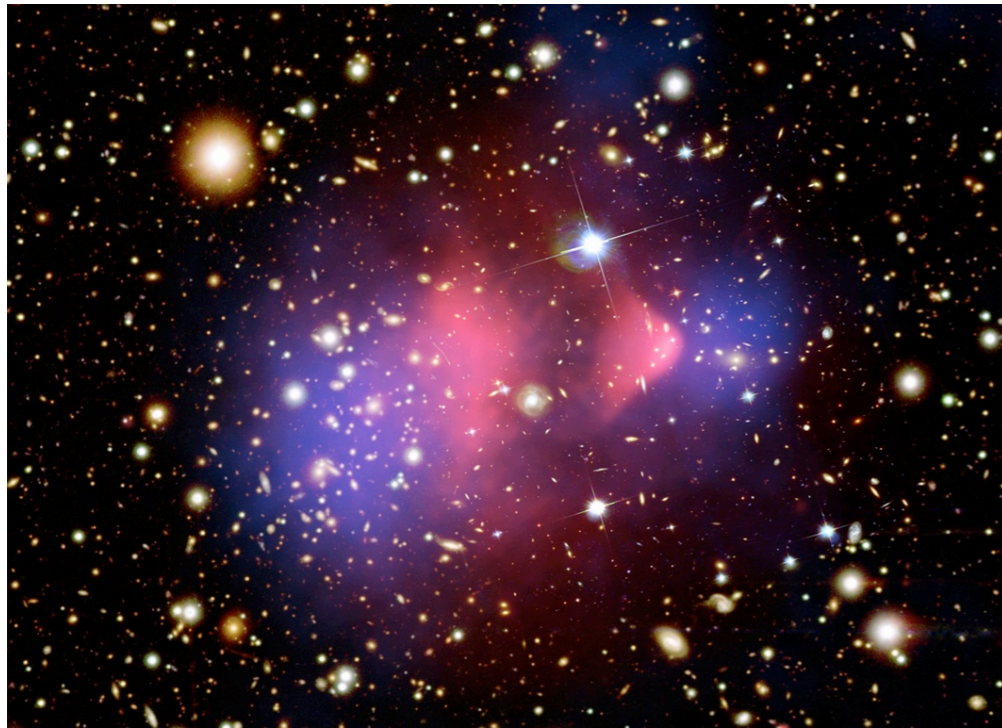


Colliding galaxy clusters with comparable mass, high infall velocity, and low impact parameter are expected to be very rare in Λ CDM ([Lee & Komatsu 2010](#))

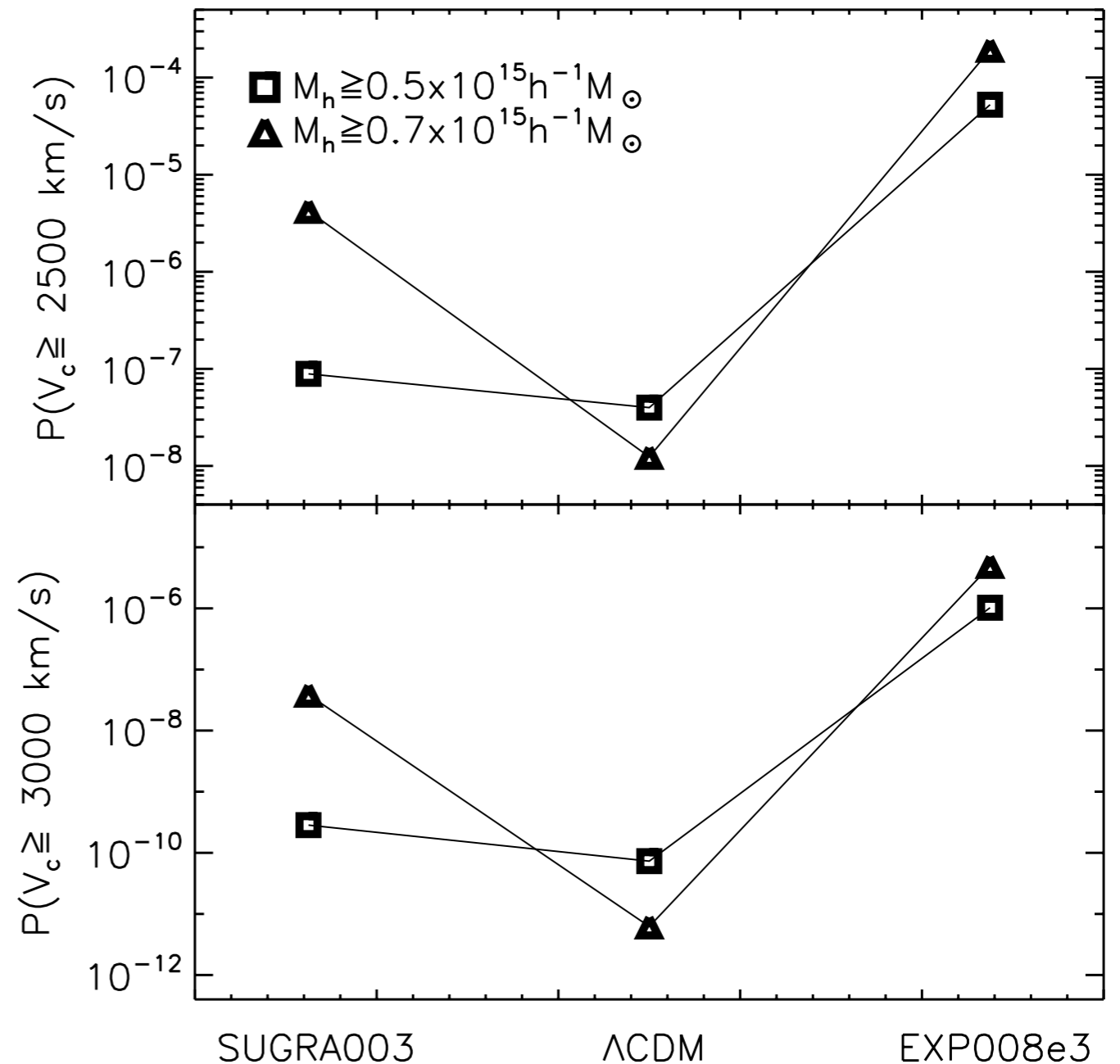
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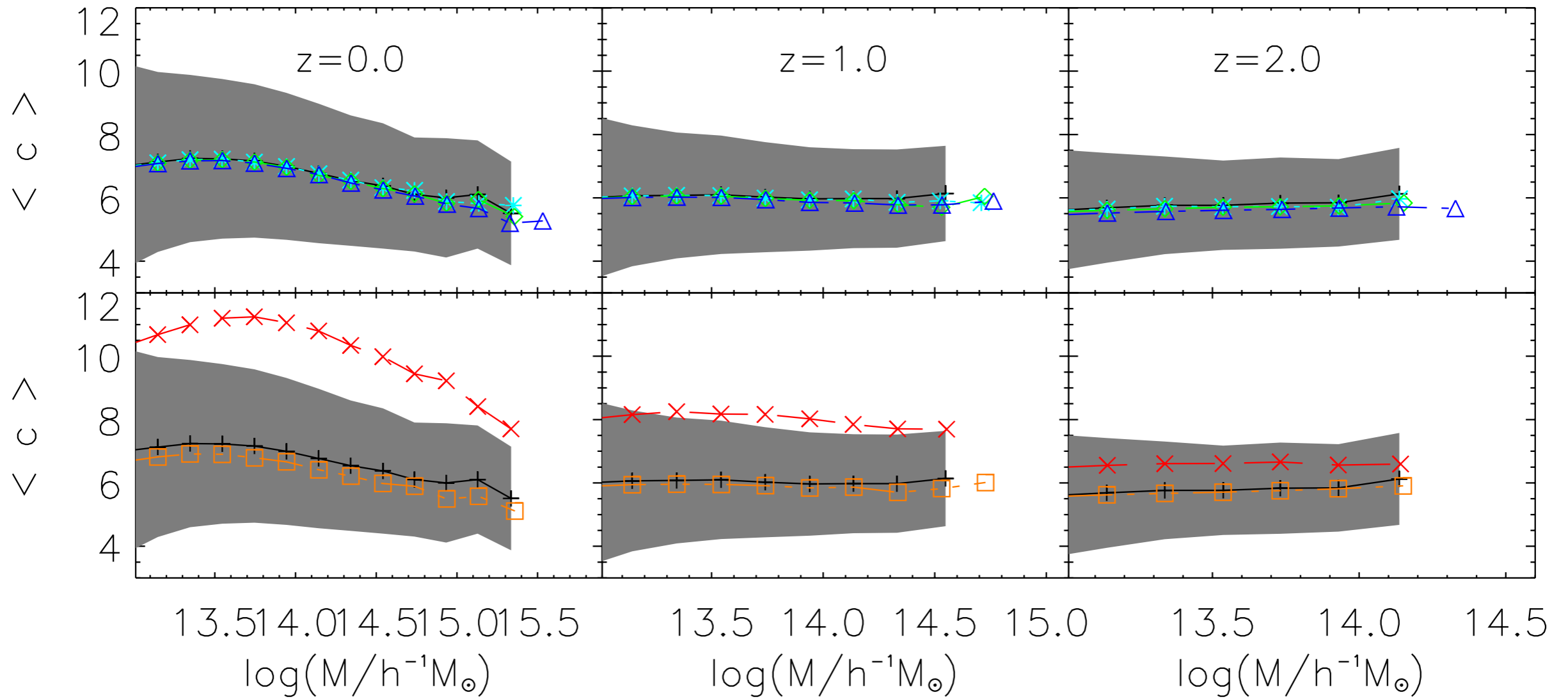


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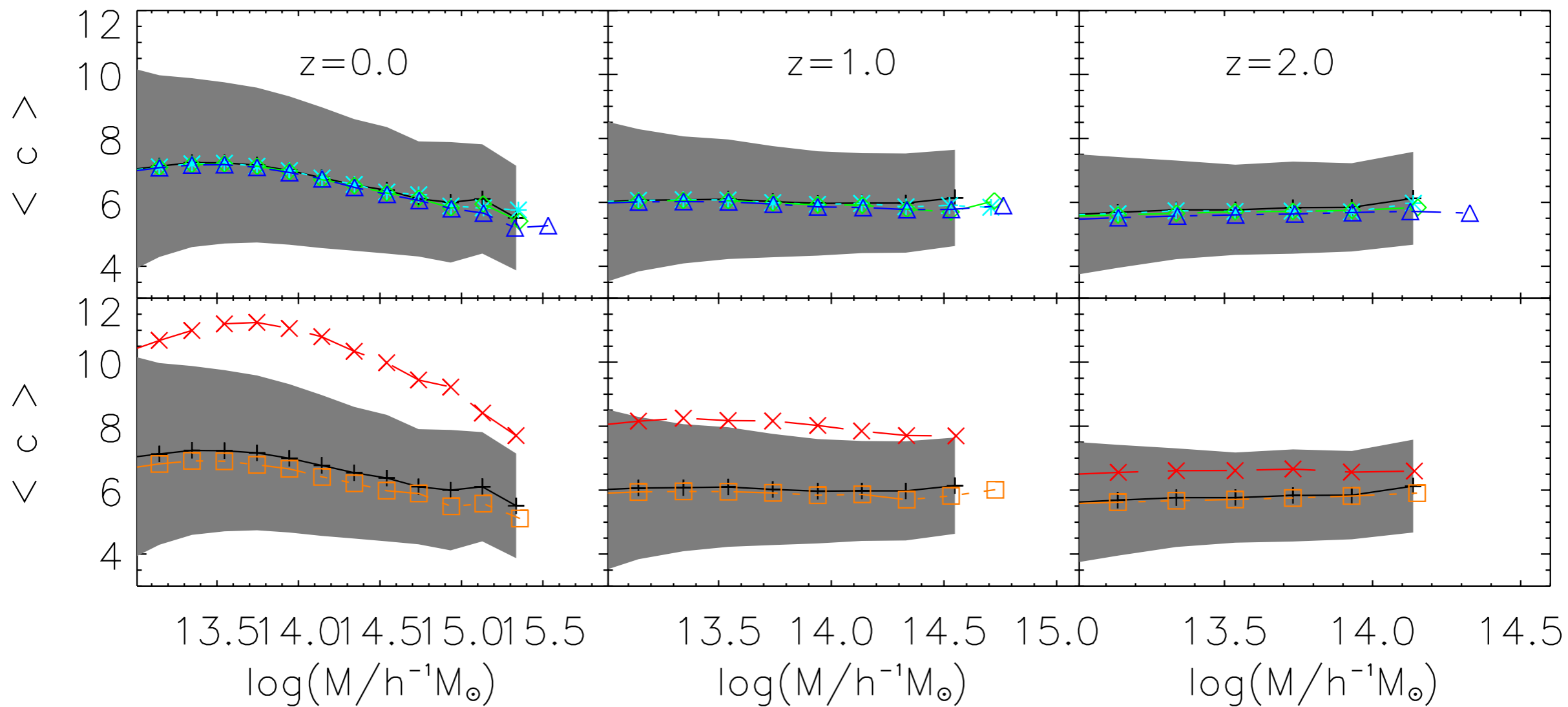
Interacting Dark Energy

The concentration-mass relation from **CoDECS** (Cui et al. 2012):



Interacting Dark Energy

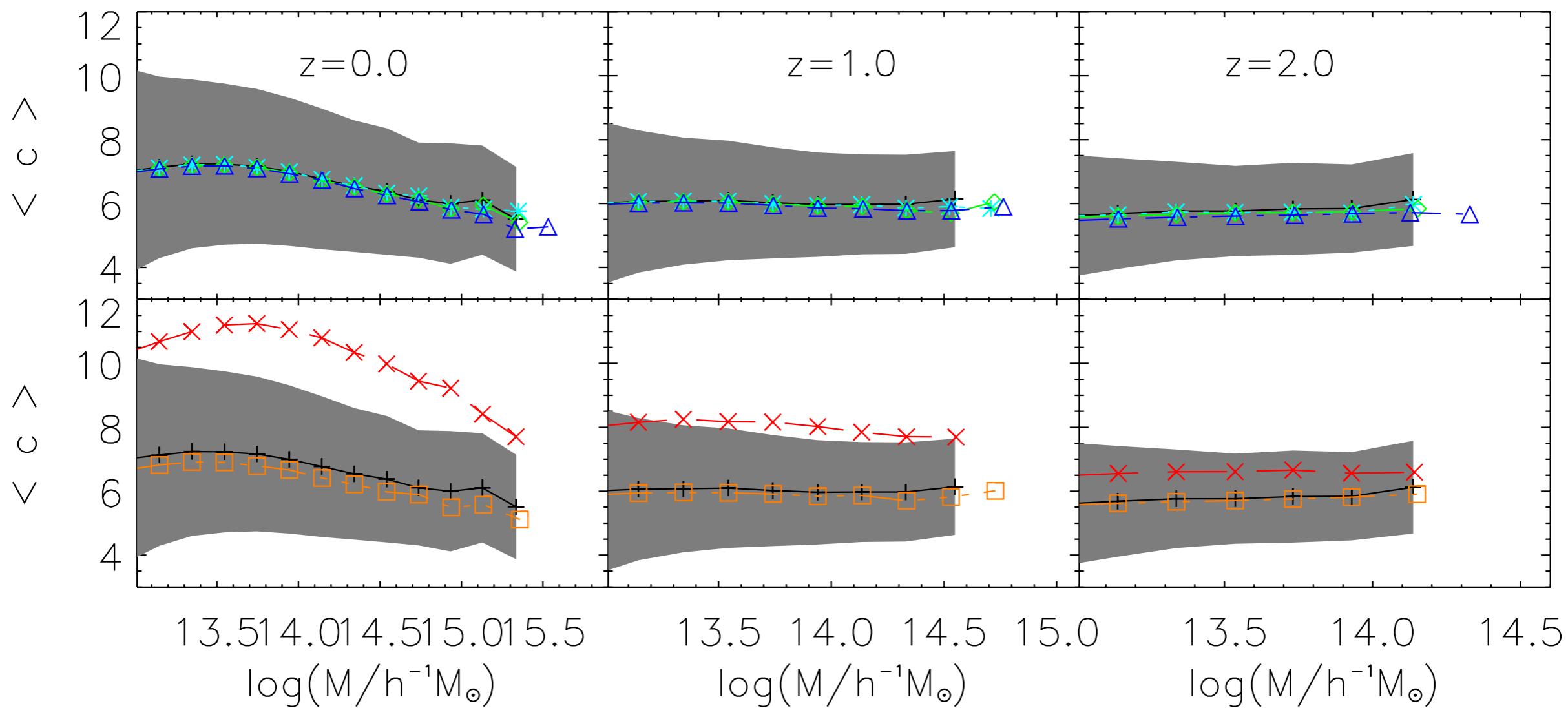
The concentration-mass relation from **CoDECS** (Cui et al. 2012):



↑
consistent with
 Λ CDM at $z \sim 2$

Interacting Dark Energy

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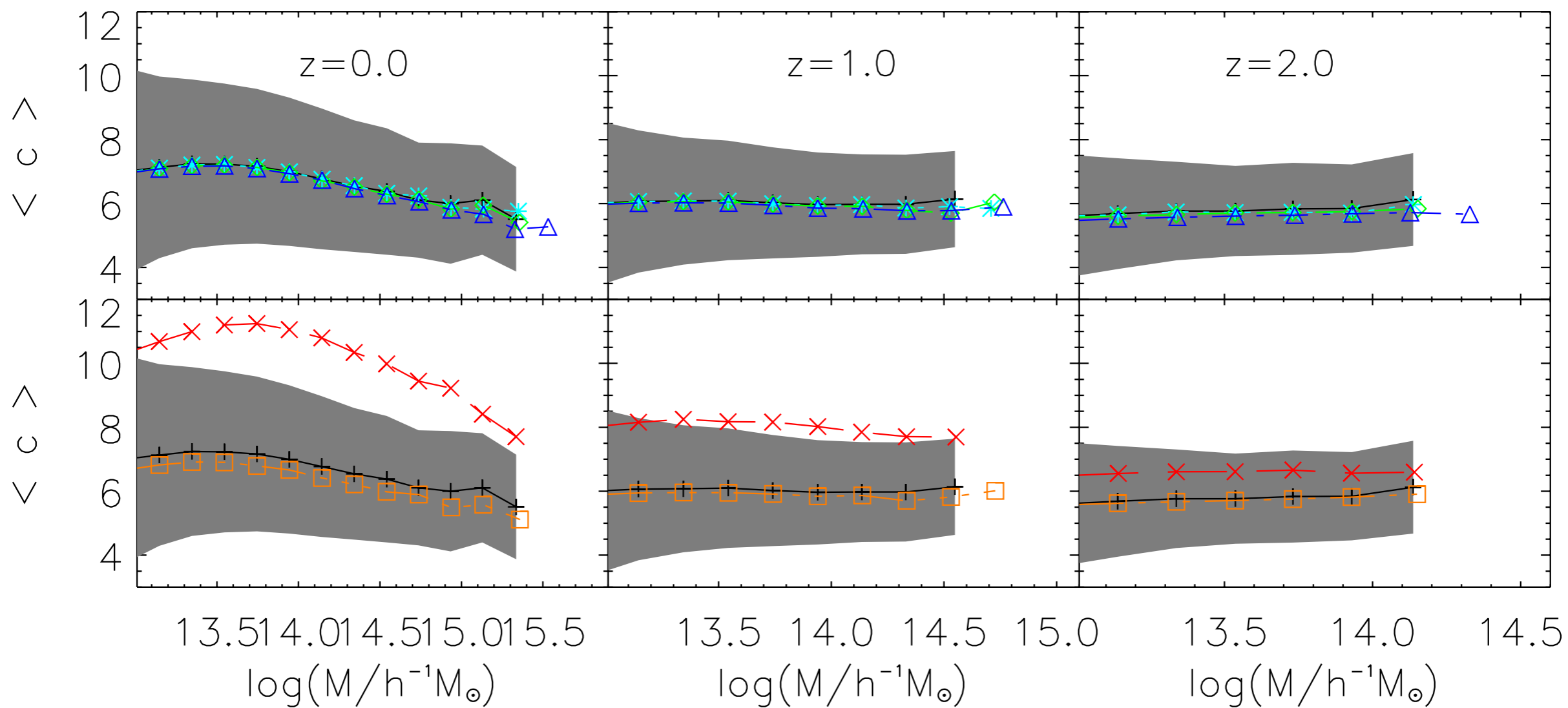


1σ higher than
 Λ CDM at $z\sim 1$

consistent with
 Λ CDM at $z\sim 2$

Interacting Dark Energy

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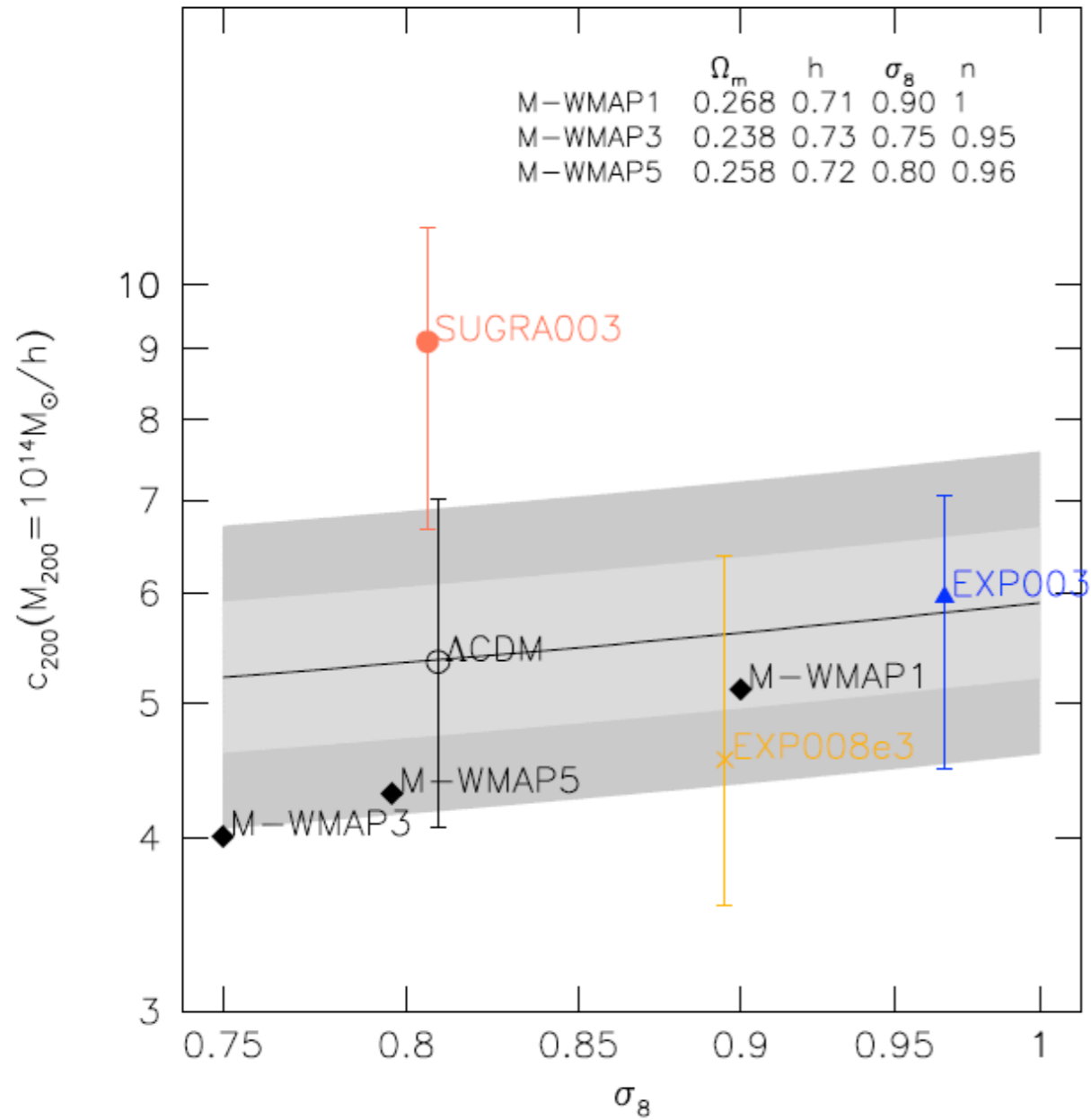
↑
significantly higher than
 Λ CDM at $z\sim 0$

↑
 1σ higher than
 Λ CDM at $z\sim 1$

↑
consistent with
 Λ CDM at $z\sim 2$

Interacting Dark Energy

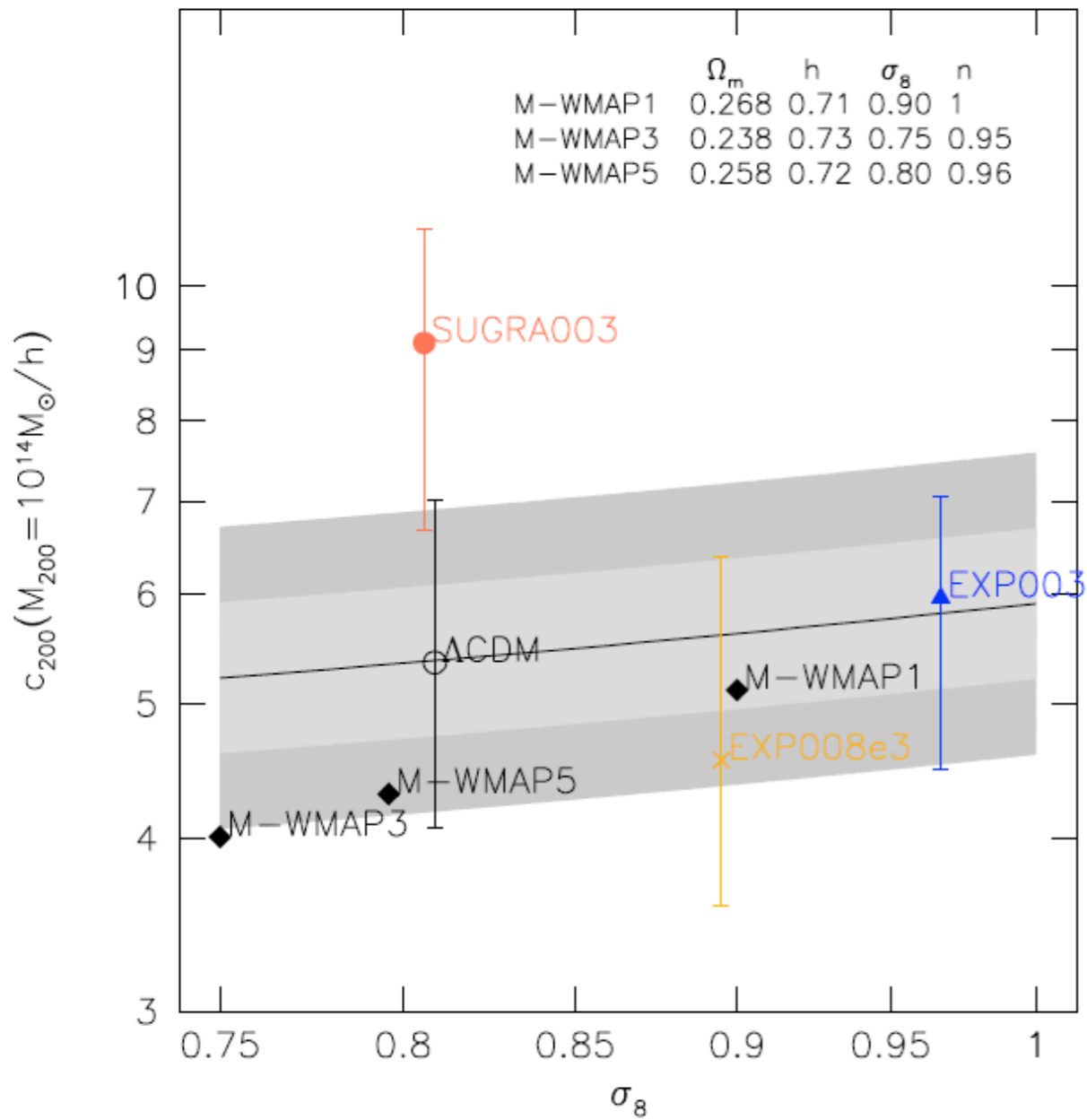
Breaking the c - σ_8
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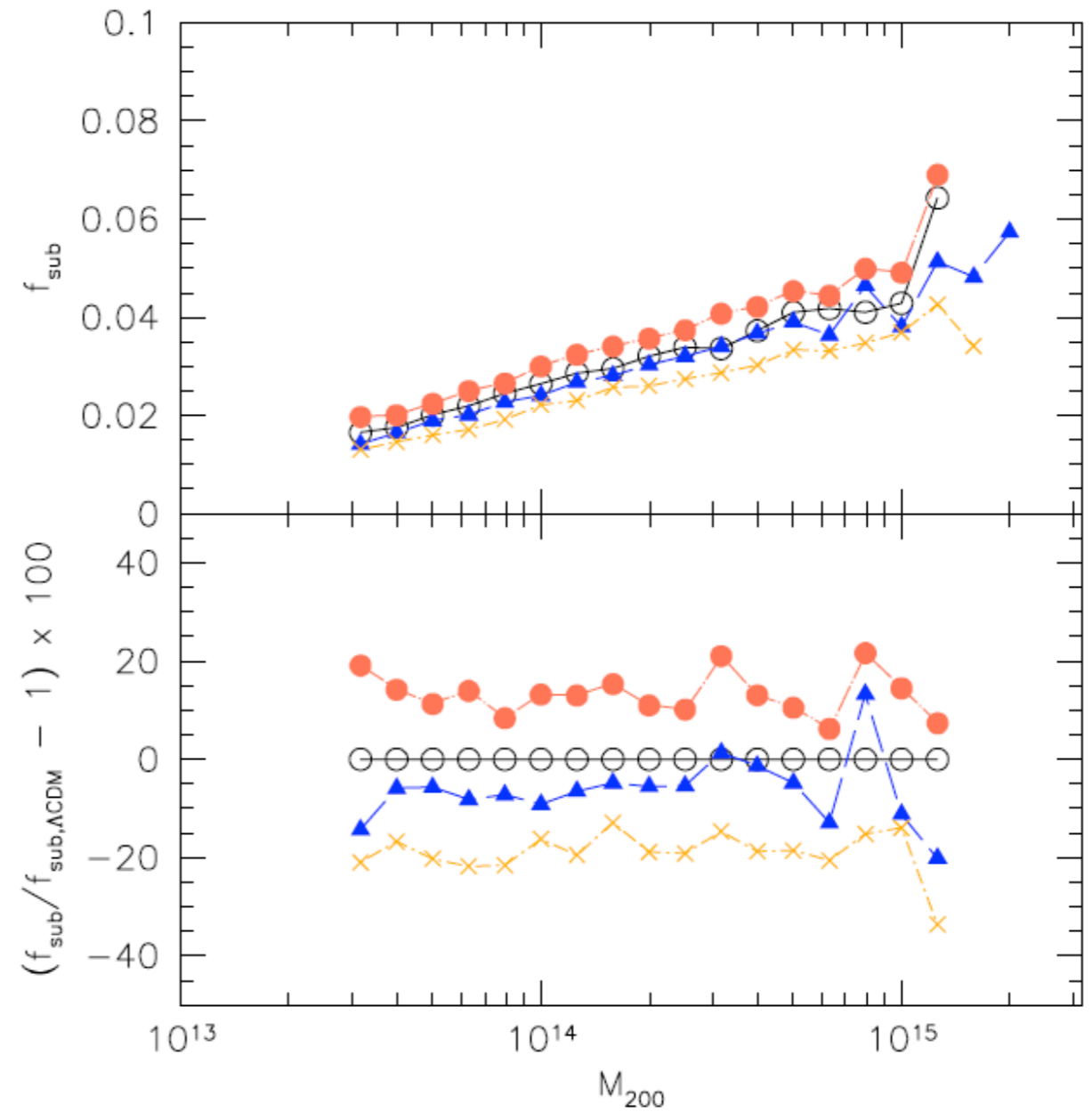
FROM GIOCOLI ET AL. 2013 (ARXIV:1301.3151)

Interacting Dark Energy

Breaking the c - σ_8 degeneracy for some specific cDE realizations



Substructure abundance discriminates among different cDE models



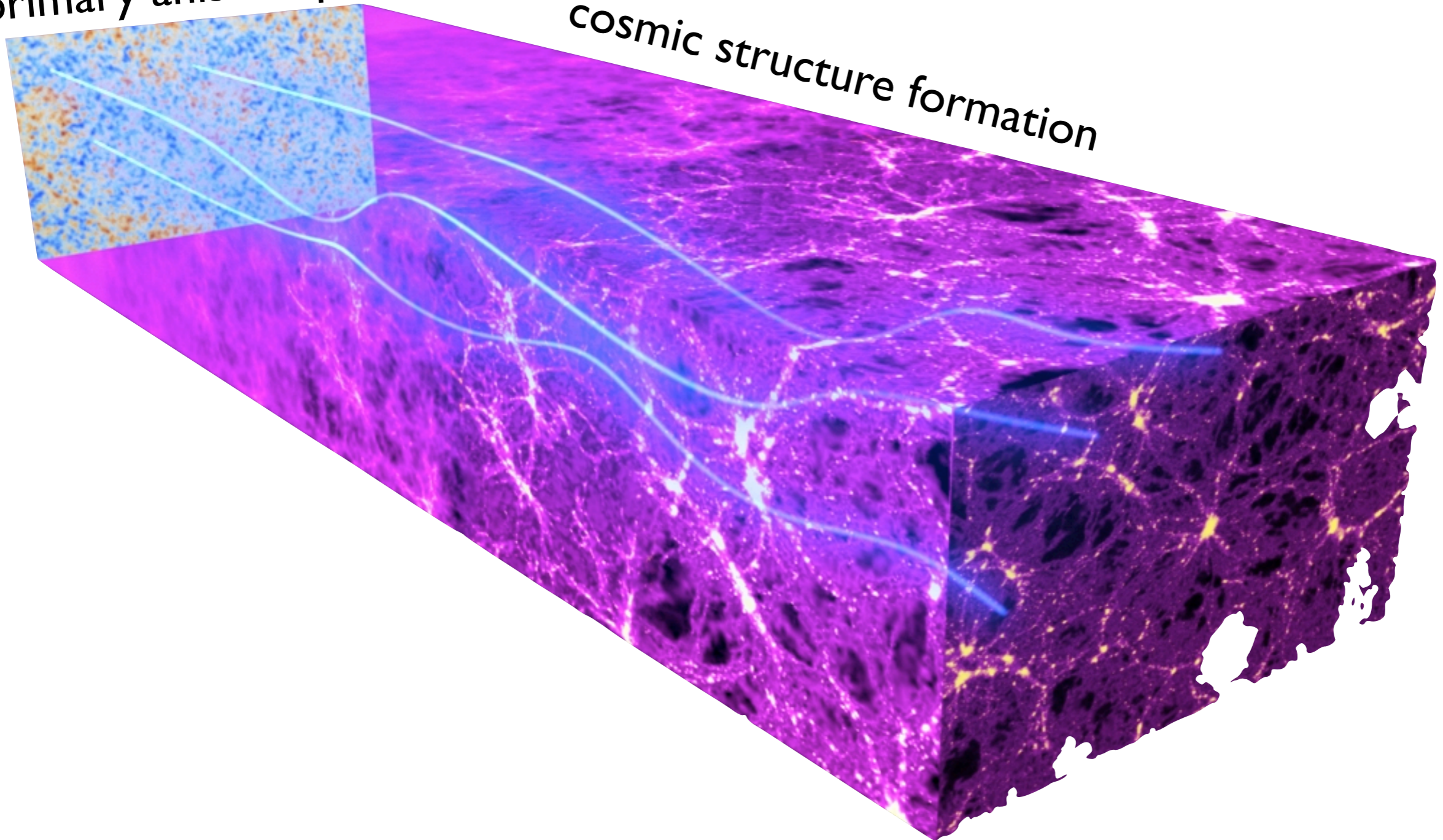
FROM GIOCOLI ET AL. 2013 (ARXIV:1301.3151)

Interacting Dark Energy

CARBONE ET AL., 2013,
ARXIV:1305.0829

primary anisotropies

cosmic structure formation



Interacting Dark Energy

CARBONE ET AL., 2013,
ARXIV:1305.0829

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Interacting Dark Energy

CARBONE ET AL., 2013,
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Quintessence
Modified Gravity
Interacting DE
Cold DE

Interacting Dark Energy

CARBONE ET AL., 2013,
ARXIV:1305.0829

primary anisotropies

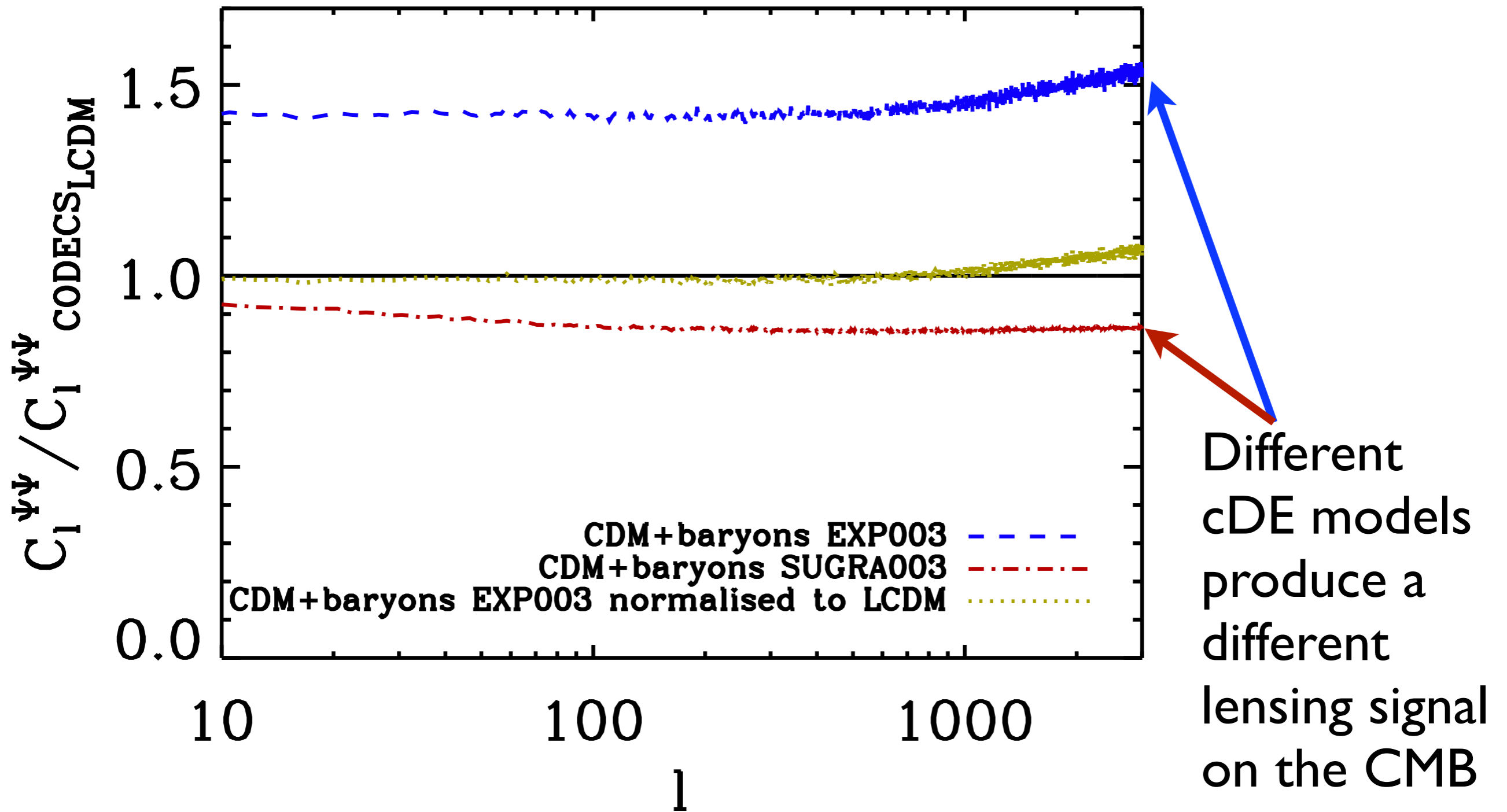
cosmic structure formation

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Interacting Dark Energy



CARBONE ET AL., 2013,
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Interacting Dark Energy

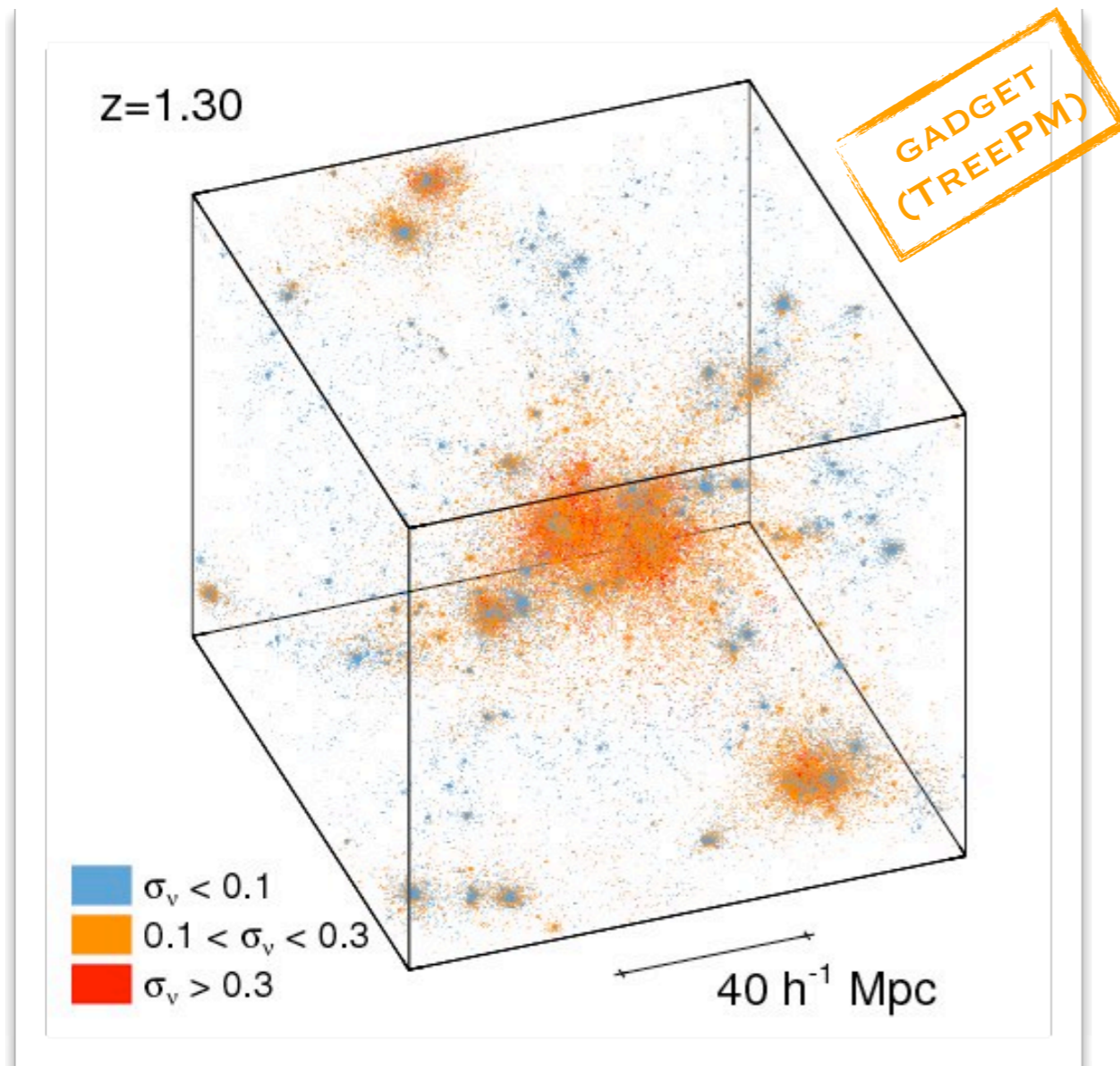
Non-universal couplings: Growing Neutrinos (Amendola, MB, Wetterich 2007)

The type of fifth-force is the same as for coupled quintessence, but involves **massive neutrinos**, and requires a much larger coupling such that **the scalar force results orders of magnitude larger than gravity**

Interacting Dark Energy

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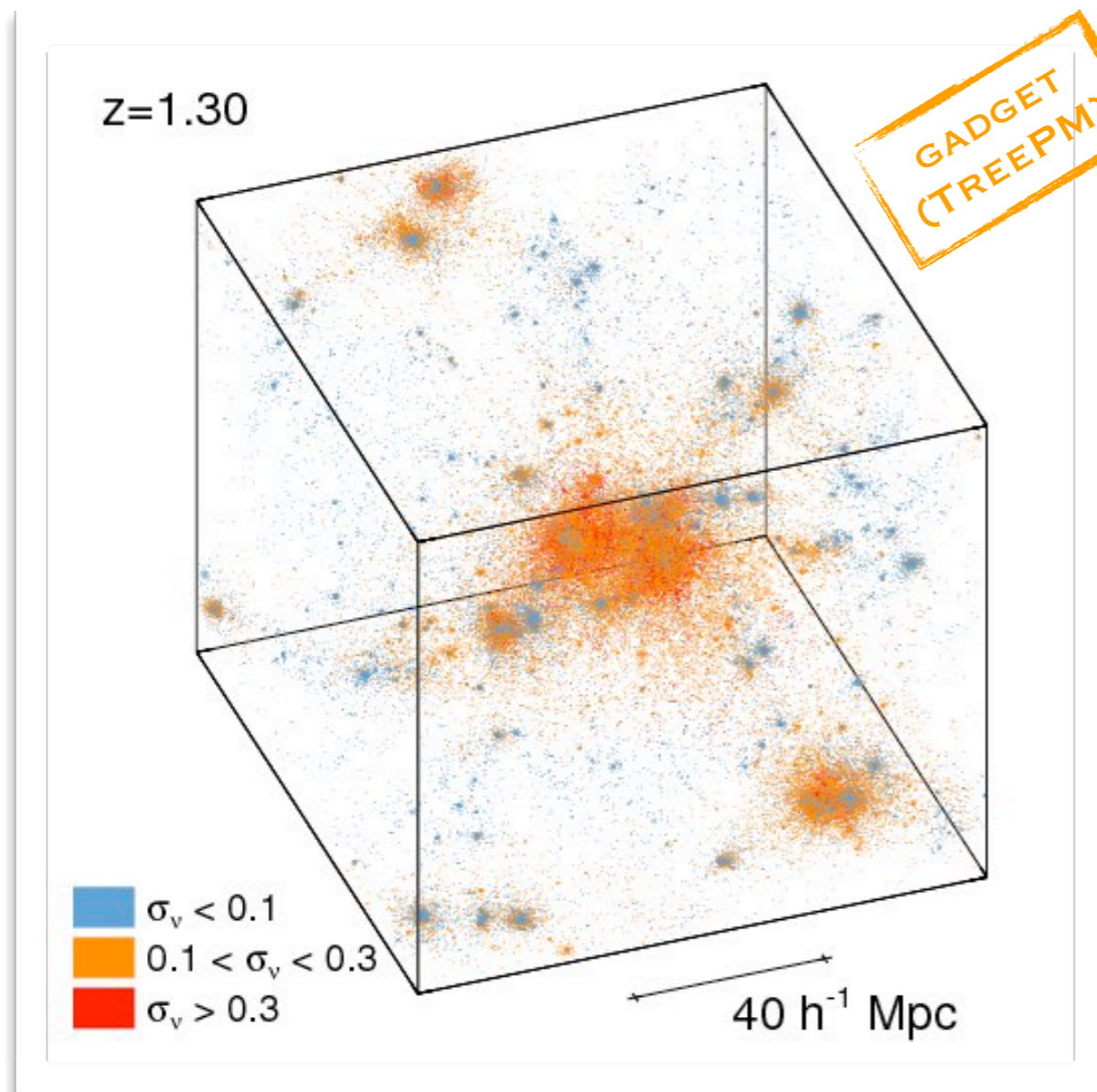


MB et al. 2012

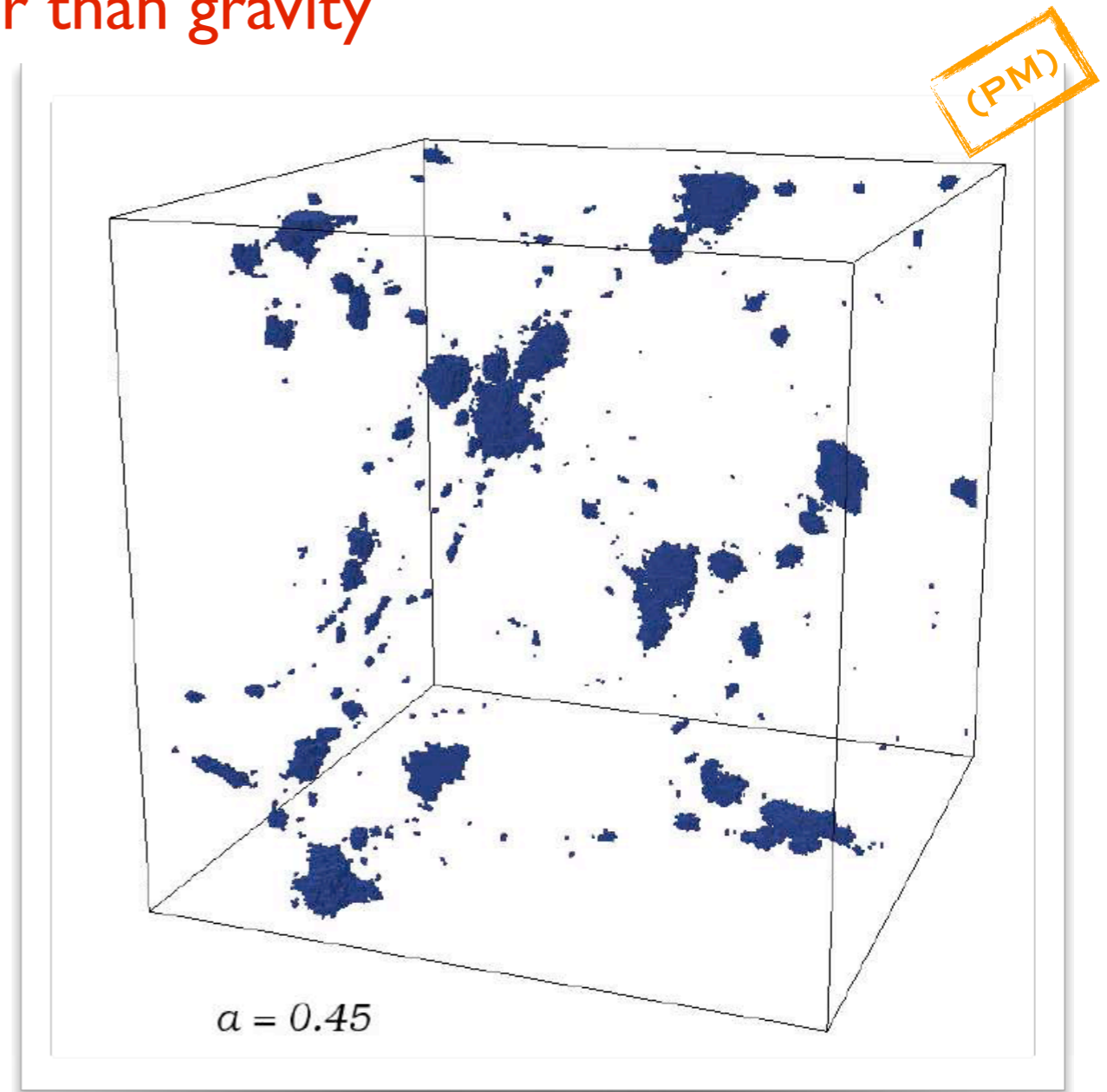
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MB et al. 2012



Ayaita, Weber, Wetterich 2011

NON-LINEAR STRUCTURE FORMATION IN MODIFIED GRAVITY MODELS

Modified Gravity

Universal couplings: Extended Quintessence, $f(R)$, Symmetron, Dilaton, et al.

$$\nabla^2 \delta\phi = F(\delta\phi) + \beta(\phi)\delta\rho_M$$

where F is a nonlinear function: **a nonlinear Poisson equation to solve!!**

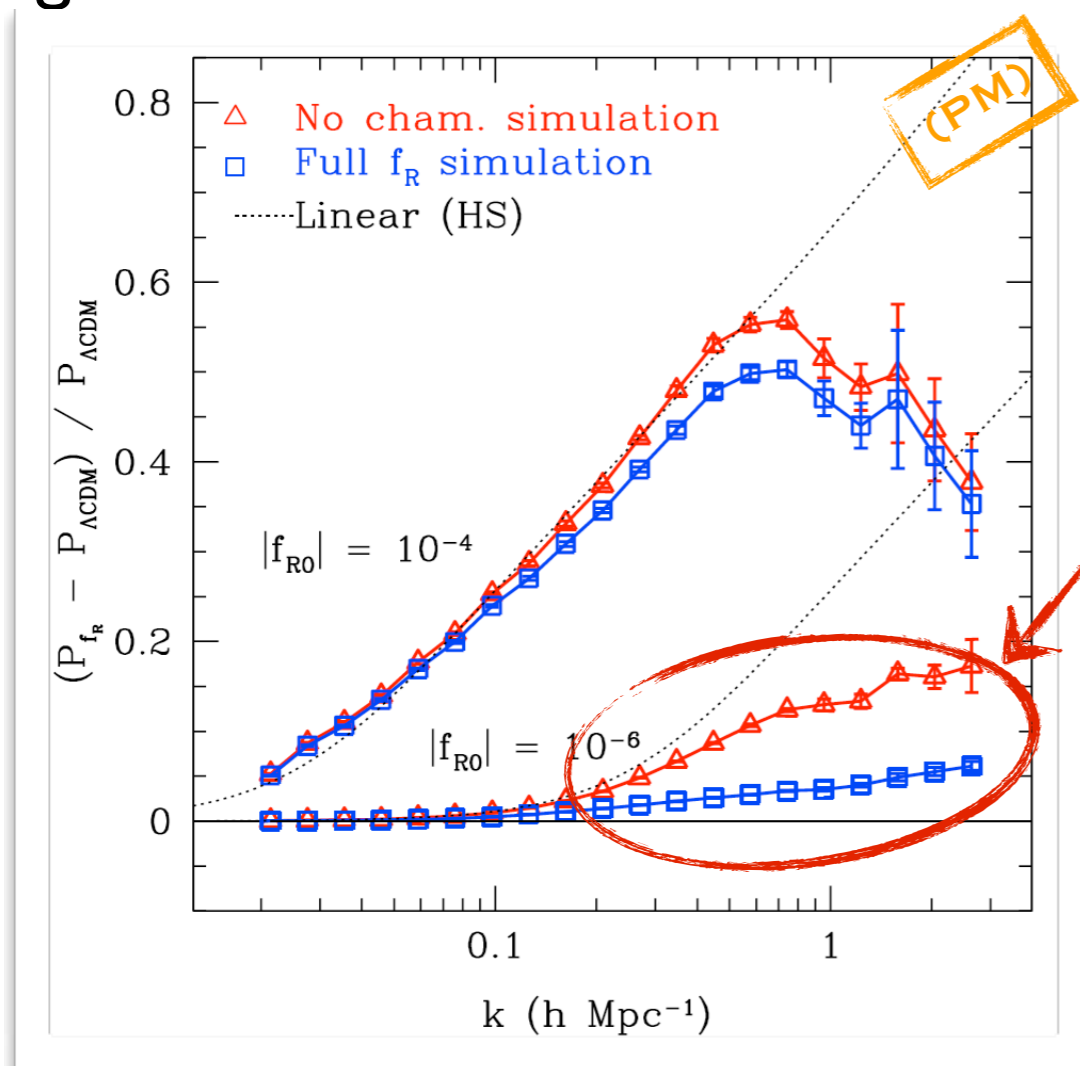
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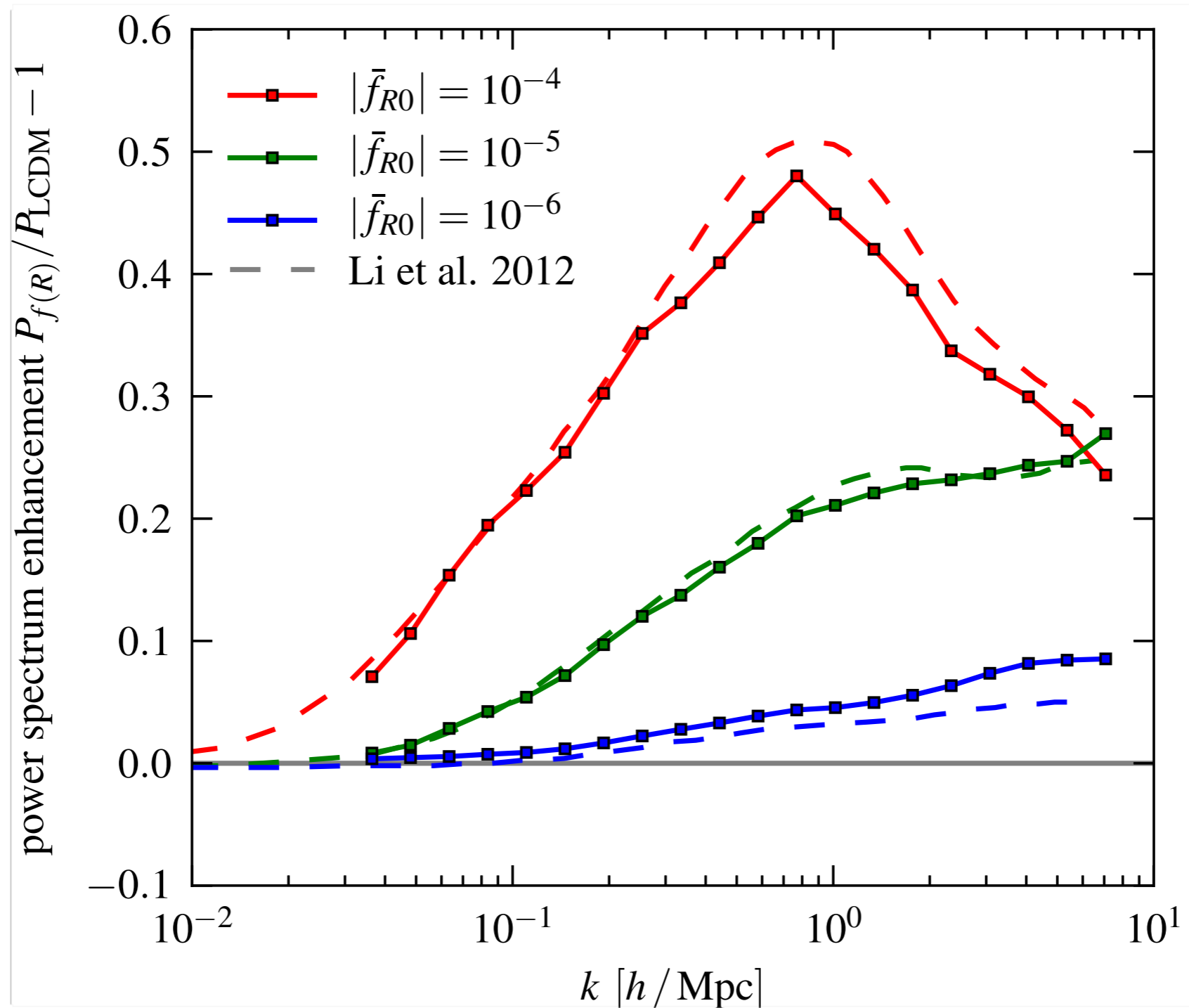
First simulations by Oyaizu 2008; Oyaizu, Lima, Hu 2008; Schmidt et al 2009 using an iterative scheme within a fix-grid PM code



The scalar fifth-force is suppressed in high-density regions according to the solution of the nonlinear Poisson equation for $\delta\phi$. The screening mechanism (in this case a Chameleon effect) is more efficient for lower values of $|f_{R0}|$

Modified Gravity

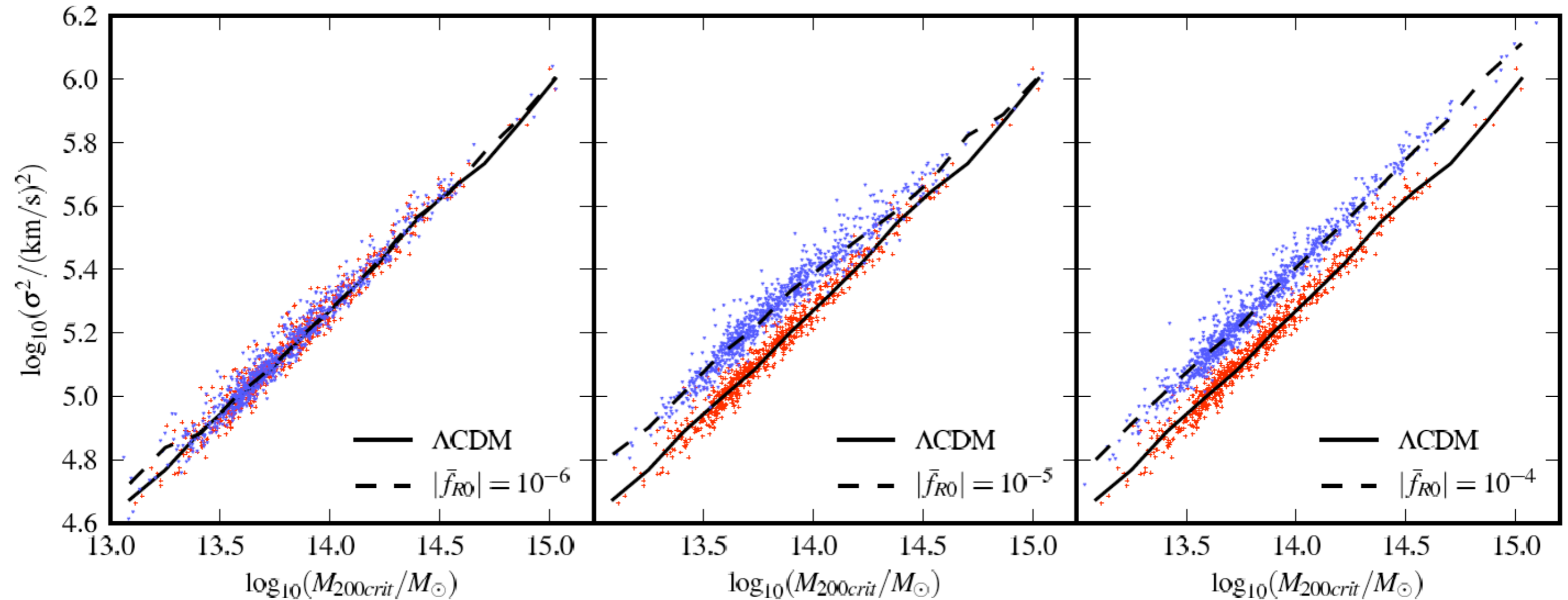
MG-GADGET



PUCHWEIN, MB, SPRINGEL, 2013

Modified Gravity

MG-GADGET



Dynamical vs. true masses of groups and clusters

ARNOLD ET AL. 2014

Recap Lecture 3

Recap Lecture 3

Dark Energy can affect structure formation, through the background:

$$\left(\frac{H}{H_0}\right)^2 = \Omega_M a^{-3} + (1 - \Omega_M) \exp\left(-3 \int_1^a \frac{1 + w(a')}{a'} da'\right)$$

Recap Lecture 3

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or in the case DE is thought as a modification of GR, as in $f(R)$

$$\ddot{\delta}_M + 2H \dot{\delta}_M - \frac{4}{3} \frac{3}{2} \tilde{\Omega}_M \delta_M \simeq 0$$

Recap Lecture 3

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Cosmological N-body simulations allow to make predictions of non-linear structure formation also for non-standard models of Dark Energy or for Modified Gravity theories

Recap Lecture 3

Cosmological N-body simulations allow to make predictions of non-linear structure formation also for non-standard models of Dark Energy or for Modified Gravity theories

Cosmological simulations also allow to break observational degeneracies of the DE features with other cosmological or astrophysical parameters